

**ORANGEVALE RECREATION & PARK DISTRICT
BOARD OF DIRECTORS MEETING
THURSDAY, MAY 10, 2018
6:30 p.m.**

**LOCATION:
6826 Hazel Ave.
Orangevale, CA 95662**

NOTE: The Board of Directors may take up any Agenda item at any time, regardless of the order listed. Action may be taken on any item on the Agenda.

1. CALL TO ORDER

2. ROLL

3. PLEDGE OF ALLEGIANCE

4. APPROVAL OF AGENDA

5. PUBLIC DISCUSSION

Any person may address the board upon any subject within the jurisdiction of the Orangevale Recreation & Park District with each speaker being limited to three minutes. However, the Chairperson can impose reasonable limitations to the maximum time per person and per agenda item to allow the Board to complete its business. Any matter that requires action will be referred to staff or committee for a report and action at a subsequent meeting.

6. MINUTES

- a. Approval of minutes of April 12, 2018 meeting (pg 1-5)
- b. Approval of minutes of April 19, 2018 special meeting (pg 6-7)

7. CORRESPONDENCE

- a. Letter from Amanda Thomas requesting support for candidacy to serve as the Independent Special District Representative on the Consolidated Redevelopment Oversight Board for Sacramento County (pg 8)
- b. Letters from Terry Benedict to the Board of Directors and letter of response from the District Administrator (pg 9-14)

8. CONSENT CALENDAR: Reading/Opportunity to Pull Items for Discussion/Board Action

Consent items are considered routine and are intended to be acted upon in one motion, without discussion. During this portion of the meeting, the Consent Calendar will be read aloud. Prior to approval, the Chairperson will give the Board, staff, and public the opportunity to pull any item for discussion. The remaining Calendar will be acted upon. Any pulled items will then be heard and acted upon individually.

8.1 CONSENT MATTERS GENERAL FUND

- a. Ratification of Claims for April 2018 (pg 15-16)
- b. Budget Status Report for April 2018 (pg 17-19)
- c. Revenue Report for April 2018 (pg 20)

8.2 OLLAD CONSENT MATTERS

- a. Ratification of Claims for April 2018 (pg 21-23)
- b. Budget Status Report for April 2018 (pg 24-25)

8.3 KENNETH GROVE CONSENT MATTERS

- a. Ratification of Claims for April 2018 (pg 26)
- b. Budget Status Report for April 2018 (pg 27)

- 8.4 **NON-CONSENT MATTERS GENERAL FUND**
 - a. Ratification of Claims for April 2018 (pg 28)

9. **STANDING COMMITTEE REPORTS**
 - a. Administration & Finance – Recap of April 27, 2018 meeting (pg 29)
 - b. Maintenance & Operation
 - c. Recreation Committee
 - d. Personnel & Policy
 - e. Government
 - f. Planning Committee
 - g. Trails Committee
 - h. Ad Hoc

10. **ADMINISTRATOR’S REPORT**
 - a. Monthly Activity Report – April 2018 (pg 30-33)
 - b. Update on the Land Swap with San Juan Unified School District (verbal)
 - c. Special Board Meeting – 2018/19 Capital Projects Workshop – Thurs., May 17, 2017 (verbal)
 - d. Special Board Meeting – Comm. Park Master Plan Workshop 2 – Tues., June 7, 2017 (verbal)

11. **UNFINISHED BUSINESS**

12. **NEW BUSINESS**
 - a. Presentation of the Orangevale Recreation & Park District Preliminary Budget for Fiscal 2018-19 (pg 34-59)
 - b. Approval of Resolution 18-05-594 Resolution of Intention to Levy Assessments for Fiscal Year 2018-19, Preliminarily Approving Engineer’s Report, and Providing for Notice of Hearing for the Orangevale Landscaping and Lighting Assessment District (OLLAD) (pg 60-106)
 - c. Approval of Resolution 18-05-595 Resolution of Intention to Levy Assessments for Fiscal Year 2018-19, Preliminarily Approving Engineer’s Report, and Providing for Notice of Hearing for the Kenneth Grove Landscaping and Lighting Assessment District (pg 107-126)
 - d. Approval of Quotation from Ecology Action in the Amount of \$8,451.11 to Retrofit the Community Center Auditorium with LED Dimmable Fixtures (pg 127-145)

13. **DIRECTOR’S AND STAFF’S COMMENTS**

14. **ITEMS FOR NEXT AGENDA**

15. **CLOSED SESSION**
 - a. Closed Session pursuant to Government Code Section 54957
Public Employee Performance Evaluation: District Administrator

16. **RESUME PUBLIC SESSION & ANNOUNCE ACTIONS FROM CLOSED SESSION**

17. **ADJOURNMENT**

NOTICE:

As presiding officer, the Chair has the authority to preserve order at all Board of Directors meetings, to remove or cause the removal of any person from any such meeting for disorderly conduct, or for making personal, impertinent, or slanderous remarks, using profanity, or becoming boisterous, threatening or personally abusive while addressing said Board, and to enforce the rules of the Board.

People with disabilities may request accommodations such as interpreters, alternative formats, or assistance with physical accessibility. Requests for accommodations must be made with 72 hours prior notice. If you require accommodations, please contact the Orangevale Recreation & Park District main office at (916) 988-4373.

Directors can be reached at: director@ovparks.com

Manie Meraz

Mike Stickney

Sharon Brunberg

Lisa Montes

Erica Swenson

ORANGEVALE RECREATION & PARK DISTRICT

Minutes of Meeting of Board of Directors April 12, 2018

A Regular Meeting of the Board of Directors of the Orangevale Recreation and Park District was held on Thursday, April 12, 2018 at the District Office. Director Montes called the meeting to order at 6:34 p.m.

Directors present: Meraz, Swenson, Montes, Brunberg (Stickney absent)
Staff present: Greg Foell, District Administrator
Scott Wade, Interim Park Superintendent
Jennifer Von Aesch, Finance/HR Manager
Melyssa Woodford, Administrative Services Supervisor

3. **PLEDGE OF ALLEGIANCE** The Pledge of Allegiance was conducted.

4. **APPROVAL OF AGENDA** On a motion by Director Brunberg, seconded by Director Meraz, the agenda was approved 4-0-0 with Directors Swenson, Brunberg, Montes, and Meraz voting Aye. There were no Abstentions or Nays.
MOTION #1

5. **PUBLIC DISCUSSION** There was no public discussion.

6. **MINUTES**
MOTION #2
 - a) Approval of Minutes of February 8, 2018 Meeting (pg 1-7): On a motion by Director Brunberg, seconded by Director Meraz, the agenda was approved 4-0-0 with Directors Swenson, Brunberg, Montes, and Meraz voting Aye. There were no Abstentions or Nays.

 - b) Approval of Minutes of March 8, 2018 Meeting (pg 8-12): On a motion by Director Brunberg, seconded by Director Meraz, the agenda was approved 4-0-0 with Directors Swenson, Brunberg, Montes, and Meraz voting Aye. There were no Abstentions or Nays.
MOTION #3

7. **CORRESPONDENCE**
 - a) Letter from Terry Benedict to the Board of Directors and Letter of Response from the District Administrator (pg 13-14): Director Montes felt the Administrator's response to Mr. Benedict's letter was well done.

 - b) Letter from CARPD Announcing Nominations for Candidate's Interested in Serving on the CARPD Board of Directors (pg 15-16): CARPD sent a letter soliciting possible Board member candidates.

- c) Letter from CARPD Requesting Letters of Interest from Board Members Interested in Serving on the CAPRI Board as the CARPD Appointee (pg 17): CAPRI (liability coverage carrier) is announcing an appointed positioned by the CARPD Board. If a Board member was interested in applying, they would submit their name and be up for consideration for the position. Director Meraz has served on the Board in the past.

8. CONSENT CALENDAR

No consent items were discussed.

MOTION #4

On a motion by Director Brunberg, seconded by Director Swenson, the consent calendar for the General Fund, OLLAD, and Kenneth Grove (8.1-8.3) were approved 4-0-0 with Directors Meraz, Brunberg, Montes, and Swenson voting Aye. There were no Nays or Abstentions.

8.1 CONSENT MATTERS GENERAL FUND

- a) Ratification of Claims for February 2018 (pg 18-19)
- b) Budget Status Report for February 2018 (pg 20-22)
- c) Revenue Report for February 2018 (pg 23)
- d) Ratification of Claims for March 2018 (pg 24-25)
- e) Budget Status Report for March 2018 (pg 26-28)
- f) Revenue Report for March 2018 (pg 29)

8.2. OLLAD CONSENT MATTERS

- a) Ratification of Claims for February 2018 (pg 30-31)
- b) Budget Status Report for February 2018 (pg 32)
- c) Ratification of Claims for March 2018 (pg 33-34)
- d) Budget Status Report for March 2018 (pg 35-36)

8.3. KENNETH GROVE CONSENT MATTERS

- a) Ratification of Claims for February 2018 (pg 37)
- b) Budget Status Report for February 2018 (pg 38)
- c) Ratification of Claims for March 2018 (pg 39)
- d) Budget Status Report for March 2018 (pg 40)

8.4. NON-CONSENT MATTERS GENERAL FUND

- a) Ratification of Claims for February 2018 (pg 41)

MOTION #5

On a motion by Director Brunberg, seconded by Director Meraz, the non-consent calendar (8.4) for the General Fund was approved 3-0-1 with Directors Meraz, Brunberg, and Swenson voting Aye. Director Montes Abstained. There were no Nays.

9. STANDING COMMITTEE REPORTS

- a) Administration and Finance: No report.
- b) Maintenance and Operation: No report.
- c) Recreation Committee: No report.
- d) Personnel & Policy: No report.
- e) Government: No report.
- f) Planning Committee: No report.

- g) Trails Committee: No report.
- h) Ad Hoc Disc Golf Committee – Recap of April 4, 2018 Meeting (pg 42-43): Admin. Foell felt this was a great meeting that included a lot of input given regarding the topics involving the disc golf course. They recapped the discussion from the committee meeting, spoke about the public resources code and the District's ability to charge fees for service, and how the funds would be collected and used. Possible revenue amounts were discussed based on the difference in charges that are being weighed, as well as the amount of traffic at the course.

10. ADMINISTRATOR'S REPORT

- a) Monthly Activity Report – March 2018 (pg 44-49): Admin. Foell felt this month's finance report was positive, yet not as strong as the beginning of the year. He felt the District was still doing well. The Top Notch Basketball League has been growing in attendance. Admin. Foell noted this was a very busy time for the District with several up-coming events such as the Creek Week Clean-up, Rummage Sale, Summer Open House, and Spring Craft Fair. The Finance Committee meeting was on April 27th, Community Park Master Plan meeting was on April 19th, and Recreation Committee meeting on May 1st. The next Board meeting will be on May 10th and the Capital Projects Board Workshop meeting will be on May 17th. The Big Day of Service will be on May 5th and four projects were being planned. He noted that Fair Oaks has been working on a finance plan and would like to build a community center; he felt it was interesting to compare the public opinion and the similarities and differences in the Master Plans between park districts.
- b) Update on the Land Swap with San Juan Unified School District (verbal): As requested, the District provided the School District with their Verizon contract due to the cell tower being listed on the title report.

11. UNFINISHED BUSINESS

MOTION #6

- a) Discussion Regarding the Disc Golf Pay to Play Draft Business Plan, Draft Budget, and Disc Golf Course Survey and Approval of the Disc Golf Ad Hoc Committee Recommendation Regarding Incorporation of the Disc Golf Course Survey into the Orangevale Community Park Master Plan (pg 50-62): Admin. Foell discussed the main items that would be funded via a pay-to-play measure. There are two large scale projects, both in the \$150,000 range, including an expansion of the parking lot to include 30 new stalls and a restroom renovation. They also identified environmental improvements, such as defining walkways to at least six of the holes and tree pruning. He estimated that \$7,000-15,000 per year would need to be allocated to hire a tree company to better maintain the trees on the course. A marshalling program would be instituted and police patrols would be increased under the plan. Possible fee structures were discussed including a daily (\$3-6) and yearly fee (\$50-140). Regarding administration for collecting fees, he felt it was more conceivable to have a concessionaire collect the

fees as opposed to District staff. Marshalls could also be used to ensure players have paid to play. Director Brunberg questioned the amount of players that are being estimated, but it was noted that this course was always very busy. Admin. Foell developed several possible budget scenarios with regard to the amount of service and projects completed, and the Board spoke about the pluses and minuses of each one. The disc golf survey was also discussed. The survey included questions such as where the player lives, how frequently they play, what improvements they'd like to see most and the projects that were most important to them, how much they were willing to pay and possible different fees for weekends or an annual pass, and if and why they would not be willing to pay. Director Montes added that she felt the yearly fees were too low, and Admin. Foell said this was still an issue that needed to be discussed further. Increasing the annual fees was discussed amongst the Board, to possibly \$100-150 for residents and \$150-200 for non-residents. With the approved motion, the survey will start being distributed. An ad hoc meeting will be held before the June Board meeting, and a final budget and business plan will be developed.

It was a motioned that the District approve the disc golf course survey and instruct the staff to distribute the survey and include the results as part of the Orangevale Community Park Master Plan. On a motion by Director Brunberg, seconded by Director Montes, the motion was approved 4-0-0 with Directors Meraz, Brunberg, Montes, and Swenson voting Aye. There were no Nays or Abstentions.

12. NEW BUSINESS

There was no new business to discuss.

13. DIRECTOR AND STAFF COMMENTS

Coordinator Woodford said the Top Notch basketball program was growing in popularity. Creek Week was being held on Saturday.

Interim Superintendent Wade was keeping busy now that spring was here.

Ms. Von Aesch said everyone completed their Form 700.

Admin. Foell said it was a busy time of year for the District. He was happy with all of the staff members and what was being accomplished. Staff was getting ready for spring and summer. Coordinator Woodford completed the new activity guide.

Director Swenson was excited to participate in Creek Week. She also complemented the parks throughout the District.

Director Brunberg requested a class to teach basic life skills such as balancing a checkbook or opening a bank account. Bruce from the Orangevale Library announced a financial education initiative through the library. They have partnered with community groups and

government agencies to include classes such as a fraud prevention, social security, long-term care, and debt management. Coordinator Woodford also spoke of online classes that were available.

Director Montes thanked staff for their work. She also let everyone know about the upcoming fun run, Pow Wow Days, and the Big Day of Service.

14. ITEMS FOR NEXT AGENDA

None

15. ADJOURNMENT

MOTION #7

With no further business to discuss, the general meeting of the Board of Directors was adjourned at 7:34 p.m. On a motion by Director Montes, seconded by Director Brunberg, adjournment was approved 4-0-0 with Directors Meraz, Swenson, Brunberg, and Montes voting Aye. There were no Abstentions or Nays.

Lisa Montes, Vice Chairperson

ORANGEVALE RECREATION & PARK DISTRICT

Minutes of Meeting of Board of Directors April 19, 2018

A Special Meeting of the Board of Directors of the Orangevale Recreation and Park District was held on Thursday, April 19, 2018 at Orangevale Community Park. Director Stickney called the meeting to order at 6:25 p.m.

Directors present: Meraz, Swenson, Brunberg, Stickney (Montes absent)
Staff present: Greg Foell, District Administrator
Scott Wade, Interim Park Superintendent
Jennifer Von Aesch, Finance/HR Manager
Melyssa Woodford, Administrative Services Supervisor
Chelsea McAdam, Recreation Coordinator

3. **PLEDGE OF ALLEGIANCE** The Pledge of Allegiance was conducted.

4. **APPROVAL OF AGENDA** On a motion by Director Brunberg, seconded by Director Meraz, the agenda was approved 4-0-0 with Directors Swenson, Brunberg, Stickney, and Meraz voting Aye. There were no Abstentions or Nays.
MOTION #1

5. **PUBLIC DISCUSSION** There was no public discussion.

6. **NEW BUSINESS**
 - a. Orangevale Community Park Master Plan Workshop: Administrator Foell stated that the Orangevale Community Park was last of the major District parks to go through the master plan process. The overall District Master Plan was completed in 2011 and park master plans have been completed for Orangevale Community Center Park, Norma Hamlin, Pecan, and Almond parks. Administrator Foell explained that this workshop will be followed by a second community workshop on June 7th and then the Preliminary Park Master Plan will be presented to the Board and residents at the July 12, 2018 Board of Directors meeting. The Final Master Plan will then be presented to the Board for approval at the September 13, 2018 Board meeting. Administrator Foell then introduced Peter Larimer from MTW Landscape Architects. Mr. Larimer facilitated discussion with those in attendance regarding each area of the park and potential improvements in each area. The following represent comments from the 18 participants in attendance regarding the park and draft area plans:
 1. Renovate existing bathrooms
 2. More drinking fountains
 3. Dog drinking fountains at each drinking fountain
 4. Incorporate all trails in the wood areas to be decomposed granite pathways and add benches

5. Water park for kids
6. Keep/emphasize nature areas, and protect vernal pools
7. More programming for the Horse Arena
8. Advertise Horse events and info on website “upcoming events”
9. Enhance or utilize marque sign at Community Center
10. Music in the Park all year/more community events
11. More trees with colors and more native species
12. The new parking lot next to stone amphitheater was not well received
13. The new road connecting down to Elm was not well received
Consider changing it to a gravel path
14. Hitching posts near new picnic table area by Casa entrance
15. Skate Park could scare horses or encourage kids to cut classes
Fear that it will be too noisy
16. Crossing for horses near bridges
17. Improve bridge crossings
18. Widen driveway entrance at Filbert to allow for increased access
19. Use school parking lots for extra parking for events
20. Fix/replace gates at Horse Arena
21. Work to improve relationship between the neighbors from Elm to the Hole 5 Tee and the disc golfers
22. Get more input from more residents via Survey Monkey or some other form of surveying
23. Corporate sponsorship for improvements

7. **DIRECTOR AND STAFF COMMENTS**

8. **ITEMS FOR NEXT AGENDA** None

9. **ADJOURNMENT**
MOTION #2 With no further business to discuss, the general meeting of the Board of Directors was adjourned at 8:05 p.m. On a motion by Director Stickney, seconded by Director Brunberg, adjournment was approved 4-0-0 with Directors Meraz, Stickney, Swenson, and Brunberg voting Aye. There were no Abstentions or Nays.

Michael Stickney, Chairperson



TODD HARMS
Fire Chief

Sacramento Metropolitan Fire District

10545 Armstrong Ave., Suite 200 • Mather, CA 95655 • Phone (916) 859-4300 • Fax (916) 859-3702

April 30, 2018

Board of Directors of Independent Special Districts:

I am writing to request your support for my candidacy to serve as the Independent Special District Representative on the Consolidated Redevelopment Agency Oversight Board (RDAOB) for Sacramento County, as described in the selection procedure distributed by LAFCo on April 20, 2018.

As the current special district representative on the existing RDAOBs for Sacramento County and the City of Rancho Cordova and, prior to its dissolution, the RDAOB for the City of Citrus Heights, I am uniquely qualified to serve on the consolidated RDAOB. I understand that my role on the consolidated RDAOB would be to represent all independent special districts within the County, with fiduciary responsibilities to both the holders of legally enforceable debt of the former redevelopment agencies and to the taxing entities that will benefit from the winding down of the agencies. My actions on the existing RDAOBs have always been consistent with those responsibilities.

Residual property tax revenue made available through the wind down of former redevelopment agencies is an important source of funding for the essential services provided by many independent special districts. It is important that those services be well-represented on the consolidated RDAOB for Sacramento County, and it would be my honor to continue to represent those interests.

Should you have any questions about my candidacy, I can be reached at 916-859-4520 or thomas.amanda@metrofire.ca.gov.

Thank you for your time and for your service to the community.

Sincerely,

Amanda Thomas
Chief Financial Officer



5/4/18

Terry Benedict
9365 Central Avenue
Orangevale, CA 95662

Dear Mr. Benedict,

This letter is in response to your four letters dated on April 19, 2018, April 20, 2018, April 23, 2018, and April 25, 2018 to each of the Board of Directors. You ask:

- 1) 4/19/18 "Did the 2001 Board of Directors Well and Faithfully discharge duties of public office by publicly acting by motions and by majority vote to approve Final 9 Sports 2001 agenda item; request to establish their disc golf pro shop in Orangevale Community Park at Hazel Avenue."
- 2) 4/20/18 "What problems was Final 9 Sports the answer to?"
- 3) 4/23/18 "Did the 2001 Board of make an "informed decision" to have Final 9 Sports in Orangevale Community Park at Hazel Avenue?"
- 4) 4/25/18 "Did the residents of Orangevale, District residents, have a right to know and participate in the Board of Directors decision making of Final 9 Sports April 12, 2001 agenda item; request from Final 9 Sports to establish their disc golf pro shop in Orangevale Community Park at Hazel Avenue?"

These are in essence, duplicate questions to the one you posed in May of 2013 and again on March 19, 2018. The District's response at the time was as follows and is the same today: "It is unknown the specific procedures that were followed in 2001 to notify the public regarding the establishment of a disc golf pro shop at Orangevale Community Park. It should be noted however, that the item was on numerous agendas, the notes from the May 24, 2001 public hearing indicated that flyers were distributed to residents, the item was noticed in the newspaper at least once before adoption, and several residents spoke to the issue as evidenced by Board Meeting sign-in sheets. You have been provided with all of these documents previously. "

As stated the Final 9 Sports Concession Agreement was on the agenda numerous times over the course of the year 2001 until it was approved in October of 2002. The public was notified and contributed to the discussion. After hearing the publics comments both for and against the proposal, the Board voted to establish a

6826 Hazel Avenue
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916-988-4373
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Concession Agreement with Final 9 Sports. Through your Public Records Act requests, you have received every document the District has on the topic of Final 9 Sports and the approval of the concession agreement in 2002.

If you have any questions, please do not hesitate to contact me.

Sincerely,

A handwritten signature in cursive script that reads "Greg A. Foell".

Greg A. Foell
District Administrator

6826 Hazel Avenue
Orangevale, CA 95662
916-988-4373
OVparks.com

Terry Benedict

9365 Central Avenue Orangevale CA 95662

April 19, 2018

Board of Directors for Orangevale Recreation and Park District
6826 Hazel Avenue
Orangevale CA 95662

Dear Director Michael L. Stickney

Did the 2001 Board of Directors Well and Faithfully discharge duties of public office by publicly acting by motions and by majority vote, vote to approve Final 9 Sports 2001 agenda item; request to establish their disc golf pro shop in Orangevale Community Park at Hazel Avenue?

Please note: Manuel Manie Meraz was chairman of the Board of Directors in 2001.

Please note: Michael L. Stickney was a director of the Board of Directors in 2001.

Sincerely;

A handwritten signature in cursive script that reads "Terry Benedict". The signature is written in black ink and is positioned above the printed name.

Terry Benedict

Terry Benedict

9365 Central Avenue Orangevale CA 95662

April 20, 2018

Board of Directors for Orangevale Recreation and Park District
6826 Hazel Avenue
Orangevale CA 95662

Dear Director Michael L. Stickney

My question is; What problems was Final 9 Sports the answer to?

Context; In 2001, Final 9 Sports was listed as an agenda item, under New Business, on the April 12, 2001 Board of Directors meeting. After two (2) regular Board meetings and without the community's input, the Board of Directors decided they wanted Final 9 Sports in Orangevale Community Park at Hazel Avenue.

My question is; What problems was Final 9 Sports the answer to?

Important note; During Directors and Staff Comments of the January 14, 2010 Board meeting, director Manuel Manie Meraz publicly stated the following "they (final 9 sports) were the answer to all the problems we had". His public statement came during an extensive 3 1/2 minute discussion, by Administrator Foell, Directors Stickney, Brunberg and Meraz, about Final 9 Sports and whether or not I liked them (final 9 sports).

Again, my question is; What problems was Final 9 Sports the answer to?

Please note: Manuel Manie Meraz was chairman of the Board of Directors in 2001.
Please note: Michael L. Stickney was a director of the Board of Directors in 2001.

Sincerely;



Terry Benedict

Terry Benedict

9365 Central Avenue Orangevale CA 95662

April 23, 2018

Board of Directors for Orangevale Recreation and Park District
6826 Hazel Avenue
Orangevale CA 95662

Dear Director Michael L. Stickney

My question is; did the 2001 Board of Directors make an “informed decision” to have Final 9 Sports in Orangevale Community Park at Hazel Avenue?

Context; In 2001, Final 9 Sports was listed as an agenda item, under New Business, on the April 12, 2001 Board of Directors meeting agenda. After two (2) regular Board meetings the Board of Directors decided they wanted Final 9 Sports in Orangevale Community Park at Hazel Avenue.

Again my question is; did the 2001 Board of Directors make an “informed decision” to have Final 9 Sports in Orangevale Community Park at Hazel Avenue?

Please note: Manuel Manie Meraz was chairman of the Board of Directors in 2001.
Please note: Michael L. Stickney was a director of the Board of Directors in 2001.

Sincerely;


Terry Benedict

Terry Benedict

9365 Central Avenue Orangevale CA 95662

April 25, 2018

Board of Directors for Orangevale Recreation and Park District
6826 Hazel Avenue
Orangevale CA 95662

Dear Director Michael L. Stickney

My question is; did the residents of Orangevale, District residents, have a right to know and participate in the Board of Directors decision making of Final 9 Sports April 12, 2001 agenda item; request from Final 9 Sports to establish their disc golf pro shop in Orangevale Community Park at Hazel Avenue?

Context; In 2001, Final 9 Sports was listed as an agenda item, under New Business, on the April 12, 2001 Board of Directors meeting agenda. After two (2) regular Board meetings the Board of Directors decided they wanted Final 9 Sports in Orangevale Community Park at Hazel Avenue.

Again my question is; did the residents of Orangevale, District residents, have a right to know and participate in the Board of Directors decision making of Final 9 Sports April 12, 2001 agenda item; request from Final 9 Sports to establish their disc golf pro shop in Orangevale Community Park at Hazel Avenue?

Please note: Manuel Manie Meraz was chairman of the Board of Directors in 2001.
Please note: Michael L. Stickney was a director of the Board of Directors in 2001.

Sincerely;


Terry Benedict

GENERAL FUND EXPENDITURES
FOR THE MONTH ENDING
APRIL 30, 2018

CLAIM #	ACCOUNT #	VENDOR	DESCRIPTION	AMOUNT
1905922350	20200500	US BANK CORPORATE PAYMENT	Advertising	32.14
1905922350	20202100	US BANK CORPORATE PAYMENT	Books/Periodical Services	-375.00
1300669579	20202900	REIMBURSEMENT MERAZ	Bus/Conference Reimbursement	-339.00
1905911349	20203900	ASHLEY TAPIA	Employee Transportation	47.47
1905911347	20203900	JENNIFER VON AESCH	Employee Transportation	68.78
1905911344	20203900	ASHLEY BELL	Employee Transportation	69.22
1905911343	20203900	REBEKAH BUTCHER	Employee Transportation	30.52
1905911314	20203900	JASON BAIN	Employee Transportation	42.40
1905911310	20203900	CHRISTINA LEVEILLE	Employee Transportation	16.62
				275.01
1905915854	20205500	HUB INTERNATIONAL INSURAN	Insurance-Long Term	109.46
1905920486	20206100	CALIF PARK & RECREATION S	Membership Dues	1,095.00
1905912839	20207600	BURKETT'S OFFICE SUPPLY	Office Supplies	79.25
1905920478	20207600	BURKETT'S OFFICE SUPPLY	Office Supplies	107.35
1905920477	20207600	BURKETT'S OFFICE SUPPLY	Office Supplies	31.50
1905922350	20207600	US BANK CORPORATE PAYMENT	Office Supplies	20.54
1905922350	20207600	US BANK CORPORATE PAYMENT	TAX ACCRUAL	0.69
				239.33
1905922350	20208102	US BANK CORPORATE PAYMENT	Stamps	250.00
1905912832	20219700	AT&T	Telephone Service	20.72
1905912816	20219700	SPRINT P C S	Telephone Service	29.83
1905917453	20219700	COMCAST	Telephone Service	607.36
1905917450	20219700	AT&T	Telephone Service	18.77
				676.68
1905909889	20226200	JJR ENTERPRISES INC	Office Equipment Maintenance Supplies	140.31
1905909890	20232200	BURKETT'S OFFICE SUPPLY	Custodial Supplies	633.31
1700111246	20232200	BURKETT'S OFFICE SUPPLY	Custodial Supplies	-37.89
				595.42
1905915858	20257100	TIN STAR SECURITY CO	Security Service	500.00
1905920635	20259100	MTW GROUP	Other Professional Services	5,846.40
1905922350	20259100	US BANK CORPORATE PAYMENT	Other Professional Services	119.98
				5,966.38
1905922350	20281202	US BANK CORPORATE PAYMENT	Software	190.74
1905908755	20285100	CLINT LEMAY	Recreational Service	201.50
1905911303	20285100	ALISON LLOYD	Recreational Service	180.00
1905911299	20285100	ATHLACTION HOLDINGS LLC	Recreational Service	900.00
1905913914	20285100	DANIEL WINE	Recreational Service	900.00
1905915873	20285100	KORI SCOTT	Recreational Service	240.00
1905915871	20285100	RICHARD KOWALESKI	Recreational Service	192.00
1905915869	20285100	STEVEN MIRANDA	Recreational Service	958.75
1905915880	20285100	RESCUE TRAINING INSTITUTE	Recreational Service	52.50
1905915879	20285100	RESCUE TRAINING INSTITUTE	Recreational Service	101.50
1905915877	20285100	ALLGOOD DRIVING SCHOOL IN	Recreational Service	34.00
1905915876	20285100	ADRIAAN JANSEN VAN VUUREN	Recreational Service	877.50

GENERAL FUND EXPENDITURES
FOR THE MONTH ENDING
APRIL 30, 2018

CLAIM #	ACCOUNT #	VENDOR	DESCRIPTION	AMOUNT
1905917467	20285100	BRIAN JENSEN	Recreational Service	800.00
1905917470	20285100	RYAN VERMILLION	Recreational Service	312.00
1905920479	20285100	CLINT LEMAY	Recreational Service	585.00
1905922350	20285100	US BANK CORPORATE PAYMENT	Recreational Service	109.70
				6,444.45
1905908752	20285200	SAM'S CLUB DIRECT CML	Recreational Supplies	252.24
1905920634	20285200	JOHN WALTON	Recreational Supplies	2,200.00
1905920481	20285200	LUCILLE COLQUHOUN	Recreational Supplies	1,319.94
1905922350	20285200	US BANK CORPORATE PAYMENT	Recreational Supplies	2,814.89
1905922350	20285200	US BANK CORPORATE PAYMENT	TAX ACCRUAL	175.65
				6,762.72
109412395	20296200	SACRAMENTO COUNTY GARAGE	*QR CODES REDEEMED IN PUBLIC GA	7.00
1905915855	30322000	C I T TECHNOLOGY FIN SERV	Bond/Loan Redemption	429.93
1905915859	50557100	DEBRA A DAVIS	Fingerprinting Service	30.00
1905917466	50557100	STATE OF CALIFORNIA	Fingerprinting Service	32.00
				62.00

**ORANGEVALE RECREATION AND PARK DISTRICT GENERAL FUND
BUDGET EXPENDITURE DETAIL
FISCAL YEAR 2017/2018
APRIL 2018**

Account Number	Expenditure Account	Budgeted 2017/2018	Current Expenditure	Expenditures to Date	Funds Available	% Left
1000	SALARIES & EMPLOYEE BENEFITS					
10111000	Salaries & Wages, Regular	785,000.00	50,482.80	512,231.50	272,768.50	35%
10112100	Salaries & Wages, Extra Help	375,000.00	11,497.77	194,466.77	180,533.23	48%
10112400	Salaries, Board members	12,000.00	500.00	4,800.00	7,200.00	60%
10121000	Retirement	170,000.00	11,709.82	119,231.92	50,768.08	30%
10122000	Social Security	85,000.00	4,642.95	52,888.46	32,111.54	38%
10123000	Group Insurance	215,000.00	16,704.10	176,964.80	38,035.20	18%
10124000	Worker's Comp. Ins	51,000.00		56,394.00	(5,394.00)	-11%
10125000	Unemployment Insurance	25,000.00	599.67	12,353.28	12,646.72	51%
10128000	Health Care/Retirees	3,000.00		-	3,000.00	100%
	<i>SUB-TOTAL</i>	1,721,000.00	96,137.11	1,129,330.73	591,669.27	34%
2000	SERVICES & SUPPLIES					
20200500	Advertise/Legal Notices	1,500.00	32.14	510.02	989.98	66%
20202100	Books/Periodicals/Subscrip	750.00	(375.00)	239.29	510.71	68%
20202900	Business/Conference Expense	5,000.00	(339.00)	2,208.22	2,791.78	56%
20203500	Education/Training Serv.	5,500.00		1,325.00	4,175.00	76%
20203600	Education /Training Supplies	1,000.00		24.00	976.00	98%
20203700	Tuition Reimbursement	2,000.00		-	2,000.00	100%
20203800	Employee Recognition	2,000.00		658.82	1,341.18	67%
20203802	Recognition Items	500.00		-	500.00	100%
20203803	Recognition Events	500.00		-	500.00	100%
20203900	Employee Transportation	3,000.00	275.01	1,757.68	1,242.32	41%
20205100	Liability Insurance	40,000.00		42,538.00	(2,538.00)	-6%
20205500	Rental Insurance	4,000.00	109.46	2,666.15	1,333.85	33%
20206100	Membership Dues	8,000.00	1,095.00	4,975.00	3,025.00	38%
20207600	Office Supplies	9,500.00	239.33	4,662.82	4,837.18	51%
20207602	Signs	500.00		1,719.56	(1,219.56)	-244%
20207603	Keys	350.00		-	350.00	100%
20208100	Postal Services	6,500.00		6,109.47	390.53	6%
20208102	Stamps	3,000.00	250.00	966.70	2,033.30	68%
20208500	Printing Services	28,000.00		12,313.30	15,686.70	56%
20210300	Agricultural/Horticultural Service	500.00		-	500.00	100%
20210400	Agricultural/Horticultural Supply	1,000.00		-	1,000.00	100%
20211200	Building Maint. Supplies	1,000.00		(80.00)	1,080.00	108%
20212200	Chemicals	500.00		-	500.00	100%
20213100	Electrical Maint. Service	400.00		-	400.00	100%
20213200	Electrical Maint. Supplies	500.00		-	500.00	100%
20214100	Land Improv. Maint. Services	500.00		-	500.00	100%
20214200	Land Improv. Maint. Supplies	500.00		-	500.00	100%
20215100	Mechanical System Maint. Ser	500.00		-	500.00	100%
20215200	Mechanical System Maint. Sup	500.00		-	500.00	100%
20216200	Painting Supplies	500.00		-	500.00	100%
20216700	Plumbing Maint. Service	400.00		-	400.00	100%
20216800	Plumbing Maint. Supplies	1,000.00		-	1,000.00	100%
20218100	Irrigation Services	500.00		-	500.00	100%

Account Number	Expenditure Account	Budgeted 2017/2018	Current Expenditure	Expenditures to Date	Funds Available	% Left
20218200	Irrigation Supplies	500.00		-	500.00	100%
20218500	Permit Charges	3,000.00		-	3,000.00	100%
20219100	Electricity	500.00		-	500.00	100%
20219200	Natural Gas / LPG/ Fuel Oil	500.00		-	500.00	100%
20219300	Refuse Collection / Disposal Service	500.00		-	500.00	100%
20219500	Sewage Disposal Service	500.00		-	500.00	100%
20219700	Telephone Service	15,000.00	676.68	6,960.74	8,039.26	54%
20219800	Water	1,000.00		-	1,000.00	100%
20219900	Telephone System Maint.	500.00		-	500.00	100%
20220500	Automotive Maint. Service	500.00		-	500.00	100%
20220600	Automotive Maint. Supplies	500.00		-	500.00	100%
20221200	Construction Equip Maint Sup	500.00		-	500.00	100%
20222600	Expendable Tools	500.00		-	500.00	100%
20223600	Fuel & Lubricants	500.00		-	500.00	100%
20226100	Office Equip Maint Service	1,000.00		-	1,000.00	100%
20226200	Office Equip Maint Supplies	5,000.00	140.31	806.51	4,193.49	84%
20227500	Rents/Leases Equipment	500.00		-	500.00	100%
20228100	Shop Equip Maint Service	500.00		-	500.00	100%
20228200	Shop Equip Maint Supplies	500.00		-	500.00	100%
20229100	Other Equip Maint Service	500.00		-	500.00	100%
20229200	Other Equip Maint Supplies	500.00		-	500.00	100%
20231400	Clothing/Personal Supplies	6,000.00		86.20	5,913.80	99%
20232100	Custodial Services	1,000.00		-	1,000.00	100%
20232200	Custodial Supplies	1,000.00	595.42	900.05	99.95	10%
20250500	Accounting Services	8,000.00		4,725.00	3,275.00	41%
20250700	Assessment/Collection Service	18,000.00		8,724.63	9,275.37	52%
20252500	Engineering Services	6,000.00		-	6,000.00	100%
20253100	Legal Services	15,000.00		-	15,000.00	100%
20256200	Transcribing Services	1,000.00		623.00	377.00	38%
20257100	Security Services	5,000.00	500.00	3,037.28	1,962.72	39%
20259100	Other Professional Services	5,000.00	5,966.38	6,013.61	(1,013.61)	-20%
20259101	Computer Consultants	6,000.00		3,500.00	2,500.00	42%
20281201	PC Hardware	10,000.00		-	10,000.00	100%
20281202	PC Software	6,000.00	190.74	2,386.87	3,613.13	60%
20281203	PC Supplies	1,000.00		89.11	910.89	91%
20281900	Elections	0.00		-	0.00	#DIV/0!
20285100	Recreational Services	180,000.00	7,344.45	95,947.80	84,052.20	47%
20285200	Recreational Supplies	40,000.00	6,762.72	23,472.38	16,527.62	41%
20289800	Other Operating Exp - Supplies	2,000.00		363.75	1,636.25	82%
20289900	Other Operating Exp - Services	2,000.00		228.99	1,771.01	89%
20291100	System Development Services	3,000.00		2,758.35	241.65	8%
20296200	GS Parking Charges	200.00	7.00	22.75	177.25	89%
	SUB-TOTAL	479,100.00	23,470.64	243,241.05	235,858.95	49%
3000	OTHER CHARGES					
30321000	Interest Expense	17,000.00		16,484.62	515.38	3%
30322000	Bond/Loan Redemption	66,000.00	429.93	64,646.14	1,353.86	2%
30345000	Taxes/Licenses/Assess Trans	2,500.00		-	2,500.00	100%
	SUB-TOTAL	85,500.00	429.93	81,130.76	4,369.24	5%

Account Number	Expenditure Account	Budgeted 2017/2018	Current Expenditure	Expenditures to Date	Funds Available	% Left
4000	FIXED ASSETS					
41410100	Land	0.00		-	0.00	
42420200	Struc. & Improvements	235,000.00		217,270.99	17,729.01	8%
43430300	Vehicles/Equipment	7,500.00		6,500.00	1,000.00	13%
	SUB-TOTAL	242,500.00	-	223,770.99	18,729.01	8%
5000	INTERFUND CHARGES					
50557100	Fingerprinting Service	4,000.00	62.00	1,006.00	2,994.00	75%
	SUB-TOTAL	4,000.00	62.00	1,006.00	2,994.00	75%
79790100	<i>Contingency Appropriations</i>	0.00		-	0.00	0%
	<i>Deposit into Reserves</i>	0.00		-	0.00	0%
	GRAND TOTAL	2,532,100.00	120,099.68	1,678,479.53	853,620.47	34%

**ORANGEVALE RECREATION AND PARK DISTRICT GENERAL FUND
REVENUE STATEMENT
FISCAL YEAR 2017/2018
APRIL 2018**

Account Number	Revenue Account	2017/2018 Budgeted Revenue	Realized This Period	Collection YTD Balance	YTD Uncollected Balance	% Collected
91910100	Prop. Taxes - Current Secured	1,190,000		713,378.58	476,621.42	59.95%
91910200	Prop. Taxes - Current Unsecured	40,000	99.88	44,529.13	-4,529.13	111.32%
91910300	Supplemental Taxes Current	10,000	7,374.52	18,139.83	-8,139.83	181.40%
91910400	Prop. Taxes Sec. Delinquent	10,000		8,682.44	1,317.56	86.82%
91910500	Prop. Taxes Supp. Delinq.	500		1,553.64	-1,053.64	310.73%
91910600	Unitary Current Secured	12,000		7,247.78	4,752.22	60.40%
91910800	Prior Year Supple-Delinq	-		0.00	0.00	
91910900	Education Rev. Augment. Fund	-		0.00	0.00	
91911000	Prop. Tax - Sec. Delinq. Roll	-		0.00	0.00	
91912000	Prop. Tax - Sec. Redemption	-	65.63	65.63	-65.63	
91913000	Prop. Tax Prior - Unsecured	1,000	186.54	1,176.10	-176.10	117.61%
91914000	Penalty Costs - Prop. Tax	200	73.99	180.77	19.23	90.39%
91919900	Taxes - Other	-		0.00	0.00	
	SUB-TOTAL TAXES 9100	1,263,700	7,800.56	794,953.90	468,746.10	62.91%
94941000	Interest Income	4,000	3,945.00	6,908.99	-2,908.99	172.72%
94942900	Building Rental Other	90,000	10,343.20	92,335.50	-2,335.50	102.60%
94943900	Cell Tower Leases	19,600	2,611.78	26,252.80	-6,652.80	133.94%
94944800	Rec.Concessions Final 9	17,000	500.00	14,116.20	2,883.80	83.04%
94945900	Other Vending Devices	2,000	1.00	1.00	1,999.00	0.05%
94949000	Concessions - Other	-		0.00	0.00	
95952200	Homeowner Prop. Tax Relief	15,000		6,843.39	8,156.61	45.62%
95952900	In-Lieu Taxes	300,000		300,000.00	0.00	100.00%
95956900	State Aid - Other Misc. Programs	-		0.00	0.00	
96963313	Miscellaneous Fees	1,000		4,299.21	-3,299.21	429.92%
96964600	Recreation Service Charges	470,000	23,603.87	287,862.52	182,137.48	61.25%
96969700	Security Services	2,500	376.77	4,241.94	-1,741.94	169.68%
96969903	Sponsorships/Scholarships	-		0.00	0.00	
97973000	Donations & Contributions	-		-2,300.00	2,300.00	
97973200	Recreation Contributions	-		0.00	0.00	
97973300	Orangevale Clubs	-		0.00	0.00	
97974000	Insurance Proceeds	2,500	219.00	3,343.35	-843.35	133.73%
97979000	Revenue - Other	500	4.00	1,689.38	-1,189.38	337.88%
	SUB-TOTAL OTHER MISC. INCOME	924,100	41,604.62	745,594.28	178,505.72	80.68%
	TOTAL BUDGET AMOUNT	2,187,800	49,405.18	1,540,548.18	647,251.82	70.42%

OLLAD EXPENDITURES
FOR THE MONTH ENDING
APRIL 30, 2018

	ACCOUNT #	VENDOR	DESCRIPTION	AMOUNT
1905912813	20207600	AMERICAN RIVER ACE HARDWA	Office Supplies	9.68
1905908757	20210300	INALLIANCE	Agriculture/Horticulture Service	337.50
1905920471	20210300	INALLIANCE	Agriculture/Horticulture Services	450.00
				787.50
1905913865	20210400	CARQUEST	Agriculture/Horticulture Supplies	271.77
1905915860	20210400	NIMBUS LANDSCAPING MATERI	Agriculture/Horticulture Supplies	41.14
				312.91
1905912813	20211200	AMERICAN RIVER ACE HARDWA	Building Maintenance Supplies/Materials	52.31
1905908765	20212200	SITEONE LANDSCAPE SUPPLY	Chemical Supplies	183.16
1905909892	20212200	CROP PRODUCTION SERVICES	Chemical Supplies	754.25
1905920465	20212200	LESLIES POOLMART INC	Chemical Supplies	21.94
				959.35
1905917462	20213100	SARA DAVIS	Electrical Maintenance Supplies	625.00
1905912813	20213200	AMERICAN RIVER ACE HARDWA	Electric Maintenance Supplies	92.54
1905912835	20213200	LIGHTBULBSPLUS INC	Electric Maintenance Supplies	249.41
1905922350	20213200	US BANK CORPORATE PAYMENT	Electrical Maintenance Supplies	195.96
1905922350	20213200	US BANK CORPORATE PAYMENT	TAX ACCRUAL	15.19
1905924643	20213200	TOLLEFSON AND ASSOCIATES	Electrical Maintenance Supplies	21.50
				574.60
1905909887	20214200	LOWES BUSINESS ACCOUNT	Land Improvment Maintenance Supplies	752.62
1905911286	20214200	SITEONE LANDSCAPE SUPPLY	Land Improvment Maintenance Supplies	70.66
1905912813	20214200	AMERICAN RIVER ACE HARDWA	Land Improvment Maintenance Supplies	50.62
1905915860	20214200	NIMBUS LANDSCAPING MATERI	Land Improvement Maintenance Supplies	84.44
1905917459	20214200	NIMBUS LANDSCAPING MATERI	Land Improvement Maintenance Supplies	295.54
1905926718	20214200	LOWES BUSINESS ACCOUNT	Land Improvement Maintenance Supplies	152.29
1905924554	20214200	NATIONAL PARTS CORPORATIO	Land Improvement Maintenance Supplies	415.52
1905924554	20214200	NATIONAL PARTS CORPORATIO	TAX ACCRUAL	32.20
1905924550	20214200	NATIONAL PARTS CORPORATIO	Land Improvement Maintenance Supplies	140.16
1905924550	20214200	NATIONAL PARTS CORPORATIO	TAX ACCRUAL	10.86
				2,004.91
1905915864	20215100	KENDRICK BOILER WORKS INC	Mechanical System Maintenance Service	525.00
1905909895	20215200	LESLIES POOLMART INC	Mechanical Systems Maintenance Supplies	242.42
1905912813	20215200	AMERICAN RIVER ACE HARDWA	Mechanical Systems Maintenance Supplies	50.51
1905912838	20215200	GOLD COUNTRY TRACTOR INC	Mechanical Systems Maintenance Supplies	46.50
1905912838	20215200	GOLD COUNTRY TRACTOR INC	TAX ACCRUAL	0.22
1905922350	20215200	US BANK CORPORATE PAYMENT	Mechanical Systems Maintenance Supplies	14.41
1905922350	20215200	US BANK CORPORATE PAYMENT	TAX ACCRUAL	0.50
				354.56
1905912813	20216200	AMERICAN RIVER ACE HARDWA	Painting Supplies	14.34
1905920472	20216200	SITEONE LANDSCAPE SUPPLY	Painting Supplies	71.32
1905924560	20216200	SITEONE LANDSCAPE SUPPLY	Painting Supplies	71.32
				156.98
1905912813	20216800	AMERICAN RIVER ACE HARDWA	Plumbing Maintenance Supplies	4.82
1905920468	20216800	FERGUSON ENTERPRISES INC	Plumbing Maintenance Supplies	767.50
				772.32
1700111183	20218200	SITEONE LANDSCAPE SUPPLY	Irrigation Supplies	-13.85

OLLAD EXPENDITURES
FOR THE MONTH ENDING
APRIL 30, 2018

1700111182	20218200	SITEONE LANDSCAPE SUPPLY	Irrigation Supplies	-126.11
1905911289	20218200	SITEONE LANDSCAPE SUPPLY	Irrigation Supplies	483.43
1905912813	20218200	AMERICAN RIVER ACE HARDWA	Irrigation Supplies	9.60
1905913871	20218200	SITEONE LANDSCAPE SUPPLY	Irrigation Supplies	145.12
1905915862	20218200	SITEONE LANDSCAPE SUPPLY	Irrigation Supplies	24.99
1905920476	20218200	SITEONE LANDSCAPE SUPPLY	Irrigation Supplies	17.07
				540.25
1905911279	20218500	COUNTY OF SACRAMENTO	Permit Charges	601.00
1905924209	20218500	STATE OF CALIFORNIA	Permit Charges	317.50
				918.50
1905912817	20219100	SMUD	Electricity	5,818.09
1905908758	20219200	GREENBACK EQUIPMENT RENTA	Natural Gas/ LPG/ Fuel Oil	13.81
1905911282	20219200	GREENBACK EQUIPMENT RENTA	Natural Gas/ LPG/ Fuel Oil	13.51
1905911281	20219200	GREENBACK EQUIPMENT RENTA	Natural Gas/ LPG/ Fuel Oil	8.30
1905915853	20219200	PACIFIC GAS AND ELECTRIC	Natural Gas/LPG/Fuel Oil	5,114.18
1905915860	20219200	NIMBUS LANDSCAPING MATERI	Natural Gas/LPG/Fuel Oil	84.44
				5,234.24
1905913868	20219300	ALLIED WASTE SERVICES OF	Reff Coll/Disposal Service	1,629.51
1905911275	20219500	COUNTY OF SACRAMENTO	Sewage Disposal Service	504.88
1905909894	20219500	UNITED SITE SERVICES	Sewage Disposal Service	188.63
1905913845	20219500	COUNTY OF SACRAMENTO	Sewage Disposal Service	827.12
				1,520.63
1905917446	20219800	ORANGEVALE WATER CO	Water	1,702.98
1905920463	20219800	SAN JUAN WATER DISTRICT	Water	236.08
1905922350	20219800	US BANK CORPORATE PAYMENT	Water	34.22
				1,973.28
1905922350	20220500	US BANK CORPORATE PAYMENT	Auto Maintenance Service	95.00
1905913865	20220600	CARQUEST	Auto Maintenance Supplies	398.86
1905908760	20222600	SITEONE LANDSCAPE SUPPLY	Expendable Tools	112.54
1905912813	20222600	AMERICAN RIVER ACE HARDWA	Expendable Tools	64.60
1905913865	20222600	CARQUEST	Expendable Tools	21.54
				198.68
1905912806	20223600	FLEETCOR TECHNOLOGIES	Fuel/Lubricants	1,062.78
1905908759	20227500	GREENBACK EQUIPMENT RENTA	Rent/Lease Equipment	158.75
1905913874	20227500	GREENBACK EQUIPMENT RENTA	Rent/Lease Equipment	142.25
				301.00
1905913865	20228200	CARQUEST	Shop Equipment Maintenance Supplies	89.83
1905915865	20228200	ROSS RECREATION EQUIPMENT	Shop Equipment Maintenance Supplies	300.76
				390.59
1905911277	20232200	NELSONS BUILDING MAINTENA	Custodial Supplies	351.83
1905912813	20232200	AMERICAN RIVER ACE HARDWA	Custodial Supplies	75.95
1905917455	20232200	UNIFIRST CORPORATION	Custodial Supplies	78.36
1905922350	20232200	US BANK CORPORATE PAYMENT	Custodial Supplies	281.95
1905922350	20232200	US BANK CORPORATE PAYMENT	TAX ACCRUAL	9.30
				797.39

OLLAD EXPENDITURES
FOR THE MONTH ENDING
APRIL 30, 2018

1905911283	20257100	FULTON-EL CAMINO REC & PA	Security Service	1,350.00
1905913876	20259100	OV COPY INC	Other Professional Services	30.09
1905913869	20259100	NEIGHBORLY PEST MANAGEMEN	Other Professional Services	169.00
				199.09
1905917455	20289800	UNIFIRST CORPORATION	Other Operating Expence Supplies	97.40
1905908756	43430300	ROBERT PORTER	Equipment-SD-Non-Recon	2,734.67

ORANGEVALE RECREATION AND PARK DISTRICT - OLLAD ASSESSMENT
BUDGET EXPENDITURE DETAIL
FISCAL YEAR 2017/2018
APRIL 2018

Account Number	Expenditure Account	Budgeted 2017/2018	Current Expenditure	Expenditures to Date	Funds Available	% Left
2000	SERVICES & SUPPLIES					
20207603	Keys	2,000.00	9.68	372.42	1,627.58	81%
20210300	Agricultural/Horticultural Service	12,000.00	787.50	3,900.00	8,100.00	68%
20210400	Agricultural/Horticultural Supply	15,000.00	312.91	6,627.12	8,372.88	56%
20211200	Building Maint. Supplies	8,000.00	52.31	9,473.01	(1,473.01)	-18%
20212200	Chemicals	30,000.00	959.35	15,254.75	14,745.25	49%
20213100	Electrical Maint. Service	6,000.00	625.00	1,577.55	4,422.45	74%
20213200	Electrical Maint. Supplies	2,000.00	574.60	1,233.78	766.22	38%
20214100	Land Improv. Maint. Service	22,000.00		4,290.00	17,710.00	81%
20214200	Land Improv. Maint. Supplies	48,000.00	2,004.91	30,581.16	17,418.84	36%
20215100	Mechanical System Maint. Ser	10,000.00	525.00	766.94	9,233.06	92%
20215200	Mechanical System Maint. Sup	3,000.00	354.56	3,118.45	(118.45)	-4%
20216200	Painting Supplies	1,500.00	156.98	957.26	542.74	36%
20216700	Plumbing Maint. Service	1,000.00		-	1,000.00	100%
20216800	Plumbing Maint. Supplies	4,000.00	772.32	5,183.06	(1,183.06)	-30%
20218100	Irrigation Service	2,000.00		-	2,000.00	100%
20218200	Irrigation Supplies	12,000.00	540.25	14,965.49	(2,965.49)	-25%
20218500	Permit Charges	2,000.00	918.50	3,802.75	(1,802.75)	-90%
20219100	Electricity	83,000.00	5,818.09	60,028.71	22,971.29	28%
20219200	Natural Gas / LPG/ Fuel Oil	30,000.00	5,234.24	11,292.00	18,708.00	62%
20219300	Refuse Collection / Disposal Service	24,000.00	1,629.51	14,768.57	9,231.43	38%
20219500	Sewage Disposal Service	14,000.00	1,520.63	9,485.46	4,514.54	32%
20219800	Water	51,000.00	1,973.28	43,531.11	7,468.89	15%
20219900	Telephone System Maintenance	3,000.00		-	3,000.00	100%
20220500	Auto Maintenance Service	7,000.00	95.00	3,278.35	3,721.65	53%
20220600	Auto Maintenance Supplies	4,000.00	398.86	8,383.98	(4,383.98)	-110%
20221200	Construction Equip. Maint. Supp.	500.00		540.81	(40.81)	-8%
20222600	Expendable Tools	4,000.00	198.68	2,926.21	1,073.79	27%
20223600	Fuel & Lubricants	21,000.00	1,062.78	8,674.14	12,325.86	59%
20227500	Rent/Lease Equipment	3,000.00	301.00	6,725.86	(3,725.86)	-124%
20228100	Shop Equip. Maint. Service	2,000.00		40.84	1,959.16	98%
20228200	Shop Equip. Maint. Supplies	7,000.00	390.59	5,803.84	1,196.16	17%
20229100	Other Equip. Maint. Service	2,500.00		50.59	2,449.41	98%
20229200	Other Equip. Maint. Supplies	2,000.00		4,006.87	(2,006.87)	-100%
20232200	Custodial Supplies	20,000.00	797.39	14,258.78	5,741.22	29%
20250500	Accounting Services	3,000.00		2,600.00	400.00	13%
20252500	Engineering Services	15,000.00		10,968.57	4,031.43	27%
20253100	Legal Services	20,000.00		7,164.50	12,835.50	64%
20257100	Security Services	18,000.00	1,350.00	10,090.94	7,909.06	44%
20259100	Other Professional Services	25,000.00	199.09	21,002.31	3,997.69	16%
20289800	Other Operating Expense Sup.	3,500.00	97.40	4,691.33	(1,191.33)	-34%
	SUB-TOTAL	543,000.00	29,660.41	352,417.51	190,582.49	35%
3000	OTHER CHARGES					
30321000	Interest Expense	0.00		-	0.00	0%
30322000	Bond/Loan Redemption	0.00		-	0.00	0%
30345000	Taxes/Licenses/Assess Trans	1,200.00		1,108.82	91.18	8%

Account Number	Expenditure Account	Budgeted 2017/2018	Current Expenditure	Expenditures to Date	Funds Available	% Left
	SUB-TOTAL	1,200.00	-	1,108.82	91.18	8%
4000	FIXED ASSETS					
42420200	Struc. & Improvements	115,000.00		3,380.16	111,619.84	97%
43430300	Equipment	70,000.00	2,734.67	54,041.42	15,958.58	23%
	SUB-TOTAL	185,000.00	2,734.67	57,421.58	127,578.42	0%
	GRAND TOTAL	729,200.00	32,395.08	410,947.91	318,252.09	44%

**ORANGEVALE RECREATION AND PARK DISTRICT - KENENTH GROVE ASSESSMENT
BUDGET EXPENDITURE DETAIL
FISCAL YEAR 2017/2018
APRIL 2018**

Account Number	Expenditure Account	Budgeted 2017/2018	Current Expenditures	Expenditures to Date	Funds Available	% Left
2000	SERVICES & SUPPLIES					
20200500	Advertise/Legal Notices	500.00		-	500.00	100%
20207600	Office Supplies	100.00		5.42	94.58	95%
20207602	Signs	50.00		-	50.00	100%
20210300	Agricultural/Horticultural Service	500.00		-	500.00	100%
20219800	Water	800.00	39.19	391.90	408.10	51%
20223600	Fuel & Lubricants	600.00	44.28	357.83	242.17	40%
20250500	Accounting Services	500.00		500.00	0.00	0%
20252500	Engineering Services	1,000.00		-	1,000.00	100%
20253100	Legal Services	100.00		-	100.00	100%
20256200	Transcribing Services	150.00		-	150.00	100%
20259100	Other Professional Services	500.00		-	500.00	100%
20289900	Other Operating Exp - Services	300.00		-	300.00	100%
20291500	COMPASS Costs	300.00		-	300.00	100%
20296200	GS Parking Charges	30.00		-	30.00	100%
	SUB-TOTAL	5,430.00	83.47	1,255.15	4,174.85	77%
4000	FIXED ASSETS					
42420200	Struc. & Improvements	0.00		-	0.00	0%
	SUB-TOTAL	0.00	-	-	0.00	0%
	GRAND TOTAL	5,430.00	83.47	1,255.15	4,174.85	77%

**ORANGEVALE RECREATION & PARK DISTRICT
FINANCE COMMITTEE MEETING RECAP
FRIDAY, APRIL 27, 2018
8:30 AM**

**MEETING LOCATION:
District Office – Activity Building
6826 Hazel Avenue
Orangevale, CA 95662**

1. **CALL TO ORDER** *The meeting was called to order at 8:30 a.m.
Roll call: Director Brunberg, Director Stickney, Administrator Foell, Finance/HR Manager Von Aesch,
Recreation Supervisor Bain, Admin. Services Coordinator Woodford*

2. **PUBLIC DISCUSSION**
Any person may address the committee; however, any matter that requires action will be referred to staff and/or committee/Board of Directors for a report and action at a subsequent meeting.

3. **UNFINISHED BUSINESS**

4. **NEW BUSINESS**
 - A. Discussion of Capital Projects and ADA Projects
Administrator Foell summarized the position of each of our fund centers. The In Lieu account has seen very little growth while the Park Development Fee account (new homes) has continued to grow. The capital projects primarily completed in the 16/17 fiscal year (Community Center Remodel, Pecan Dog Park, Almond Shade Structure and Oak & Filbert Pathway) depleted both the In Lieu and Park Development Fee accounts significantly. The 2017/18 Budget for capital improvement had few projects in order to allow these revenue accounts to grow. The 2017/18 projects included the Community Center ADA path of travel enhancements and the resealing of the Shakelton Woods pathway. These projects are in progress and will be completed in the fall of 2018. The replacement of the lighting in the Community Center Auditorium, the Youth Center Playground and completing the rough trail around the Pecan Dog Park are projects being considered for the 2018/19 Fiscal Budget. The Directors asked for a quote for two unisex stalls with a small storage room at Almond Park.
 - B. Discussion of District Employee Salaries and Benefits
The 2018/19 Budget will include an increase in full-time salaries due to the salary scale adjustments and step increases. Part-time salaries will continue to rise due to the yearly rise in the minimum wage. The Western States Cost of Living increase from March of 2017 to March of 2018 was 3.2%. The Directors recommended including a 2% COLA in the Preliminary Budget proposal and a 7% increase in the estimates for health care costs for 2019.
 - C. Discussion of the 2018/19 Preliminary Budget
Administrator Foell explained in detail each paragraph of the Budget Message. The tax base has seen consistent growth for the past four years. He stated that historically, significant corrections are seen every four to six years and the District should remain conservative in spending in anticipation of such a correction. SCERS has projected increases in pension costs for the next five years because of their actuarial report recommendations and to reduce unfunded liabilities. SCERS is also working to clarify enrollment requirements for part-time employees. The current agreement provides for agencies to enroll part-time employees working over 20 hours per week over the course of a year. Overall, last year (2016/17) continued the District's small budget surplus to increase the General Fund reserve. It is anticipated that this will continue for 2017/18.

5. **DIRECTOR'S AND STAFF'S COMMENTS**

6. **ITEMS FOR NEXT AGENDA**

7. **ADJOURNMENT** *The meeting was adjourned at 9:30 am*

STAFF REPORT



DATE: 5-10-18

TO: Board of Directors

FROM: Greg Foell, District Administrator

SUBJECT: MONTHLY ACTIVITY REPORT – APRIL 2018

ADMINISTRATION

- The District staff met with Peter Larimer from MTW to discuss the preparation for the upcoming community meetings for the Orangevale Community Park Master Plan.
- The Disc Golf Ad Hoc Committee met on April 4, 2018.
- Administrator Foell attended an Administrators meeting in Roseville on April 11th.
- Administrator Foell and Supervisor Bain met with three contractors regarding the replacement of the auditorium lights at the Community Center with dimmable LED fixtures.
- The Finance Committee met on April 27th.

RECREATION

April Activities	Enrollment	Attendance	Gross Revenue
Aquatics			
Full Moon & Sunset Paddles	4		\$ 204.00
Spring Swim Clinic	91		\$ 4,778.00
TigerSharks	254		\$ 37,742.00
Aquatics Sub Total	349		\$ 42,724.00
Classes			
Aikido Teen/Adult	5		\$ 672.00
Aikido Youth	8		\$ 706.00
Babysitting CPR	1		\$ 37.00
Ballet - Baby	2		\$ 84.00
Ballet - Pre Ballet	10		\$ 426.00
Basic Life Support CPR & AED	1		\$ 62.00
Dance - Beginning Salsa	2		\$ 84.00
Dance - Hustle	1		\$ 62.00
Dance - Night Club Two Step	2		\$ 124.00
Gymnastics - Kinder Gym	2		\$ 256.00
Gymnastics - Parent Participation	4		\$ 484.00
Gymnastics - Tot	4		\$ 484.00
Introduction to Computer Coding	1		\$ 61.00
Jazzercise		279	
Just For Kicks Soccer	33		\$ 2,226.00
Karate - Preschool	1		\$ 137.00
Karate - SA Shotokan	11		\$ 1,395.00
Mini Ninja	4		\$ 314.00
Pee Wee T-Ball	14		\$ 667.00
Self Care Yoga	4		\$ 187.00

TwirlSport Baton	2		\$ 110.00
TwirlSport Cheer	6		\$ 318.00
TwirlSport Tumbling	7		\$ 367.00
Ukulele	70		\$ 70.00
Video Game Coding & Design	1		\$ 94.00
Weight Loss Challenge	1		\$ 67.00
Classes Sub Total	195	279	\$ 9,333.00
Events			
OVparks Open house		350	
Rummage Sale	23		\$ 894.00
Events Sub Total	373	350	\$ 894.00
Preschool			
Kinder Kidz	19		\$ 5,090.00
Orange Blossoms	21		\$ 4,585.00
Preschool Sub Total	40		\$ 9,675.00
SENIORS			
Bridge	69		\$ 69.00
M.O.V.E. mid-day movie		6	
Senior Lunches		206	
Seniors Sub Total	69	212	\$ 69.00
Trips			
Mystery Trip	13		\$ 1,287.00
Off to Red Hawk		14	
Trips Sub Total	13	14	\$ 1,287.00
GRAND TOTAL	689	855	\$ 63,982.00

April Gross Revenue Recap – April OTC (over-the-counter) revenue for combined recreation and facility rentals ended at \$33,966, \$7,966 over the projected amount. April recreation revenue came in at \$23,323, \$3,323 over the projected amount and facility revenue in came in at \$10,643, \$4,643 over the projected amount. *Please note the revenue referenced here includes prepayments for future programs while the revenue figures listed in the chart on the previous page represent revenue attributed to programs occurring in April.*

PROGRAM HIGHLIGHTS

- Summer Open House – The community had a chance to see the different programs we offer in the summer with many of our staff and instructors there to answer any questions people might have. We had some registration discounts for that day only for people to register as well as people had their first chance to register for swim lessons. We had over \$19,000 in registrations at the event.
- Creek Week Clean-up – We had over 100 volunteers that included boy scouts and Girl Scout troops that came out and participated.
- Mystery Trip – We had 13 people sign up for a trip that they had no information on the destination. They took them to the Grand Island Mansion for lunch and then to Scribner Bends Vineyards.

UPCOMING EVENTS

- 5/12 Spring Craft Fair
- May 26 pool opens

- June 11 Rec'ing Crew & swim lessons begin

SECURITY

**Fulton-El Camino Park District Police Department
Monthly Status Report for: Orangevale Recreation and Park District
Reporting Period: 04/01/2018 to 04/30/2018**

No Report Submitted

PARKS

April Project List

- Weekly sanitation routine at dog park located at Pecan Park.
- Daily sanitation routine for all restrooms located at Pecan Park, Disc Golf, Horse Arena, as well as Oak & Filbert. Weekly deep clean of restroom floors and fixtures.
- Monthly playground inspections at all sites. (Orangevale Community Park, Norma Hamlin Park, Almond Park, Pecan Park, Orangevale Community Center Park)
- Emptied all trash receptacles weekly, if not more frequently (due to receptacles noticed to be full, or prior to reservations).
- Conducted daily pool inspections to ensure proper operation of pump and sanitation equipment. Weekly sand filter back flush routine to maintain optimum filtration.
- Weekly tennis court cleaning in preparation for tennis lessons at Pecan Park.
- Slit seeded and dethatched soccer field at Oak & Filbert.
- Began weekly mowing at all sites.
- Cleared Arcade Creek as it passes through Sundance Park, 3 separate dams inside the park.
- Repaired dugout bench for north ball diamond at Orangevale Community Center Park.
- Inspected and ensured all storm drains clear and flowing prior to storm causing any flooding issues.
- Researched necessary repairs to backflow preventer at Orangevale Community Park due to damage by vandalism/theft.
- Inspected washing machine at Kids Korner preschool due to complaint from teachers. Initiated repairs and test to ensure repairs are successful.
- Removed broken airplane play feature from backyard of preschool.
- Replaced thermostat on 2003 Dodge Dakota. While servicing the vehicle engine oil and filter were changed, tires rotated, brakes inspected, inspected the rear axle, and all fluids topped off.
- Troubleshoot electrical issue in the irrigation system at Coleman.
- Pruned eight trees for structure and form at Almond Park using the tree care intern.
- Removed graffiti from Norma Hamlin Park play structure and picnic tables.
- Trained new seasonal employees on topics such as; irrigation repairs, mowing, as well as tree trimming. Expectation as well as standards were made clear to all new seasonals before beginning any work.
- Removed down trees on holes 4, 6, & 16 in the disc golf course using the help of our tree care intern.
- Irrigation system checked at youth center park (on both controllers), as well as at the community center on the clock in the auditorium.
- Removed more graffiti from the fence at Norma Hamlin park.
- Routine maintenance preformed on all lawn mowers.
- String trimmed along Hazel Ave at the disc golf course in order to maintain neat appearance and reduce fire hazards.

- Weed control at Kenneth Grove.
- Replaced batteries on alarm at Activities Building, to silence alarm indicating a low battery.
- Weekly maintenance conducted on all mowers.
- Planned tree placement for tree planting efforts for Big Day of Service.
- Met with the Sacramento Tree Foundation regarding; the placement, care of, selection of, and training of volunteers for Big Day of Service event.
- Attended CPRS District 2 mentoring event at Chico State University.
- Detail work at Oak & Filbert completed in preparation for Master Plan Meeting.
- Irrigation repaired at the horse arena.
- Irrigation repaired at Disc golf.
- Blew off north parking lot at community center in preparation for rummage sale.
- Backfilled hole caused by storm drain at Oak & Filbert to mitigate hazard.
- Reinstalled tree watering bags for all 30 trees planted in the disc golf course, and filled with water for the first watering of the season.
- Dug 25 of the 75 holes for the Big Day of Service tree planting event utilizing Chris our tree care intern, and a Ditch Witch SK750 w/auger.
- Knocked down tall weeds at Orangevale Community Park, and Orangevale Community Center.
- Repaired backflow preventer at Orangevale Community Park (located at Oak & Filbert) by replacing the gate valve that was no longer closable due to vandalism/theft.
- Sprayed out tree wells and planter box areas at Orangevale Community Center Park, Oak & Filbert, as well as at Almond Park.
- Repaired two irrigation leaks at the horse arena (#1 by the walkway to restrooms, #2 by the tree with the hitching posts between the warm up arena and the walkway.
- Repaired domestic water line at horse arena.
- Dug 25 additional holes for the Big Day of Service tree planting event utilizing Chris, our tree care intern.
- Knocked down tall weeds at Youth Center park.
- Turned off sprinklers at palisades in preparation for the Golden Valley Charter School May Day event.
- Ordered lumber for bridge projects during Big Day of Service.



Preliminary Budget Message – 2018/19

The District experienced a strong growth in the tax base which will result in approximately \$40,000 in increased revenues over budgeted figures. The County is projecting a similar increase of over seven percent for Fiscal 18/19. Net recreation program revenues are projected to be close to budget projections with program fee increases helping to offset increases in part-time salaries. Maintaining net revenues will be particularly challenging over the next several years as the minimum wage increases a dollar each year. The District will continue to evaluate the public's ability to pay higher fees to offset the increased labor costs.

Although, the economy and tax base continue to show signs of improvement, the District is still experiencing the need to be conservative as we work to build our reserve in the general fund. The District experienced a \$93,000 loss in the fund balance at the end of Fiscal 2016/17 after two years of growth. This was primarily due to the timing of reimbursements to the general fund from the In Lieu and Park Development Fee Funds for completed capital projects. The District expects year-end figures for 2017/18 to continue the District's goal of growing the fund balance each year. The District still maintains a "high target" amount for its fund balance as identified in the District Master Plan.

Costs for full-time salaries and benefits are estimated to rise due to the yearly staff step increases, the 2017/18 salary adjustment, worker's compensation, and health insurance. Health insurance rates are expected to increase again in 2019. A seven percent increase will be used for the preliminary budget. The rates for 2019 will be available for the Final Budget. The largest increase in the 2018/19 budget will be to fund the Sacramento County Employees Retirement System (SCERS) rate increases. These rates are projected to continue to rise over the next five years based on the SCERS actuarial study and associated projected rate increases.

The 2018/19 Preliminary Budget isn't recommending any increase in full-time positions; however, the position of Park Superintendent will be filled by the start of the Fiscal 2018/19 year. Any additional staffing adjustments will be considered for the Final Budget. Part-time salaries will see the most significant increases as the minimum wage increased to \$11.00 per hour on 1/1/18 and will increase again to \$12.00 on 1/1/19. These increases in salary will continue to require increases to program fees. The Western States Cost of Living Index for the year (March 2017-March 2018) was 3.2 percent. Staff will evaluate the fiscal implications of a COLA adjustment in the final budget. Each one percent adjustment represents approximately \$9,000 including benefits. Most service and



supply costs (goods and services) are estimated to rise slightly as are utility costs. The District is planning to raise budget amounts in a few service and supply categories such as irrigation supplies, automotive, and building maintenance while keeping other categories at similar levels to last year.

The District's capital replacement plan has established replacement costs at approximately \$284,000 per year to keep facilities in good repair. Our ADA survey added additional projects to the District's list of replacement projects. These projects are primarily funded from the OLLAD assessment district. A small number of high priority projects will be funded in the 2018/19 fiscal year due to budget constraints. Additional capital improvement projects have been identified through the park master plan process. These proposed projects are primarily funded through Park In-Lieu Fees and the Park Development Fees. At the Special Board Meeting on May 17th the Board will prioritize the capital improvement projects for the 2018/19 budget. The Park In-Lieu Fees and Park Development Fees were reduced significantly during the 2016/17, and 2017/18 fiscal years with construction of the Pecan Dog Park, Community Center Remodel, Oak & Filbert Pathway, and Almond Shade projects. The District will be able to fund a small number of lower cost projects in the 2018/19 Fiscal Budget.

Sincerely,

Greg Foell
District Administrator

6826 Hazel Avenue
Orangevale, CA 95662
916-988-4373
OVparks.com

**Orangevale Recreation and Park District
Budget vs Actual Carryover - FY 15/16 to FY 18/19**

General Fund, OLLAD, Kenneth Grove, In Lieu Park Dedication, Park Development Fee

	Budget 15/16	Actual 15/16	15/16 Carryover	Budget 16/17	Actual 16/17	16/17 Carryover	Budget 17/18	Est. Act 17/18	17/18 Carryover	Budget 18/19	Est. Act 18/19	18/19 Carryover
332A - GENERAL FUND												
<i>Beginning Year Fund Balance</i>	623,636	623,636		739,267	739,267		645,957	645,957		786,807	786,807	
Taxation	1,140,700	1,197,916	57,216	1,199,700	1,260,975	61,275	1,263,700	1,362,700	100,000	1,413,700	1,413,700	-
Rentals/Interest/Other	137,000	175,664	38,664	132,600	146,504	13,904	132,600	132,600	-	142,600	142,600	-
In Lieu/Grants/HOPTERS	185,000	13,808	(171,192)	650,000	348,794	(301,206)	315,000	315,000	-	270,000	270,000	-
Charges for Service/Rec. Fees/Misc	446,500	497,295	50,795	476,500	473,355	(3,145)	476,500	476,500	-	491,500	491,500	-
Total Revenue	1,909,200	1,884,682	(24,518)	2,458,800	2,229,627	(229,173)	2,187,800	2,287,800	100,000	2,317,800	2,317,800	-
Salaries & Benefits	1,601,000	1,352,920	248,080	1,668,000	1,387,584	280,416	1,721,000	1,442,500	278,500	1,857,000	1,857,000	-
Services & Supplies	488,600	413,591	75,009	494,100	346,263	147,837	479,100	387,450	91,650	475,800	475,800	-
Capital Improvement	261,500	2,540	258,960	726,500	589,090	137,410	332,000	317,000	15,000	345,500	345,500	-
Prior Year Adjustment												
Total Expenses	2,351,100	1,769,051	582,049	2,888,600	2,322,937	565,663	2,532,100	2,146,950	385,150	2,678,300	2,678,300	-
Year End Fund Balance	181,736	739,267	557,531	309,467	645,957	336,490	303,657	786,807	485,150	426,307	426,307	-
<i>Year End Fund Balance > or < Previous Yr</i>		115,631			(93,310)			140,850			(360,500)	
Total Less FB, In Lieu/Grants & Capital Imp	(365,400)	104,363	469,763	(353,300)	146,986	500,286	(327,300)	142,850	470,150	(285,000)	(285,000)	-
332A - General Reserve	545,014	545,014	(0)	545,014	545,014	(0)	545,014	545,014	(0)	545,014	545,014	(0)
374A - OLLAD - GENERAL FUND												
<i>Beginning Year Fund Balance</i>	215,607	215,607		228,641	228,641		366,775	366,775		314,075	314,075	
Revenues	552,000	569,269		557,000	572,722		557,000	557,000		557,000	557,000	
Expenses - Services & Supplies	498,700	440,067	(58,633)	539,000	406,848	(132,152)	543,000	518,500	(24,500)	554,000	554,000	-
Other Charges - Bond Redemption/Interest	1,200	1,042	(158)	1,200	1,042	(158)	1,200	1,200	-	1,200	1,200	-
Capital Improvement	191,000	115,126	(75,874)	188,000	26,699	(161,301)	185,000	90,000	(95,000)	180,000	180,000	-
Total Expenses	690,900	556,235	(134,665)	728,200	434,589	(293,611)	729,200	609,700	(95,000)	735,200	735,200	-
Year End Fund Balance	76,707	228,641	151,934	57,441	366,775	(270,758)	194,575	314,074.72		135,875	735,200	
09/10 FB includes \$40K loan from 332A; Paid back to 332A on 2/10/2011, 10/11 FB Reduced by 40K												
374A - OLLAD - General Reserve		311,713			311,713			311,713			311,713	
374B - Kenneth Grove - GENERAL FUND												
<i>Beginning Year Fund Balance</i>	22,293	28,000		1,958	1,958		6,162	6,162		6,162	6,162	
Revenues	5,430	5,329		5,430	5,486		5,430	5,430		5,430	5,430	
Expenses - Services & Supplies & Capital Imp.	33,430	31,371	(2,059)	5,430	1,281	(4,149)	5,430	5,430		5,430	5,430	
Year End Fund Balance	(5,707)	1,958	(7,665)	1,958	6,162	(4,207)	6,162	6,162		6,162	6,162	
374B - Kenneth Grove - General Reserve	(5,707)	5,932			5,932			5,932			5,932	
88C - In Lieu Park Dedication Fund		264,379		(166,445)	97,934		361	98,295			98,295	
332I - Park Development Fee Fund		722,350		30,978	753,328		(214,706)	588,622		(255,000)	283,622	

ORANGEVALE RECREATION & PARK DISTRICT

FISCAL YEAR 2018-2019 PRELIMINARY BUDGET

SACRAMENTO COUNTY FY 2018-2019 BUDGET INPUT DOCUMENTS

PRELIMINARY BUDGET DOCUMENTS

FISCAL YEAR 2018-2019 PRELIMINARY BUDGET
ORANGEVALE RECREATION & PARK DISTRICT
FINANCING REQUIREMENTS SCHEDULE FOR FUND 332A

	<u>MEANS OF FINANCING THE BUDGET REQUIREMENTS</u>					
<u>APPROPRIATIONS BY OBJECT OF EXPENDITURE</u>						
OBJECT 10 - SALARIES AND EMPLOYEE BENEFITS	\$ 1,857,000	<u>ESTIMATED REVENUE</u>			(2,317,800)	
OBJECT 20 - SERVICES AND SUPPLIES	\$ 475,800	<u>RESERVES TO BE DECREASED</u>				
OBJECT 30 - OTHER FINANCING USES		<u>GENERAL RESERVES DECREASE</u>				
<u>REPAYMENTS</u>		<u>ENCUMBRANCE DECREASE</u>				
<u>INTEREST AND ASSESSMENTS</u>	\$ 84,000	<u>OTHER RESERVE DECREASE</u>				
<u>JUDGEMENTS/DA</u>	2,500					
<u>TOTAL OBJECT 30 - OTHER FINANCING USES</u>	\$ 86,500	<u>TOTAL RESERVES TO BE DECREASED</u>				
OBJECT 40 - FIXED ASSETS		<u>FUND BALANCE AVAILABLE DECREASE</u>		(360,500)		
OBJECT 41 - LAND ACQUISITION	\$ -	<u>ESTIMATED LONG-TERM LOAN PROCEEDS</u>				
OBJECT 42 - STRUCTURES AND IMPROVEMENTS	255,000	<u>TOTAL AVAILABLE FINANCING</u>		\$ (2,678,300)		
OBJECT 43 - EQUIPMENT	0					
<u>TOTAL OBJECT 40 - FIXED ASSETS</u>	\$ 255,000					
OBJECT 50 - FUNDS TRANSFERS OUT	\$ 4,000	<u>FUND EQUITY SCHEDULE</u>		<u>BALANCE AS OF 7/01/18</u>		<u>ADJUSTED FUND BALANCE</u>
OBJECT 59 - FUNDS TRANSFERS IN	-	<u>RESERVES</u>		545,014		545,014
OBJECT 60 - INTRAFUND TRANSFERS IN OR OUT	-	<u>GENERAL</u>		-		-
OBJECT 79 - APPROPRIATIONS FOR CONTINGENCIES	-	<u>ENCUMBRANCE</u>		-		-
OBJECT 80 - OTHER COMMODITIES	-	<u>OTHER</u>		-		-
<u>PROVISIONS FOR RESERVE INCREASES</u>		<u>FUND BALANCE AVAILABLE</u>		786,807	\$ 360,500	\$ 426,307
<u>GENERAL RESERVES</u>		<u>TOTALS</u>		1,331,821	\$ 360,500	\$ 971,321
<u>OTHER RESERVES</u>						
<u>TOTAL BUDGETARY REQUIREMENT</u>	\$ 2,678,300	<u>APPROPRIATIONS LIMIT</u>				
<u>TOTAL DIFFERENCE:</u>	-	<u>APPROPRIATIONS SUBJECT TO LIMIT OVER/UNDER LIMIT</u>				

EXPENDITURE DETAIL SCHEDULE - FY 2018-19 PRELIMINARY BUDGET

ORANGEVALE RECREATION & PARK DISTRICT

FUND 332A - GENERAL FUND

Commitment Item	Description	FY 15-16 Actuals	FY 16-17 Actuals	FY 17-18 Budget	FY 17-18 Est. Actuals	FY 18-19 Prelim Budget	Changes	FY 18-19 Final Budget
332A ORANGEVALE RECREATION & PARK DISTRICT								
10111000	SALARIES & WAGES - REGULAR EMPLOYEES	606,332	601,771	785,000	630,000	835,000	0	
10112100	SALARIES & WAGES - EXTRA HELP	296,740	324,987	375,000	290,000	390,000	0	
10112400	BOARD MEMBERS STIPEND	6,600	6,500	12,000	8,000	12,000	0	
10121000	RETIREMENT - EMPLOYER COST	164,849	149,211	170,000	160,000	210,000	0	
10122000	OASDHI - EMPLOYER COST	67,473	69,589	85,000	75,000	90,000	0	
10123000	GROUP INS - EMPLOYER COST	159,683	169,386	215,000	205,000	235,000	0	
10124000	WORKERS COMP INS - EMPLOYER COST	34,681	48,099	51,000	56,500	60,000	0	
10125000	SUI INS - EMPLOYER COST	16,563	18,042	25,000	18,000	25,000	0	
10127000	DENTAL CARE - RETIREES	0	0	0	0	0	0	
10128000	HEALTH CARE - RETIREES	0	0	3,000	0	0	0	
Object 10		1,352,920	1,387,584	1,721,000	1,442,500	1,857,000	0	0
20200500	ADVERTISING/LEGAL NOTICES	1,923	2,100	1,500	1,500	1,500	0	
20202100	BOOKS/PERIODICALS/SUBSCRIPTIONS	724	239	750	750	750	0	
20202900	BUSINESS/CONFERENCE EXPENSE	5,608	4,200	5,000	4,000	5,000	0	
20203500	EDUCATION & TRAINING SERVICES	4,824	3,770	5,500	3,000	3,500	0	
20203600	EDUCATION & TRAINING SUPPLIES	213	0	1,000	500	1,000	0	
20203700	TUITION REIMBURSEMENT	0	0	2,000	0	2,000	0	
20203800	EMPLOYEE RECOGNITION	602	885	2,000	1,000	2,000	0	
20203802	RECOGNITION ITEMS	95	0	500	0	500	0	
20203803	RECOGNITION EVENTS	285	0	500	0	500	0	

EXPENDITURE DETAIL SCHEDULE - FY 2018-19 PRELIMINARY BUDGET ORANGEVALE RECREATION & PARK DISTRICT

FUND 332A - GENERAL FUND

Commitment Item	Description	FY 15-16 Actuals	FY 16-17 Actuals	FY 17-18 Budget	FY 17-18 Est. Actuals	FY 18-19 Prelim Budget	Changes	FY 18-19 Final Budget
20203900	EMPLOYEE TRANSPORTATION	2,641	1,540	3,000	3,000	3,000	0	
20203900	LIABILITY INSURANCE	33,984	38,657	40,000	43,000	43,000	0	
20205500	RENTAL INSURANCE	2,406	4,654	4,000	4,000	4,000	0	
20206100	MEMBERSHIP DUES	1,055	5,888	8,000	8,000	8,000	0	
20207600	OFFICE SUPPLIES	11,053	6,860	9,500	9,500	9,000	0	
20207602	SIGNS	0	141	500	1,750	500	0	
20207603	KEYS	0	0	350	350	350	0	
20208100	POSTAL SERVICES	4,589	6,129	6,500	6,500	6,500	0	
20208102	STAMPS	1,119	475	3,000	2,000	3,000	0	
20208500	PRINTING SERVICES	20,117	17,444	28,000	28,000	28,000	0	
20210300	AGRICULTURAL/HORTICULTURAL SERVICE	0	0	500	0	500	0	
20210400	AGRICULTURAL/HORTICULTURAL SUPPLIES	0	0	1,000	0	1,000	0	
20211200	BUILDING MAINTENANCE SUPPLIES	(6,362)	(700)	1,000	0	1,000	0	
20212200	CHEMICALS	0	0	500	0	500	0	
20213100	ELECTRICAL MAINTENANCE SERVICE	0	0	400	400	400	0	
20213200	ELECTRICAL MAINTENANCE SUPPLIES	0	0	500	0	500	0	
20214100	LAND IMPROVEMENT MAINTENANCE SERVICE	0	0	500	0	500	0	
20214200	LAND IMPROVEMENT MAINTENANCE SUPPLIES	86	0	500	0	500	0	
20215100	MECHANICAL SYSTEM MAINTENANCE SERVICE	0	0	500	0	500	0	
20215200	MECHANICAL SYSTEM MAINTENANCE SUPPLY	0	0	500	0	500	0	
20216100	PAINTING SERVICES	0	0	0	0	0	0	
20216200	PAINTING SUPPLIES	0	0	500	0	500	0	
20216700	PLUMBING MAINTENANCE SERVICE	0	0	400	0	400	0	
20216800	PLUMBING MAINTENANCE SUPPLIES	65	0	1,000	0	1,000	0	

**EXPENDITURE DETAIL SCHEDULE - FY 2018-19 PRELIMINARY BUDGET
ORANGEVALE RECREATION & PARK DISTRICT**

FUND 332A - GENERAL FUND

Commitment Item	Description	FY 15-16 Actuals	FY 16-17 Actuals	FY 17-18 Budget	FY 17-18 Est. Actuals	FY 18-19 Prelim Budget	Changes	FY 18-19 Final Budget
20218100	CONSTRUCTION SERVICES	0	0	500	0	500	0	
20218200	CONSTRUCTION SUPPLIES	0	0	500	0	500	0	
20218500	PERMIT CHARGES	0	20	3,000	0	3,000	0	
20219100	ELECTRICITY	0	0	500	0	500	0	
20219200	NATURAL GAS / LPG / FUEL OIL	0	0	500	0	500	0	
20219300	REFUSE COLLECTION/DISPOSAL SERVICE	0	1,587	500	0	500	0	
20219500	SEWAGE DISPOSAL SERVICE	0	0	500	0	500	0	
20219700	TELEPHONE SERVICE	8,271	8,440	15,000	10,000	15,000	0	
20219800	WATER	0	0	1,000	0	1,000	0	
20219900	TELEPHONE SYSTEM MAINTENANCE	0	0	500	0	500	0	
20220500	AUTOMOTIVE MAINTENANCE SERVICE	0	0	500	0	500	0	
20220600	AUTOMOTIVE MAINTENANCE SUPPLIES	0	0	500	0	500	0	
20221200	CONSTRUCTION EQUIP MAINT SUPPLIES	0	0	500	0	500	0	
20222600	EXPENDABLE TOOLS	206	0	500	0	500	0	
20223600	FUEL & LUBRICANTS	0	0	500	0	500	0	
20226100	OFFICE EQUIPMENT MAINTENANCE SERVICE	0	672	1,000	1,000	1,000	0	
20226200	OFFICE EQUIPMENT MAINTENANCE SUPPLIES	2,901	2,871	5,000	3,000	5,000	0	
20227500	RENTS/LEASES EQUIPMENT	0	0	500	0	500	0	
20228100	SHOP EQUIPMENT MAINTENANCE SERVICE	0	0	500	0	500	0	
20228200	SHOP EQUIPMENT MAINTENANCE SUPPLIES	33	0	500	0	500	0	
20229100	OTHER EQUIPMENT MAINTENANCE SERVICE	0	0	500	0	500	0	
20229200	OTHER EQUIPMENT MAINTENANCE SUPPLIES	0	0	500	0	500	0	

EXPENDITURE DETAIL SCHEDULE - FY 2018-19 PRELIMINARY BUDGET ORANGEVALE RECREATION & PARK DISTRICT

FUND 332A - GENERAL FUND

Commitment Item	Description	FY 15-16	FY 16-17	FY 17-18	FY 17-18	FY 18-19	FY 18-19
		Actuals	Actuals	Budget	Est. Actuals	Prelim Budget	Final Budget
20231400	CLOTHING/PERSONAL SUPPLIES	5,554	4,531	6,000	3,000	2,000	0
20232100	CUSTODIAL SERVICES	0	0	1,000	0	1,000	0
20232200	CUSTODIAL SUPPLIES	290	387	1,000	1,000	1,000	0
20244300	MEDICAL SERVICE					200	
20250500	ACCOUNTING SERVICES	4,905	4,725	8,000	5,000	8,000	0
20250700	ASSESSMENT/COLLECTION SERVICES	17,299	16,985	18,000	18,000	18,000	0
20251900	ARCHITECTURAL SERVICES	0	0	0	0	0	0
20252500	ENGINEERING SERVICES	0	0	6,000	0	6,000	0
20253100	LEGAL SERVICES	3,144	19,003	15,000	10,000	15,000	0
20256200	TRANSCRIBING SERVICES	1,113	916	1,000	1,000	1,000	0
20257100	SECURITY SERVICES	0	0	5,000	5,000	5,000	0
20259100	OTHER PROFESSIONAL SERVICES	8,043	8,157	5,000	6,500	5,000	0
20259101	COMPUTER CONSULTANTS	5,255	3,000	6,000	6,000	6,000	0
20281201	PC HARDWARE	2,155	2,610	10,000	2,000	10,000	0
20281202	PC SOFTWARE	3,793	839	6,000	6,000	6,000	0
20281203	PC SUPPLIES	0	318	1,000	500	1,000	0
20281900	REGISTRATION SERVICES (ELECTIONS)	0	19,537	0	0	0	0
20285100	RECREATIONAL SERVICES	152,243	136,743	180,000	150,000	180,000	0
20285200	RECREATIONAL SUPPLIES	24,501	19,093	40,000	35,000	40,000	0
20289800	OTHER OPERATING EXPENSE - SUPPLIES	1,907	213	2,000	2,000	2,000	0
20289900	OTHER OPERATING EXPENSE - SERVICES	1,100	573	2,000	2,000	2,000	0
20291100	SYSTEM DEVELOPMENT SERVICE	1,839	2,758	3,000	3,000	3,000	0
20296200	GS PARKING CHARGES	175	0	200	200	200	0

EXPENDITURE DETAIL SCHEDULE - FY 2018-19 PRELIMINARY BUDGET ORANGEVALE RECREATION & PARK DISTRICT

FUND 332A - GENERAL FUND

Commitment Item	Description	FY 15-16 Actuals	FY 16-17 Actuals	FY 17-18 Budget	FY 17-18 Est. Actuals	FY 18-19 Prelim Budget	Changes	FY 18-19 Final Budget
	Object 20	329,755	346,263	479,100	387,450	475,800	0	0
30321000	INTEREST EXPENSE	24,625	24,625	17,000	17,000	14,000	0	
30322000	BOND/LOAN REDEMPTION	56,593	56,593	66,000	66,000	70,000	0	
30345000	TAX/LIC/ASSESSMENTS	420	100	2,500	2,500	2,500	0	
	Object 30	81,638	81,317	85,500	85,500	86,500	0	0
41410100	LAND	0	0	0	0	0	0	0
	Object 41	0	0	0	0	0	0	0
42420100	BUILDINGS	0	0	0	0	0	0	
42420200	STRUCTURES	2,540	505,703	235,000	220,000	255,000	0	
	Object 42	2,540	505,703	235,000	220,000	255,000	0	0
43430300	VEHICLES/EQUIPMENT - OTHER	0	0	7,500	7,500	0	0	
	Object 43	0	0	7,500	7,500	0	0	0
50557100	FINGERPRINTING SERVICE	2,198	2,070	4,000	4,000	4,000	0	
	Object 59	2,198	2,070	4,000	4,000	4,000	0	0

EXPENDITURE DETAIL SCHEDULE - FY 2018-19 PRELIMINARY BUDGET

ORANGEVALE RECREATION & PARK DISTRICT

FUND 332A - GENERAL FUND

Commitment Item	Description	FY 15-16 Actuals	FY 16-17 Actuals	FY 17-18 Budget	FY 17-18 Est. Actuals	FY 18-19 Prelim Budget	Changes	FY 18-19 Final Budget
79790100	CONTINGENCY APPROPRIATIONS	0	0	0	0	0		0
	GENERAL RESERVES	0	0	0	0	0		0
	Object 79	0	0	0	0	0		0
	FUND CENTER 9339332	1,769,051	2,322,937	2,532,100	2,146,950	2,678,300		0
	FUND TOTAL 332 A	1,769,051	2,322,937	2,532,100	2,146,950	2,678,300		0

REVENUE DETAIL SCHEDULE - FY 2018-19 PRELIMINARY BUDGET
ORANGEVALE RECREATION & PARK DISTRICT
FUND 332A - GENERAL FUND

Commitment Item	Description	FY 15-16	FY 16-17	FY 17-18	FY 17-18	FY 17-18	FY 18-19	FY 18-19
		Actuals	Actuals	Budget	Est. Actuals	Prelim. Budget	Changes	Final Budget
332A ORANGEVALE RECREATION & PARK DISTRICT								
91910100	PROP TAX CUR SEC	\$ (1,106,796)	\$ (1,165,881)	(1,190,000)	(1,290,000)	(1,340,000)	0	0
91910200	PROP TAX CUR UNSEC	(43,374)	(43,637)	(40,000)	(40,000)	(40,000)	0	0
91910300	PROP TAX CUR SUP	(22,314)	(27,089)	(10,000)	(10,000)	(10,000)	0	0
91910400	PROPERTY TAX SECURED DELINQ.	(9,940)	(8,347)	(10,000)	(10,000)	(10,000)	0	0
91910500	PROPERTY TAX SUPPLE DELINQ.	(861)	(1,332)	(500)	(500)	(500)	0	0
91910600	PROPERTY TAX UNITARY	(13,324)	(13,781)	(12,000)	(12,000)	(12,000)	0	0
91912000	PROP TAX REDEMP	(27)	(72)	0	0	0	0	0
91913000	PROP TAX PR UNSEC	(1,037)	(630)	(1,000)	(1,000)	(1,000)	0	0
91914000	PROP TAX PENALTIES	(242)	(206)	(200)	(200)	(200)	0	0
91919900	TAXES - OTHER	0	0	0	0	0	0	0
	Object 91	\$ (1,197,916)	\$ (1,260,975)	\$ (1,263,700)	\$ (1,363,700)	\$ (1,413,700)	\$ -	\$ -
94941000	INTEREST INCOME	(747)	(13,430)	(4,000)	(4,000)	(4,000)	0	0
94942900	BUILDING RENTAL OTHER	(105,784)	(84,463)	(90,000)	(90,000)	(100,000)	0	0

REVENUE DETAIL SCHEDULE - FY 2018-19 PRELIMINARY BUDGET
ORANGEVALE RECREATION & PARK DISTRICT
FUND 332A - GENERAL FUND

Commitment Item	Description	FY 15-16 Actuals	FY 16-17 Actuals	FY 17-18 Budget	FY 17-18 Est. Actuals	FY 18-19 Prelim. Budget	Changes	FY 18-19 Final Budget
94943900	GROUND LEASES (CELL TOWERS)	(52,247)	(32,825)	(19,600)	(19,600)	(19,600)	0	0
94944800	REC. CONCESSION (FINAL 9)	(16,431)	(15,786)	(17,000)	(17,000)	(17,000)	0	0
94945900	VENDING MACHINES	(454)	0	(2,000)	(2,000)	(2,000)	0	0
94949000	CONCESSIONS OTHER	0	0	0	0	0	0	0
	Object 94	(175,664)	(146,504)	(132,600)	(132,600)	(142,600)	0	0
95952200	HOMEOWNER PROP TAX RELIEF	(13,808)	(13,794)	(15,000)	(15,000)	(15,000)	0	0
95952900	IN LIEU TRANSFER	0	(335,000)	(300,000)	(300,000)	(255,000)	0	0
95956900	STATE AID	0	0	0	0	0	0	0
	Object 95	(13,808)	(348,794)	(315,000)	(315,000)	(270,000)	0	0
96963313	MISCELLANEOUS OTHER FEES	(8,790)	(1,154)	(1,000)	(1,000)	(1,000)	0	0
96964600	RECREATION SERVICE CHGS	(476,458)	(457,827)	(470,000)	(470,000)	(485,000)	0	0
96969700	SECURITY SERVICES	(3,750)	(3,657)	(2,500)	(2,500)	(2,500)	0	0
	Object 96	(488,998)	(462,638)	(473,500)	(473,500)	(488,500)	0	0
97973000	DONATIONS/CONTRIBUTIONS	(45)	(854)	0	0	0	0	0

REVENUE DETAIL SCHEDULE - FY 2018-19 PRELIMINARY BUDGET
ORANGEVALE RECREATION & PARK DISTRICT
FUND 332A - GENERAL FUND

Commitment Item	Description	FY 15-16 Actuals	FY 16-17 Actuals	FY 17-18 Budget	FY 17-18 Est. Actuals	FY 18-19 Prelim. Budget	Changes	FY 18-19 Final Budget
97974000	INSURANCE PROCEEDS	(5,684)	(8,286)	(2,500)	(2,500)	(2,500)	0	0
97979000	MISCELLANEOUS OTHER REVENUES	(2,567)	(1,577)	(500)	(500)	(500)	0	0
97979900	PRIOR YEAR	0	0	0	0	0	0	0
	Object 97	(8,297)	(10,717)	(3,000)	(3,000)	(3,000)	0	0
98986200	ASSET SALE PROCEEDS - SP DIST	0	0	0	0	0	0	0
	Object 98	0	0	0	0	0	0	0
	FUND CENTER 9339332	(1,884,682)	(2,229,627)	(2,187,800)	(2,287,800)	(2,317,800)	0	0
	FUND TOTAL 332A	(1,884,682)	(2,229,627)	(2,187,800)	(2,287,800)	(2,317,800)	0	0

FISCAL YEAR 2018-2019 PRELIMINARY BUDGET

Orangevale Recreation & Park District

FINANCING REQUIREMENTS SCHEDULE FOR FUND 374A (OLLAD)

<u>APPROPRIATIONS BY OBJECT OF EXPENDITURE</u>	<u>MEANS OF FINANCING THE BUDGET REQUIREMENTS</u>		<u>INCREASES</u>	<u>DECREASES</u>	<u>ADJUSTED FUND BALANCE</u>
OBJECT 10 - SALARIES AND EMPLOYEE BENEFITS	ESTIMATED REVENUE	\$ -		\$ (557,000)	
OBJECT 20 - SERVICES AND SUPPLIES	RESERVES TO BE DECREASED	\$ 554,000			
OBJECT 30 - OTHER FINANCING USES	GENERAL RESERVES DECREASE		-		
LOAN AND LEASE REPAYMENTS	ENCUMBRANCE DECREASE		-		
INTEREST AND PRINCIPAL	OTHER RESERVES DECREASE		-		
TAXES/LICENSES/ASSESSMENTS	TOTAL RESERVES TO BE DECREASED				
JUDGEMENTS/DAMAGES		0			
TOTAL OBJECT 30 - OTHER FINANCING USES		\$ 1,200			
OBJECT 40 - FIXED ASSETS				-	
OBJECT 41 - LAND ACQUISITION				(178,200)	
OBJECT 42 - STRUCTURES AND IMPROVEMENTS		110,000			
OBJECT 43 - EQUIPMENT		70,000		(735,200)	
TOTAL OBJECT 40 - FIXED ASSETS		\$ 180,000			
OBJECT 50 - FUNDS TRANSFERS OUT	FUND EQUITY SCHEDULE BALANCE				311,713
OBJECT 59 - FUNDS TRANSFERS IN	RESERVES AS OF 7/01/18				-
OBJECT 60 - INTRAFUND TRANSFERS IN OR OUT	GENERAL		311,713		311,713
OBJECT 79 - APPROPRIATIONS FOR CONTINGENCIES	ENCUMBRANCE	0			
OBJECT 80 - OTHER COMMODITIES	OTHER				
PROVISIONS FOR RESERVE INCREASES	FUND BALANCE				
GENERAL RESERVES	AVAILABLE		\$ 314,075	\$ 178,200	\$ 135,875
OTHER RESERVES	TOTALS		\$ 625,788	\$ 178,200	\$ 447,588
TOTAL BUDGETARY REQUIREMENT	APPROPRIATIONS LIMIT	\$ 735,200			
TOTAL DIFFERENCE:	APPROPRIATIONS SUBJECT TO LIMIT				
	OVER/UNDER LIMIT				

EXPENDITURE DETAIL SCH. - FY 2018-19 PRELIMINARY BUDGET
ORANGEVALE RECREATION & PARK DISTRICT

FUND 374A - ORANGEVALE LANDSCAPE & LIGHTING ASSESSMENT DISTRICT

Commitment Item	Description	FY 15-16 Actuals	FY 16-17 Actuals	FY 17-18 Budget	FY 17-18 Est. Actuals	FY 18-19 Prelim Budget	Changes	FY 18-19 Final Budget
374A OLLAD								
20207600	OFFICE SUPPLIES	0	0	0	0	500	0	
20207602	SIGNS	0	0	0	0	500	0	
20207603	KEYS	294	14	2,000	1,000	2,000	0	
20206100	MEMBERSHIP DUES	0	0	0	0	1,000	0	
20210300	AGRICULTURAL/HORTICULTURAL SERVICE	10,043	8,500	12,000	8,000	12,000	0	
20210400	AGRICULTURAL/HORTICULTURAL SUPPLIES	5,151	8,904	15,000	10,000	15,000	0	
20211200	BUILDING MAINTENANCE SUPPLIES	7,876	9,658	8,000	10,000	10,000	0	
20212200	CHEMICALS	33,808	25,287	30,000	30,000	30,000	0	
20213100	ELECTRICAL MAINTENANCE SERVICE	2,010	0	6,000	6,000	6,000	0	
20213200	ELECTRICAL MAINTENANCE SUPPLIES	2,111	1,125	2,000	2,000	2,000	0	
20203500	EDUCATION/TRAINING SERVICE	0	0	0	0	3,000	0	
20214100	LAND IMPROVEMENT MAINTENANCE SERVICE	4,699	20,850	22,000	16,000	20,000	0	
20214200	LAND IMPROVEMENT MAINTENANCE SUPPLIES	20,146	9,031	48,000	36,000	46,000	0	
20215100	MECHANICAL SYSTEM MAINTENANCE SERVICE	11,823	5,380	10,000	6,000	10,000	0	
20215200	MECHANICAL SYSTEM MAINTENANCE SUPPLY	2,683	4,012	3,000	3,000	3,000	0	
20216200	PAINTING SUPPLIES	1,351	1,082	1,500	1,500	1,500	0	
20216700	PLUMBING MAINTENANCE SERVICE	680	378	1,000	1,000	1,000	0	
20216800	PLUMBING MAINTENANCE SUPPLIES	4,607	1,091	4,000	5,000	4,000	0	
20218100	IRRIGATION SERVICES	863	758	2,000	2,000	2,000	0	
20218200	IRRIGATION SUPPLIES	7,065	21,166	12,000	15,000	18,000	0	
20218500	PERMIT CHARGES	1,839	2,573	2,000	4,000	2,000	0	
20219100	ELECTRICITY	81,945	77,108	83,000	83,000	83,000	0	

EXPENDITURE DETAIL SCH. - FY 2018-19 PRELIMINARY BUDGET

ORANGEVALE RECREATION & PARK DISTRICT

FUND 374A - ORANGEVALE LANDSCAPE & LIGHTING ASSESSMENT DISTRICT

Commitment Item	Description	FY 15-16 Actuals	FY 16-17 Actuals	FY 17-18 Budget	FY 17-18 Est. Actuals	FY 18-19 Prelim Budget	Changes	FY 18-19 Final Budget
374A OLLAD								
20219200	NATURAL GAS / LPG / FUEL OIL	15,898	27,354	30,000	30,000	30,000	0	
20219300	REFUSE COLLECTION/DISPOSAL SERVICE	18,593	17,829	24,000	24,000	24,000	0	
20219500	SEWAGE DISPOSAL SERVICE	11,984	12,708	14,000	14,000	14,000	0	
20219700	TELEPHONE SERVICE	0	48	0	0	0	0	
20219800	WATER	29,494	41,905	51,000	51,000	51,000	0	
20219900	TELEPHONE SYSTEM MAINTENANCE	1,332	3,147	3,000	1,000	3,000	0	
20220500	AUTOMOTIVE MAINTENANCE SERVICE	5,080	5,056	7,000	5,000	6,000	0	
20220600	AUTOMOTIVE MAINTENANCE SUPPLIES	2,600	6,310	4,000	9,000	6,000	0	
20221200	CONSTRUCTION EQUIP MAINT SUPPLIES	147	80	500	500	500	0	
20222600	EXPENDABLE TOOLS	5,192	2,262	4,000	4,000	4,000	0	
20223600	FUEL & LUBRICANTS	12,872	10,763	21,000	15,000	18,000	0	
20227500	RENTS/LEASES EQUIPMENT	452	627	3,000	7,000	5,000	0	
20228100	SHOP EQUIPMENT MAINTENANCE SERVICES	986	428	2,000	1,000	2,000	0	
20228200	SHOP EQUIPMENT MAINTENANCE SUPPLIES	5,900	7,584	7,000	7,000	7,000	0	
20229100	OTHER EQUIPMENT MAINTENANCE SERVICE	76	472	2,500	1,000	2,500	0	
20229200	OTHER EQUIPMENT MAINTENANCE SUPPLIES	2,251	1,911	2,000	5,000	4,000	0	
20231400	CLOTHING/PERSONAL SUPPLIES	0	0	0	0	4,000	0	
20232100	CUSTODIAL SERVICES	0	0	0	0	0	0	
20232200	CUSTODIAL SUPPLIES	17,551	18,417	20,000	20,000	20,000	0	
20250500	ACCOUNTING SERVICES	2,600	2,600	3,000	3,000	3,000	0	
20252500	ENGINEERING SERVICES	20,036	11,878	15,000	15,000	15,000	0	
20253100	LEGAL SERVICES	37,579	17,122	20,000	20,000	18,000	0	

EXPENDITURE DETAIL SCH. - FY 2018-19 PRELIMINARY BUDGET

ORANGEVALE RECREATION & PARK DISTRICT

FUND 374A - ORANGEVALE LANDSCAPE & LIGHTING ASSESSMENT DISTRICT

Commitment Item	Description	FY 15-16 Actuals	FY 16-17 Actuals	FY 17-18 Budget	FY 17-18 Est. Actuals	FY 18-19 Prelim Budget	Changes	FY 18-19 Final Budget
374A OLLAD								
20256200	TRANSCRIBING SERVICES	0	0	0	0	0	0	
20257100	SECURITY SERVICES	13,143	9,856	18,000	18,000	16,000	0	
20259100	OTHER PROFESSIONAL SERVICES	35,890	10,028	25,000	25,000	25,000	0	
20259101	OTHER PROFESSIONAL SERVICES - COMPUTER	0	8	0	0	0	0	
20289800	OTHER OPERATING EXPENSE - SUPPLIES	1,418	1,537	3,500	3,500	3,500	0	
20296200	GS PARKING CHARGES	0	0	0	0	0	0	
	Object 20	440,067	406,848	543,000	518,500	554,000	0	0
30321000	INTEREST EXPENSE	0	0	0	0	0	0	
30322000	BOND/LOAN REDEMPTION	0	0	0	0	0	0	
30345000	TAX/LIC/ASSESSMENTS	1,042	1,042	1,200	1,200	1,200	0	
	Object 30	1,042	1,042	1,200	1,200	1,200	0	0
42420100	BUILDINGS	0	0	0	0	0	0	
42420200	STRUCTURES	67,549	1,125	115,000	30,000	110,000	0	
	Object 42	67,549	1,125	115,000	30,000	110,000	0	0
43430300	EQUIPMENT	47,577	25,574	70,000	60,000	70,000	0	

EXPENDITURE DETAIL SCH. - FY 2018-19 PRELIMINARY BUDGET

ORANGEVALE RECREATION & PARK DISTRICT

FUND 374A - ORANGEVALE LANDSCAPE & LIGHTING ASSESSMENT DISTRICT

Commitment Item	Description	FY 15-16 Actuals	FY 16-17 Actuals	FY 17-18 Budget	FY 17-18 Est. Actuals	FY 18-19 Prelim Budget	Changes	FY 18-19 Final Budget
	Object 43	47,577	25,574	70,000	60,000	70,000	0	0
79790100	CONTINGENCY APPROPRIATIONS	0	0	0	0	0	0	0
	GENERAL RESERVES	0	0	0	0	0	0	0
	Object 79	0	0	0	0	0	0	0
	FUND CENTER 9379374	556,235	434,589	729,200	609,700	735,200	0	0
	FUND TOTAL 374 A	556,235	434,589	729,200	609,700	735,200	0	0

REVENUE DETAIL SCHEDULE - FY 2018-19 PRELIMINARY BUDGET
ORANGEVALE RECREATION & PARK DISTRICT

FUND 374A - ORANGEVALE LANDSCAPE & LIGHTING ASSESSMENT DISTRICT

Commitment Item	Description	FY 15-16 Actuals	FY 16-17 Actuals	FY 17-18 Budget	FY 17-18 Est. Actuals	FY 18-19 Prelim. Budget	Changes	FY 18-19 Final Budget
374A	OLLAD							
94941000	INTEREST INCOME	(1,481)	(4,988)	(2,000)	(2,000)	(2,000)	0	0
94942900	BUILDING RENTAL OTHER	0	0	0	0	0	0	0
	Object 94	(1,481)	(4,988)	(2,000)	(2,000)	(2,000)	0	0
96960300	SPECIAL ASSESSMENT	(567,788)	(567,734)	(555,000)	(555,000)	(555,000)	0	0
96964600	RECREATION SVC C	0	0	0	0	0	0	0
	Object 96	(567,788)	(567,734)	(555,000)	(555,000)	(555,000)	0	0
	FUND CENTER 9379374	(569,269)	(572,722)	(557,000)	(557,000)	(557,000)	0	0
	FUND TOTAL 374 A	(569,269)	(572,722)	(557,000)	(557,000)	(557,000)	0	0

FISCAL YEAR 2018-2019 PRELIMINARY BUDGET
Orangevale Recreation & Park District
FINANCING REQUIREMENTS SCHEDULE FOR FUND 374B
KENNETH GROVE ASSESSMENT DISTRICT

<u>APPROPRIATIONS BY OBJECT OF EXPENDITURE</u>	<u>MEANS OF FINANCING THE BUDGET REQUIREMENTS</u>	
<u>OBJECT 10 - SALARIES AND EMPLOYEE BENEFITS</u>	\$ -	<u>ESTIMATED REVENUE</u> \$ (5,430)
<u>OBJECT 20 - SERVICES AND SUPPLIES</u>	\$ 5,430.00	<u>RESERVES TO BE DECREASED</u>
<u>OBJECT 30 - OTHER FINANCING USES</u>		<u>GENERAL RESERVES DECREASE</u> -
<u>LOAN AND LEASE REPAYMENTS</u>		
<u>INTEREST AND PRINCIPAL</u>	\$ -	<u>ENCUMBRANCE DECREASE</u> -
<u>TAXES/LICENSES/ASSESSMENTS</u>		<u>OTHER RESERVES DECREASE</u> -
<u>JUDGMENTS/DAMAGES</u>		
<u>TOTAL OBJECT 30 - OTHER FINANCING USES</u>	\$ -	<u>TOTAL RESERVES TO BE DECREASED</u> -
<u>OBJECT 40 - FIXED ASSETS</u>		<u>FUND BALANCE AVAILABLE DECREASE</u> \$ -
<u>OBJECT 41 - LAND ACQUISITION</u>		<u>ESTIMATED LONG-TERM LOAN PROCEEDS</u> -
<u>OBJECT 42 - STRUCTURES AND IMPROVEMENTS</u>		<u>TOTAL AVAILABLE FINANCING</u> \$ (5,430)
<u>OBJECT 43 - EQUIPMENT</u>		
<u>TOTAL OBJECT 40 - FIXED ASSETS</u>	\$ -	
<u>OBJECT 50 - FUNDS TRANSFERS OUT</u>		<u>FUND EQUITY SCHEDULE</u> <u>BALANCE</u>
<u>OBJECT 59 - FUNDS TRANSFERS IN</u>		<u>AS OF 7/01/18</u>
<u>OBJECT 60 - INTRAFUND TRANSFERS IN OR OUT</u>		<u>RESERVES</u> 5,932
<u>OBJECT 79 - APPROPRIATIONS FOR CONTINGENCIES</u>		<u>GENERAL</u> -
<u>OBJECT 80 - OTHER COMMODITIES</u>		<u>ENCUMBRANCE</u> -
		<u>OTHER</u> -
<u>PROVISIONS FOR RESERVE INCREASES</u>		<u>FUND BALANCE</u> -
<u>GENERAL RESERVES</u>		<u>AVAILABLE</u> \$ 6,162
<u>OTHER RESERVES</u>		<u>TOTALS</u> \$ 12,094
<u>TOTAL BUDGETARY REQUIREMENT</u>	\$ 5,430	<u>INCREASES</u> 5,430
<u>TOTAL DIFFERENCE:</u>		<u>DECREASES</u> -
		<u>ADJUSTED FUND BALANCE</u> 5,932
		<u>APPROPRIATIONS LIMIT</u> -
		<u>APPROPRIATIONS SUBJECT TO LIMIT</u> -
		<u>OVER/UNDER LIMIT</u> -

EXPENDITURE DETAIL SCHEDULE - FY 2018-19 PRELIMINARY BUDGET

ORANGEVALE RECREATION & PARK DISTRICT

FUND 374B - KENNETH GROVE ASSESSMENT

Commitment Item	Description	FY 15-16 Actuals	FY 16-17 Actuals	FY 17-18 Budget	FY 17-18 Est. Actuals	FY 18-19 Prelim Budget	Changes	FY 18-19 Final Budget
20200500	ADVERTISING/LEGAL NOTICES	0	0	500	500	500	0	
20207600	OFFICE SUPPLIES	0	0	100	100	100	0	
20207602	SIGNS	0	0	50	50	50	0	
20210300	AGRICULTURAL/HORTICULTURAL SERVICE	0	0	500	500	500	0	
20210400	AGRICULTURAL/HORTICULTURAL SUPPLIES	0	0	0	0	0	0	
20216200	PAINTING SUPPLIES	0	0	0	0	0	0	
20219800	WATER	393	380	800	800	800	0	
20220500	AUTO MAINTENANCE SERVICES	0	0	0	0	0	0	
20223600	FUEL & LUBRICANTS	573	401	600	600	600	0	
20228200	SHOP EQ.MAINT SUPP	0	0	0	0	0	0	
20250500	ACCOUNTING SERVICES	500	500	500	500	500	0	
20250700	ASSESSMENT/COLLECTION SERVICES	0	0	0	0	0	0	
20252500	ENGINEERING SERVICES	900	0	1000	1000	1000	0	
20253100	LEGAL SERVICES	0	0	100	100	100	0	
20256200	TRANSCRIBING SERVICES	0	0	150	150	150	0	
20259100	OTHER PROFESSIONAL SERVICES	1,819	0	500	500	500	0	
20289900	OTHER OPERATING EXPENSE - SERVICES	11	0	300	300	300	0	
20291500	COMPASS COSTS	0	0	300	300	300	0	
20296200	GS PARKING CHARGES	0	0	30	30	30	0	
Object 20		4,195	1,281	5,430	5,430	5,430	0	0
42420200	STRUCTURES	27,176	0	0	0	0	0	0
Object 42		27,176	0	0	0	0	0	0

EXPENDITURE DETAIL SCHEDULE - FY 2018-19 PRELIMINARY BUDGET
ORANGEVALE RECREATION & PARK DISTRICT

FUND 374B - KENNETH GROVE ASSESSMENT

Commitment Item	Description	FY 15-16 Actuals	FY 16-17 Actuals	FY 17-18 Budget	FY 17-18 Est. Actuals	FY 18-19 Prelim Budget	Changes	FY 18-19 Final Budget
79790100	CONTINGENCY APPROPRIATIONS	0	0	0	0	0		0
	Object 79	0	0	0	0	0		0
	FUND CENTER 9379375	31,371	1,281	5,430	5,430	5,430		0
	FUND TOTAL 374 B	31,371	1,281	5,430	5,430	5,430		0

REVENUE DETAIL SCHEDULE - FY 2018-19 PRELIMINARY BUDGET
ORANGEVALE RECREATION & PARK DISTRICT

FUND 374B - KENNETH GROVE ASSESSMENT

Commitment Item	FY 15-16 Actuals	FY 16-17 Actuals	FY 17-18 Budget	FY 17-18 Actuals	FY 18-19 Prelim Budget	Changes	FY 18-19 Final Budget
FUND KENNETH GROVE							
9379374 INTEREST INCOME	(81)	(30)	(30)	(30)	(30)	0	0
Object 94	(81)	(89)	(30)	(30)	(30)	0	0
9379374 SPECIAL ASSESSMENT	(5,359)	(5,397)	(5,400)	(5,400)	(5,400)	0	0
Object 96	(5,359)	(5,397)	(5,400)	(5,400)	(5,400)	0	0
FUND CENTER 9379375	(5,440)	(5,486)	(5,430)	(5,430)	(5,430)	0	0
FUND TOTAL 374 B	(5,440)	(5,486)	(5,430)	(5,430)	(5,430)	0	0

LONG-TERM LOAN SCHEDULE

FISCAL YEAR 2018-2019

ORANGEVALE RECREATION & PARK DISTRICT

<u>DESCRIPTION</u>	<u>FUND</u>	<u>PAYMENTS</u>	<u>BALANCE DUE</u>
Pecan Ave. Property Purchase (INTEREST)	332A	13,498.34	51,045.24
Pecan Ave. Property Purchase (PRINCIPLE)	332A	63,315.23	333,022.61
Pecan Avenue Property	332A	76,813.57	384,067.85
TOTAL of LONG TERM DEBT:		76,813.57	384,067.85

**ORANGEVALE RECREATION AND PARK DISTRICT
FIXED ASSETS TO BE ACQUIRED
FISCAL YEAR 2018/19**

DESCRIPTION COMMITMENT	Capital Improvement			
	Land 41410100	Building 42420100	Structures & Improve. 42420200	Equipment 43430300
Fund 332A (General)				
Pecan - Dog Park, ADA Bridge, & Rough Trail			50,000	
Pecan Playground Expansion			75,000	
Youth Center Playground			130,000	
Total (332A)	-	-	255,000	
Fund 374A (OLLAD)				
Community Center Painting			30,000	
Asphalt Resurfacing - OCCP North & ADA, Shackelton			80,000	
Drinking Fountains				5,000
Trucks (2) w/ Utility Bed				30,000
Ditch Witch SK8500 Mini Skid Steer				35,000
Total (OLLAD)	-	-	110,000	70,000
Fund 374B (Kenneth Grove)				
Total (KG)	-	-	-	-



RESOLUTION NO. 18-05-594

A RESOLUTION OF THE BOARD OF DIRECTORS OF THE ORANGEVALE RECREATION AND PARK DISTRICT APPROVING THE RESOLUTION OF INTENTION TO LEVY ASSESSMENTS FOR FISCAL YEAR 2018-19, PRELIMINARILY APPROVING THE ENGINEER'S REPORT AND PROVIDING FOR NOTICE OF HEARING FOR THE ORANGEVALE LANDSCAPING AND LIGHTING ASSESSMENT DISTRICT (OLLAD)

WHEREAS, the Board of Directors (the "Board") of the Orangevale Recreation and Park District, County of Sacramento, State of California, has previously ordered through Resolution 92-06-51 the formation of an assessment district pursuant to the provisions of the Landscaping and Lighting Act of 1972 for the purpose of financing certain park and recreation improvements and refurbishments as specified in the District's updated Master Plan and for the purpose of funding maintenance operations of the District; and

WHEREAS, the Board, through Resolution 92-06-51, has ordered that the park and recreation improvements specified in the Engineer's Report dated March 26, 1992, be constructed, and has estimated that the cost of such proposed park and recreation improvements is greater than can be raised from a single annual assessment, and has ordered that the estimated costs of these improvements be raised by an assessment levied and collected in annual installments over a period of 20 years, commencing in fiscal year 1992-93 and ending in fiscal year 2012-13 and then continued from year to year as necessary to fund other capital, maintenance and other needs;

NOW, THEREFORE, BE IT RESOLVED, by the Board of Directors of the Orangevale Recreation and Park District, County of Sacramento, State of California, that:

1. On July 17, 1991, by its Resolution No. 816, this Board ordered the formation of and levied the first assessment within the Orangevale Recreation and Park District Maintenance Assessment District 1991 (the "Assessment District") pursuant to the provisions of the Landscaping and Lighting Act of 1972.
2. On March 8, 2018 this Board adopted Resolution No. 18-03-591, A Resolution Directing Preparation of the 2018-19 Annual Report for the Orangevale Recreation and Park District Maintenance Assessment District. Pursuant to this resolution, SCI Consulting Group, the Engineer of Work, prepared a report in accordance with Article XIID of the California Constitution and Section 22565, *et seq.*, of the California Streets and Highways Code (the "Report"). The Report has been made, filed with the Clerk of the Board and duly considered by the Board and is hereby deemed sufficient and preliminarily approved. The Report shall stand as the Engineer's Report for all subsequent proceedings

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under and pursuant to the foregoing resolution.

3. It is the intention of this Board to levy and collect assessments within the Assessment District for fiscal year 2018-19. Within the Assessment District, the existing and proposed improvements, and any substantial changes proposed to be made to the existing improvements, are generally described as installation, maintenance and servicing of public recreational facilities and improvements, including, but not limited to, turf and play areas, landscaping, ground cover, shrubs and trees, irrigation systems, drainage systems, lighting, fencing, entry monuments, basketball courts, tennis courts, gymnasium, running tracks, swimming pools, other recreational facilities, security patrols to protect the Improvements, graffiti removal and repainting, and labor, materials, supplies, utilities and equipment, as applicable, at each of the locations owned, operated or maintained by the Orangevale Recreation and Park District.
4. The Assessment District consists of the lots and parcels shown on the boundary map of the Assessment District on file with the Clerk of the Board of the Orangevale Recreation and Park District, and reference is hereby made to such map for further particulars.
5. Reference is hereby made to the Engineer's Report for a full and detailed description of the improvements, the boundaries of the Assessment District and the proposed assessments upon assessable lots and parcels of land within the Assessment District. The Engineer's Report identifies all parcels which will have a special benefit conferred upon them and upon which an assessment will be imposed.
6. The assessments are not proposed to increase from the previous year's assessments. The Board of Directors declares its intent to levy and collect assessments for the fiscal year 2018-19 within said district at an assessment rate of \$3.50 per month or \$42.00 per year per single family residential parcel, apartment unit and/or condominium; a lower rate of \$3.08 per month or \$36.96 per year per each mobile home unit or per one-quarter acre parcel devoted to commercial use; and a rate of \$1.40 per month or \$16.80 per year per one-quarter acre for parcels devoted to industrial or mini storage use, all as set forth in the benefit chart included in the Engineer's Report.
7. Notice is hereby given that on June 14, 2018, at the hour of 6:30 p.m. at the District offices of the Orangevale Recreation and Park District, 6826 Hazel Avenue, California 95662, the Board will hold a public hearing to consider the ordering of the improvements and the levy of the proposed assessments.
8. Prior to the conclusion of the hearing, any interested person may file a written protest with the Clerk of the Board; or, having previously filed a protest, may file a written withdrawal of that protest. A written protest

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shall state all grounds of objection. A protest by a property owner shall contain a description sufficient to identify the property owned by such owner. Such protest or withdrawal of protest should be mailed to the Orangevale Recreation and Park District, 6826 Hazel Avenue, California 95662.

9. The Clerk of the Board shall cause a notice of the hearing to be given by publishing a copy of this resolution once, at least ten (10) days prior to the date of the hearing above specified, in a newspaper circulated in the Orangevale Recreation and Park District.

PASSED AND ADOPTED this 10th day of May 2018, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

CLERK OF THE BOARD

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**ORANGEVALE RECREATION AND PARK
DISTRICT**

LANDSCAPE AND LIGHTING ASSESSMENT DISTRICT

ENGINEER'S REPORT

FISCAL YEAR 2018-19

PURSUANT TO THE LANDSCAPE AND LIGHTING ACT OF 1972 AND
ARTICLE XIII D OF THE CALIFORNIA CONSTITUTION

ENGINEER OF WORK:
SCIConsultingGroup
4745 MANGELS BOULEVARD
FAIRFIELD, CALIFORNIA 94534
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ORANGEVALE RECREATION AND PARK DISTRICT

BOARD OF DIRECTORS

Michael Stickney, Chair
Lisa Montes, Vice Chair
Erica Swenson, Secretary
Sharon Brunberg, Director
Manie Meraz, Director

DISTRICT ADMINISTRATOR

Greg Foell

DISTRICT'S ATTORNEY

David W. McMurchie

ENGINEER OF WORK

SCI Consulting Group

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INTRODUCTION

On June 29, 1992, the Board of Directors of the Orangevale Recreation and Park District ("Park District") adopted Resolution Number 92-06-51 Ordering Formation of the Orangevale Landscaping and Lighting Assessment District ("Assessment District") to levy and collect assessments. The Assessment District was initially formed for the following purposes: (1) to provide funds for the construction of new capital improvements within the District contained in the District's Capital Improvement Master Plan consisting of a community center, swimming pool, soccer and other athletic fields, playground renovations consistent with the Americans with Disabilities Act, restroom construction, and miscellaneous improvements to the District's various park sites distributed throughout the geographical area of the District; and (2) to fund the maintenance, repair and replacement of the capital improvement projects constructed with assessment proceeds for the useful life of those capital improvements, which useful life exceeds the 20-year term of repayment of the bonds; and (3) to pay the cost of servicing such capital improvements constructed with assessment proceeds including the costs of water, gas, and other utilities; and (4) to fund the cost of construction and maintenance of additional capital improvement projects consisting of park and recreational facilities on a pay as you go basis.

At the time the Assessment District was formed in 1992, the Park District had been experiencing a revenue shortfall that was due to declining property tax revenues. In fiscal years 1991-92 and 1992-93 the State of California enacted new legislation shifting a significant portion of property tax revenue away from special districts such as the Park District to Educational Revenue Augmentation Funds established in each county (hereinafter ERAF's) to help fund the State's obligation to fund education according to the requirements of Proposition 98. The Park District lost the amount of \$1,012,654 in property tax revenue in the first year of this tax shift to ERAF's, which revenue loss forced the Park District to postpone projects, reduce recreational programs and cut staffing for park maintenance. This annual property tax revenue loss has continued each year to the present time.

Since its formation, the Assessment District has funded the construction of all of the capital improvements specified in the District's 1992 Capital Improvement Master Plan through the issuance of Certificates of Participation in the amount of \$4,720,000 secured by a pledge of the assessment revenues (the "Bonds"), and agreed to repay the principal amount of those Bonds plus interest over a 20-year term from the assessment revenues levied and collected annually within the Assessment District. Since its formation, the Assessment District has also utilized a portion of the assessment revenues to fund the continuing maintenance, repair and replacement of the improvements constructed with such assessment proceeds as those maintenance requirements arise. In fiscal year 2014-15 the assessment proceeds will be used to pay for a portion of the continuing costs of maintenance, repair, and replacement of portions of the District's park and recreational capital improvements, and the servicing of those improvements.

ASSESSMENT CONTINUATION PROCEDURES

This Engineer's Report ("Report") was prepared to establish the budget for the capital improvements, maintenance and services expenditures that are proposed to be funded by the proposed 2018-19 assessments, to determine the special benefits received from the park maintenance and capital improvement projects by real property within the Park District, and to specify the method of assessment apportionment to lots and parcels within the Park District. This Report and the proposed assessments have been made pursuant to the Landscaping and Lighting Act of 1972, Part 2 of Division 15 of the California Streets and Highways Code (the "Act") and Article XIII C and XIII D of the California Constitution (Proposition 218).

In each year for which the assessments will be levied, the District Board must direct the preparation of an Engineer's Report, budgets and proposed assessments for the upcoming fiscal year. After the Engineer's Report is completed, the Board may preliminarily approve the Engineer's Report and proposed assessments and establish the date for a public hearing on the continuation of the assessments. This Report was prepared pursuant to the direction of the Board adopted on March 8, 2018.

If the Board approves this Engineer's Report and the proposed continuation of the assessments by resolution, a notice of assessment levies must be published in a local paper at least 10 days prior to the date of the public hearing. The resolution preliminarily approving the Engineer's Report and establishing the date for a public hearing is used for this notice.

Following the minimum 10-day time period after publishing the notice, a public hearing will be held for the purpose of allowing public testimony about the proposed continuation of the assessments for fiscal year 2018-19. This hearing is currently scheduled for June 14, 2018. At this hearing, the Board will consider approval of a resolution confirming the assessments for fiscal year 2018-19. If so confirmed and approved, the assessments will be submitted to the County Auditor/Controller for inclusion on the property tax rolls for Fiscal Year 2018-19.

PLANS & SPECIFICATIONS

For fiscal year 2018-19, the District proposes to use the assessment proceeds to pay the costs of maintaining, repairing and replacing portions of its park and recreational facilities to ensure that such facilities retain their high quality through the term of their useful lives after the construction costs of those facilities have been paid.

The work and improvements ("Improvements") proposed to be undertaken by the Orangevale Recreation and Park District's Landscaping and Lighting Assessment District (the "Assessment District") and the cost thereof paid from the levy of the annual assessment provide special benefit to Assessor Parcels within the Assessment District as defined in the Method of Assessment herein. In addition to the definitions provided by the Landscaping and Lighting Act of 1972, (the "Act") the work and improvements are generally described as follows:

Installation, maintenance and servicing of public recreational facilities and improvements, including, but not limited to, turf and play areas, landscaping, ground cover, shrubs and trees, irrigation systems, drainage systems, lighting, fencing, entry monuments, basketball courts, tennis courts, gymnasium, running tracks, swimming pools, other recreational facilities, security guards, graffiti removal and repainting, and labor, materials, supplies, utilities and equipment, as applicable, at each of the locations owned, operated or maintained by the Orangevale Recreation and Park District. Any plans and specifications for these improvements will be filed with the District Administrator of the Orangevale Recreation and Park District and are incorporated herein by reference.

As applied herein, "Installation" means the design and construction of recreational improvements, including, but not limited to, land preparation, such as grading, leveling, cutting and filling, sod, landscaping, irrigation systems, sidewalks and drainage, lights, playground equipment, play courts, recreational facilities and public restrooms.

"Maintenance" means the furnishing of services and materials for the ordinary and usual maintenance, operation and servicing of any improvement, including repair, removal or replacement of all or any part of any improvement; providing for the life, growth, health, and beauty of landscaping, including cultivation, irrigation, trimming, spraying, fertilizing, or treating for disease or injury; the removal of trimmings, rubbish, debris, and other solid waste, and the cleaning, sandblasting, and painting of walls and other improvements to remove or cover graffiti.

"Servicing" means the furnishing of electric current, or energy, gas or other illuminating agent for any public lighting facilities or for the lighting or operation of any other improvements; or water for the irrigation of any landscaping, the operation of any fountains, or the maintenance of any other improvements.

FISCAL YEAR 2018-19 ESTIMATE OF COST AND BUDGET

ORANGEVALE RECREATION AND PARK DISTRICT Parks and Recreation Maintenance and Improvement District Estimate of Cost Fiscal Year 2018-19		<i>Total Budget</i>
Project Budget Fiscal Year 2018-19		
1 Capital Improvement Projects		
Total Capital Improvements		\$180,000
2 Maintenance and Service Expenditures		
A Agricultural Supplies and Services		\$27,000
B Utilities		\$188,000
C Chemicals		\$30,000
D Security		\$16,000
E Fuel		\$18,000
F Other Expenses		\$208,000
G Other Professional Services		\$25,000
Total Maintenance and Service Expenditures		\$512,000
3 Incidental Expenditures		
A Engineering/Accounting Expenditures		\$18,000
B Legal Services		\$18,000
Total Incidental Expenditures		\$36,000
4 Debt Service		
A Interest Expense		\$0
B Bond Principal Repayment		\$0
C Tax/Lic/Assessments		\$1,200
Total Debt Service		\$1,200
5 Salaries and Benefits		
A Salaries and Benefits		\$787,182
Total Costs for Installation, Maintenance and Servicing for Fiscal Year 2018-19		\$1,516,382
Total benefit of Improvements		\$1,516,382
Single Family Equivalents (SFEs)		13,659
Benefit received per SFE unit		\$111.01
Less:		
District Contribution for General Benefits		\$758,191
District Contribution toward Special Benefits		\$184,501
Estimated Assessment Revenues for Fiscal Year 2018-19		\$573,690
Budget Allocation to Property		
Total Assessment Budget		\$573,690
Single Family Equivalent Benefit Units		13,659.28
Assessment per Single Family Equivalent Unit		\$42.00

ASSESSMENT DISTRICT DEBT

The park and recreation improvements constructed within the assessment district and listed on Table 1 have been financed through issuance of Certificates of Participation by Orangevale Recreation and Park District known as Orangevale Recreation and Park District Certificates of Participation 1992 Series A and Refunding Certificates of Participation 1996 Series A (the "Bonds").

In order to facilitate the issuance of the Bonds and the funding of the District's Capital Improvement Master Plan, the Board, in Resolution 92-06-51, opted to levy an annual installment assessment which, under the Landscaping and Lighting Act of 1972 (Streets & Highways Code, § 22500 et seq.) (the "Act") is a procedure for financing capital improvements, the cost of which exceeds the amount of assessment revenue that can be collected in any single fiscal year. The annual installment assessment levied by the Board of Directors in this Resolution is a one-time assessment to be levied in annual installments through fiscal year 2012-13 sufficient to pay the principal and interest on the outstanding Bonds. The provisions of the Act specifically allow the Board to assess an annual installment assessment on a one time basis to be collected over any period of time less than thirty (30) years. The Bonds were used to finance the costs of the construction of the Capital Improvement Plan and were secured by a pledge of 100% of all assessment revenues for repayment of principal and interest on the Bonds.

This pledge of 100% of the assessment revenues for principal and interest payments on the Bonds was facilitated by the requirement in the Bond documents that the District establish a "Special Lease Payment Fund" and deposit all assessment revenues collected each year into the Special Lease Payment Fund administered by the Bond trustee. The trustee is then authorized to utilize the assessment revenues deposited into the Special Lease Payment Fund to make principal and interest payments on the Bonds when due. This is the mechanism which ensures that the District's irrevocable pledge of 100% of its assessment revenues to bond payments provides a security interest and first lien on such assessment revenues in favor of the bondholders. The assessment revenues on deposit in the Special Lease Payment Fund are not subject to levy, attachment, or lien by or for the benefit of any creditor of the District, and the District is prohibited from pledging those assessment revenues to any other obligation other than the principal and interest on the Bonds. The District also promised in the bond documents not to reduce the amount of its assessments while any of the Bonds are outstanding and unpaid.

To the extent that assessment revenues on deposit in the Special Lease Payment Fund exceed the principal and interest payments owing on the Bonds in any year, then the bond trustee is authorized to release those excess assessment revenues back to the District to be utilized to fund maintenance, repair, replacement, and servicing expenditures required by the District to maintain all park and recreational improvements in good condition throughout their useful life.

Upon full repayment of the principal and interest on the Bonds in fiscal year 2012-13, District legal counsel has opined that the Board of Directors of District has the discretion to

levy annual assessments thereafter based on an annual budget of expenditures for the Assessment District for each ensuing fiscal year for additional capital improvements, additional maintenance, repair or replacement of existing capital improvements, and the payment of servicing costs of those improvements pursuant to the provisions of the Landscaping and Lighting Act of 1972 (the "Act"), Proposition 218 and Articles XIIC and D of the California Constitution so long as the amount of assessments per parcel and the methodology of assessment initially established by the Board in 1992 is not changed. The Act authorizes continuing assessments on an annual basis after a public hearing upon a majority vote of the District's Board of Directors each year.

EXEMPTION FROM PROPOSITION 218

The districtwide assessment district was formed and the District issued its bonds secured by assessment revenues in 1990, prior to the passage of Proposition 218, the Right to Vote on Taxes Act, which was approved by the voters of California on November 6, 1996, and now comprises Articles XIII C and XIII D of the California Constitution. Proposition 218 provides that all assessments levied by local governments after the adoption of Proposition 218 in 1996 must comply with the following two criteria: (1) assessments must be demonstrated to provide "special benefits" to the parcels of real property upon which the assessment is levied, and not for general benefit to the public and society at large, including non-property owners such as tenants and visitors to District Facilities; and (2) no assessment may be imposed on any parcel of real property which exceeds the reasonable cost of the proportional special benefit conferred on that parcel.

The assessment levied by the districtwide assessment district prior to the passage of Proposition 218 in 1996 is exempt as an assessment existing on the effective date of Article XIII D imposed exclusively to repay bonded indebtedness of which the failure to pay would violate the contract impairment clause of the United States Constitution (See Cal. Const., art. XIII D, 5(c)). The assessment district's Certificates of Participation 1992 Series A , and the District's Refunding Certificates of Participation 1996 Series A, all represent contractual obligations to which the District pledged 100% of the assessment revenues received in the assessment district. The District's contractual pledge to levy and collect all of the assessments within the assessment district to pay principal and interest on the Certificate of Participation obligations are protected from impairment by the prohibition against impairment of the obligation of contract contained in the United States Constitution. (See section entitled Assessment District Debt.)

In addition, Government Code section 53753.5, which is part of the Proposition 218 Omnibus Implementation Act, provides that this exemption means that all such assessments in the assessment district are exempt from "the procedures and approval process" defined in Section 4 of Article XIII D. Section 53753.5(c)(2) goes on to state that the definition of exemption from the "procedures and approval process" means exemption from the requirements to separate general benefit from special benefit, and the requirement to assess publicly owned parcels within the assessment district.

In addition, Government Code section 53753.3(b)(4) specifically provides that any subsequent increases in such assessment district assessments must comply with such procedures and approval processes except for those assessments which preexist the adoption of Proposition 218 and are exempt since the proceeds of such assessments are pledged to pay bonded indebtedness. Therefore, any subsequent increases in the assessments pledged to debt are also exempt from the procedures and approval processes of Article XIII D.

Despite this exemption from the requirements of Proposition 218 to separate general benefit from special benefit, this Engineer's Report nevertheless demonstrates that the assessments levied in the assessment district are limited to funding special benefits to property within the assessment district, and any potential general benefit to the public and others not paying assessments has been excluded in the calculation of the assessments and the funding of the assessment district budget.

METHOD OF APPORTIONMENT

METHOD OF APPORTIONMENT

This section of the Engineer's Report includes an explanation of the benefits to be derived from the installation, maintenance and servicing of park facilities throughout the Park District, and the methodology used to apportion the total assessment to properties within the Assessment District.

The Assessment District consists of all Assessor Parcels within the boundaries of the Orangevale Recreation and Park District. The method used for apportioning the assessments is based upon the proportional special benefits conferred to the properties over and above the general benefits conferred to real property in the Assessment District or to the public at large. Special benefit is calculated for each parcel in the Assessment District using the following process:

- Identification of all benefit factors derived from the Improvements
- Calculation of the proportion of these benefits that are special and general, and quantification of the general benefits
- Determination of the relative special benefit per property type
- Calculation of the specific assessment for each individual parcel based upon special vs. general benefit; property type, property characteristics, improvements on property and other supporting attributes

DISCUSSION OF BENEFIT

Assessments can only be levied based on the special benefit to property conferred by the capital improvements or services funded with the assessment revenue. This special benefit to assessed real property must be demonstrated to be over and above any general benefits. Proposition 218 has clarified that the assessment levied by the Park District must comply with the following two criteria: (1) assessments must be demonstrated to provide "special benefit" to the parcels of real property upon which the assessment is levied, and not for general benefit to the public and society at large, including nonproperty owners such as tenants and visitors to district facilities; and (2) no assessment may be imposed on any parcel of real property which exceeds the reasonable costs of the proportional special benefit conferred on that particular parcel.

The following benefit categories summarize the types of special benefit to residential, commercial, industrial and other lots and parcels resulting from the installation, maintenance and servicing of landscaping improvements to be provided with assessment proceeds. These categories of special benefit are derived from the statutes passed by the California Legislature and other studies which describe the types of special benefit received by property from maintenance and improvements of park and recreational facilities such as those proposed by the assessment district. These types of special benefit are summarized below. Specifically, the Legislature at Public Resources Code section 5506 states its intent that land acquisition, improvement and services by a park district

specifically benefit the properties assessed and the persons paying those assessments in the following respects.

When the assessments were first formed in 1992, the Engineer's Report and Board established the following special benefits from the assessments:

1. Enhanced recreational opportunities and expanded access to recreational facilities for all residents, customers and guests.
2. Protection of open space, views, scenery and other resources values and environmental benefits enjoyed by residents, employees, customers and guests and preservation of public assets maintained by the Park District.
3. Increased economic activity.
4. Expanded employment opportunity.
5. Reduced cost of local government in law enforcement, public health care, fire prevention and natural disaster response.
6. Specific enhancement of property values.

For more discussion see the section entitled Special Benefits below.

The legislative history behind Proposition 218, the adoption by the Legislature of the Proposition 218 Omnibus Implementation Act and appellate case law interpreting the provisions of Proposition 218 demonstrate the analysis that the Board of Directors of the Assessment District must undertake in order to determine the amount of special benefit to assessed real property from the park and recreation facilities and maintenance funded by assessment revenues, and the limitation that such assessments should not exceed the costs of the proportional special benefit to each such parcel as required by Proposition 218.

The State of California Legislative Analyst's impartial analysis of Proposition 218 states that first, local governments must estimate the amount of "special benefit" landowners receive, or would receive, from a capital improvement project or service. If such a capital improvement project or service provides both special benefits to that parcel of real property and general benefits to members of the public and nonproperty owners such as tenants and visitors, then the District may charge landowners only for the cost of providing the special benefit. The District must use general revenue such as property taxes and user fees to pay the remaining portion of the costs of a project or service. Second, the District must ensure that no property owner's assessment is greater than the cost to the District to provide those capital improvements or maintenance services to benefit that particular owner's property.

The District, by means of this Engineer's Report, must estimate the amount of "special benefit" landowners receive from the park and recreation facilities and maintenance, repair and replacement services funded with assessment revenues. If these park and recreational facilities and maintenance, repair and replacement services provide both special benefits to property owners within the District and general benefits to nonproperty owners such as tenants and visitors, then the District must quantify the special benefit properties received from those park and recreational improvements and maintenance and repair services, and also quantify the amount of general benefit received by nonproperty owners such as tenants and visitors from such improvements and maintenance services.

In addition, Section 22573 of the Landscaping and Lighting Act of 1972 provides as follows:

"The net amount to be assessed upon lands within an assessment district may be apportioned by any formula or method which fairly distributes the net amount among all assessable lots or parcels in proportion to the estimated benefits to be received by each such lot or parcel from the improvements."

Five recent court cases construing the assessment provisions of Proposition 218 demonstrate the process that the District must utilize to satisfy Proposition 218's special benefit and proportionality requirements.

SILICON VALLEY TAXPAYERS ASSOCIATION, INC. V. SANTA CLARA COUNTY OPEN SPACE AUTHORITY

The first of those cases is the Supreme Court's decision in Silicon Valley Taxpayers Association v. Santa Clara County Open Space Authority (2008) 44 Cal.4th 431. That case dealt with an open space assessment. The Court emphasized that the Engineer's Report must demonstrate distinct benefits to particular properties above and beyond those which the general public using and enjoying the open space receives. The Court also noted that such special benefits would likely result from factors such as proximity, improved access, and views.

DAHMS V. DOWNTOWN POMONA PROPERTY AND BUSINESS IMPROVEMENT DISTRICT

A similar holding can be found in the Court of Appeals 2009 decision upholding the business improvement district assessment to fund supplemental municipal services in the case of Dahms v. Downtown Pomona Property and Business Improvement District (2009) 174 Cal.App.4th 708. In that case, the Court held that services provided to assessed property including security, street maintenance, and marketing, promotion and special events for property owners within the Assessment District were all special benefits conferred on parcels within the Assessment District because they "affected the assessed property in a way that is particular and distinct from their effect on other parcels and that real property in general and the public at large do not share." The Court further held that under Proposition 218, the cap on the total assessment is the entirety of the reasonable cost of the special benefit conferred on all parcels by the improvements and services funded by assessment revenue. The Court also noted that if special benefits themselves

produce certain general benefits to the public at large, the value of those general benefits need not be deducted before the caps on the special benefits which the assessments provide are calculated. Therefore, the Court concluded that security, maintenance, and special event services specially benefit property within an Assessment District and may be apportioned according to the cost of providing those services without respect to the cost of generating general benefits.

BEUTZ V. COUNTY OF RIVERSIDE

The case of *Beutz v. County of Riverside* (2010) 194 Cal.App.4th 1516 dealt with an assessment under the Landscaping and Lighting Act of 1972 and concluded that Proposition 218 permits assessments to fund maintenance, repair and replacement of park and recreational facilities when supported by an adequate Engineer's Report. The Court concluded that park and recreational improvements, maintenance, and park and recreational services confer special benefit on property. However, the Court noted that the Engineer's Report in that case did not separate and quantify the degree of special benefit to properties being assessed for such services, as opposed to the general benefit conferred on members of the public such as nonproperty owners, tenants and visitors from such park improvements and services. The Court noted that the nature and extent of general and special benefits from the park improvements and maintenance services must be quantified in relationship to each other based on credible solid evidence.

GOLDEN HILL NEIGHBORHOOD ASSOCIATION V. CITY OF SAN DIEGO

In the recent Court of Appeal case of *Golden Hill Neighborhood Association v. City of San Diego* (2011) 199 Cal.App.4th 416, the city levied an assessment under the Landscaping and Lighting Act for maintenance services consisting of trash removal, sidewalk sweeping and washing, landscaping, graffiti abatement and trail and canyon beautification. The Court implicitly found that such services do provide special benefit to the property being assessed from those services pursuant to the requirements of Proposition 218. However, similar to the *Beutz* decision, which was issued after the creation of the Engineer's Report for the Golden Hill assessment, the Court found that the Engineer's Report must specifically quantify the special and general benefits from the assessment.

BONANDER V. TOWN OF TIBURON

In the Court of Appeal case of *Bonander v. Town of Tiburon*, the town of Tiburon formed an assessment district to fund the cost of moving overhead utility lines underground. The engineer identified special benefits of improved aesthetics, increased safety, and improved service reliability. The degree of benefit to an individual property was dependent on proximity to existing overhead utility lines. The assessment district was divided into three zones. The Court found that undergrounding of utility lines did constitute a special benefit conferred on real property and it is a proper subject for assessment. The Court also found that it is permissible to conclude that all properties in a district benefit equally from a certain type of special benefit, and therefore assess all such properties an equal assessment amount. The Court concluded that just because a particular benefit is conferred equally upon all properties in an assessment district does not compel the

conclusion that such benefit is not tied to particular parcels of property. Finally, the Court found that Proposition 218 requires that the proportional special benefit derived by each parcel shall be determined depending on the entirety of the capital cost of a public improvement, or its maintenance and operation expenses, and not just as costs incurred in each zone. The Court noted that Proposition 218 requires the amount of the assessment to be proportional to the benefits conferred on the property, not the costs incurred.

COMPLIANCE WITH CURRENT LAW

This Engineer's Report, and the process used to establish these proposed assessments are consistent with the case law described above and with the requirements of Articles XIII C and XIII D of the California Constitution based on the following factors:

1. The fact that the park and recreational facilities and maintenance, repair and replacement services for those improvements have some general benefit to the public at large including non-property owners, tenants and visitors, does not mean that they do not also have a special benefit to property owners whose parcels are assessed. While many government facilities and services may provide public benefits, when special benefits can be identified, they may be separated from general public benefits and their costs imposed as assessments on the properties to which those special benefits accrue.
2. This Engineer's Report is consistent with Beutz, Dahms and Greater Golden Hill cases because the Improvements will directly benefit property in the Assessment District and the general benefits have been explicitly calculated and quantified and excluded from the Assessments. The fact that the park and recreational facilities and maintenance repair replacement services have some general benefit to the public at large does not mean that they do not also have special benefit to property owners whose parcels are assessed.
3. The Engineer's Report is also consistent with the Bonander decision because the Assessments have been apportioned based on the entirety of the capital cost of the Improvements and based on proportional special benefit to each property in each zone.

SPECIAL BENEFITS

This Engineer's Report, in the following sections, identifies the special benefits for the various types of properties within the Assessment District which are proposed to be assessed. This Report also quantifies the special and general benefits from the assessments. A description of the types of special benefits conferred on real properties within the District by the park and recreational facilities and maintenance funded with assessment revenues follows.

These special benefit factors are derived from Legislative findings and intent established in statute before the adoption of Proposition 218 as specified above, and as such, must be harmonized with the provisions of Proposition 218 in implementing the assessments.

The applicable provisions of Proposition 218 regarding assessments were described in the Silicon Valley Taxpayers Association decision described above, which provides specific guidance that parks and recreational areas may confer the following special benefits:

- Proximity to recreational and open space
- Expanded or improved access to recreational and open space
- Views of recreational and open space

The Silicon Valley Taxpayers Association decision also clarifies that a special benefit is a service or improvement that provides a direct advantage to a parcel and that indirect or derivative advantages resulting from the overall public benefits from a service or improvement are general benefits. This decision also provides specific guidance that park improvements constitute a direct advantage and special benefit to property that is proximate to a park or open space, the improvement of which is funded by an assessment:

the characterization of a benefit may depend on whether the parcel receives a direct advantage from the improvement (e.g. proximity to a park) or receives an indirect, derivative advantage resulting from the overall public benefits of the improvement (e.g. general enhancement of the district's property values).

In summary, from the case law interpreting Proposition 218 requirements regarding such assessments, the District's assessments fund specific park and recreation improvements, maintenance and servicing costs that can be described by additional special benefit categories as summarized as follows:

- Proximity to improved parks and recreational facilities.
- Access to improved parks, open space and recreational areas.
- Improved views.
- Enhanced recreational opportunities

The grounds for validity of the foregoing special benefit categories are supported by the following evidence:

BENEFIT FACTORS

ENHANCED RECREATIONAL OPPORTUNITIES AND EXPANDED ACCESS TO RECREATIONAL AREAS FOR ALL PROPERTY OWNERS, RESIDENTS, EMPLOYEES AND CUSTOMERS THROUGHOUT THE ASSESSMENT DISTRICT.

Residential properties specifically benefit from the enhanced recreational opportunities provided by the Improvements made throughout the four planning quadrants of the Assessment District. These include, among others, new parks and open spaces, areas for

nature based recreational activities, and higher levels of maintenance of parks, recreation areas, and trails than would be provided in absence of the assessment.

In "Trends: Parks, Practice and Program" by Love, L. and Crompton, J. (1993) the authors found that:

*"The provision of parks and recreation services play an influential role in a community's economic development efforts. When companies choose to set up business or relocate, the availability of recreation, parks and open space is high on the priority list for site selection. Recreation and parks have a significant influence on people's preferred living locations."*¹

The "Outdoor Recreation Coalition of America's 1993 State of the Industry Report" found that:

*"From rock climbing to biking to backpacking, the outdoor recreation industry -- worth at least \$132 billion annually to the U.S. economy-- is growing by leaps and bounds. The biggest and most noticeable effect has been on public lands: Visits to parks and other spaces increased by well over 100 million in the last decade just as funding dwindled."*²

All properties within the assessment district will specially benefit from the assessments that will be used to expand, protect and maintain public recreational lands, parks, open space areas, trails and other public resources.

INCREASED ECONOMIC ACTIVITY.

The Assessment District creates expanded and improved parks and recreation areas that are also better maintained. This specifically increases the desirability of the area and enhances recreational and wildlife education opportunities, which, in turn, leads to expanded use. Expanded use and activities facilitated by new and existing parks and open space areas brings greater numbers of visitors into the area who can utilize the services of businesses within the Assessment Districts. The visitors to the Park District's open space will be more likely to shop and eat locally. Increased use leads to increased economic activity in the area, which is a special benefit ultimately to residential, commercial, industrial and institutional property located within the assessment district.

*"California's public parks generate more than \$35 million annually from businesses for local events. Visitors to public parks and outdoor recreation areas support approximately 235,000 jobs in California's economy."*³

"Numerous studies demonstrate that linear parks can increase property values, which can in turn increase local tax revenues. Spending by residents on greenway-related activities helps support recreation-oriented businesses and employment, as well as other businesses that are patronized by greenway users. Greenways often provide new business opportunities and locations for commercial activities like bed and breakfast establishments, and bike and canoe rental shops. Greenways are often major tourist attractions which generate expenditures on lodging, food, and recreation-oriented services. Finally, greenways can reduce public expenditures by lowering the costs associated with flooding and other natural hazards."⁴

"Although the chief reason for providing outdoor recreation is the broad social and individual benefits it produces, it also brings about desirable economic effects. Its provision enhances community values by creating a better place to live and increasing land values. In some underdeveloped areas, it can be a mainstay of the local economy. And it is a basis for big business as the millions and millions of people seeking the outdoors generate an estimated \$20 billion a year market for goods and services."⁵

"People are spending increasing amounts of money on recreation. In California people spent an average of 12 percent of their total personal consumption on recreation and leisure, which was the third largest industry in the state. Also, many recreational activities that can be pursued in locally protected areas (such as biking, hiking, bird-watching, cross country skiing, and canoeing) entail equipment costs that support local businesses, providing new jobs and tax revenue."⁶

EXPANDED EMPLOYMENT OPPORTUNITY.

Improved recreational areas and public resources foster business growth, which in turn creates additional employment opportunities for Assessment District residents. In addition, the assessments expand local employment opportunities by funding new projects that may create the need for additional construction or maintenance jobs.

Improved and well-maintained parks, open space and recreational areas also provide business properties with an opportunity to attract and keep employees due to the benefits provided by these areas.

Non-residential properties also will specifically benefit from the maintenance and improvement of parks, recreation areas and open space areas in many ways. Employees will have additional wildlife and recreation areas to utilize for exercise, recreational activities, picnics, company gatherings or other uses. These improvements, therefore, enhance an employer's ability to attract and keep quality employees. The benefits to employers ultimately flow to the property because better employees improve the business

prospects for companies and enhanced economic conditions specially benefit the property by making it more valuable.

The California Park and Recreation Society, in 1997 found that:

*"Recreation and park amenities are central components in establishing the quality of life in a community, a business' main resource is their employees for whom quality of life is an important issue. The availability and attractiveness of local parks and programs influences some companies relocation decisions and the presence of a park encourages real estate development around it."*⁷

ENHANCED PROTECTION OF PROPERTY THROUGH REDUCTION OF THE RISK OF FIRE AND REDUCED COST OF LOCAL GOVERNMENT IN LAW ENFORCEMENT, PUBLIC HEALTH CARE AND NATURAL DISASTER RESPONSE.

The assessment also benefits properties in the Assessment District by funding maintenance services and park safety and security patrols that preserve the level of special benefits from park and open space in the Assessment District and protect the public's parks, recreational facilities and open space resources by reducing the risk of damage or harm and maintaining public access to these important public resources.

Improved and well-maintained recreational areas and open space lands can also serve to improve public safety and reduce the cost to local government by providing a healthy alternative for youth and adult activities. Studies have shown that adequate park and recreation areas and recreation programs help to reduce crime and vandalism.

*"Natural parks and open space require few public services - no roads, no schools, no sewage, no solid waste disposal, no water, and minimal fire and police protection."*⁸

*"Exercise derived from recreational activities lessens health related problems and subsequent health care costs. Every year, premature deaths cost American companies an estimated 132 million lost work days at a price tag of \$25 billion. Finding and training replacements costs industry more than \$700 million each year. In addition, American businesses lose an estimated \$3 billion every year because of employee health problems."*⁹

High quality recreational and open space areas allow residents and employees in the Assessment District to enjoy activities close to home, thereby not spending time driving to other areas. Moreover, parks, open space and trails in these lands promote healthy activities that help to reduce the cost of health care. Such cost reduction frees public funds for other services that benefit properties.

All of these factors ultimately specially benefit property within the Assessment District by specifically reducing the risk of damage to property, and specifically making the property within the assessment district more usable and desirable and ultimately, more valuable.

SPECIFIC ENHANCEMENT OF PROPERTY VALUES DUE TO ENHANCED QUALITY OF LIFE AND DESIRABILITY OF THE AREA.

The assessments will provide funding to maintain, improve and preserve parks, recreational facilities and open space areas that otherwise may not be preserved for the public benefit. Additional development, and the congestion it causes, reduces the desirability of property within the Assessment District. Therefore, improved open space areas and public wildlife areas enhance the overall quality of life and desirability of properties within the Assessment District. This is a special benefit to residential, commercial, industrial and other properties.

The Presidents Commission on American's Outdoors (1987) found natural beauty was the single most important factor in deciding tourist destination.¹⁰

"The importance of quality-of-life in business location decisions has been repeatedly verified in the literature. (Boyle, 1988; Bramlage, 1988, Carn & Rabianski, 1991; Conway, 1985; Epping, 1986; Sarvis, 1989; Tosh, et.al., 1988)"¹¹

"Home buyers over age 55 considering a move were surveyed about the amenities that 'Would seriously influence them in selecting a new community' "¹² the following results were found:

Amenity	Group	% Seeking Amenity	Rank on List
Walking and jogging trails	55+	52	1
Walking and jogging trails	55+ >\$75k per year	65	
Outdoor spaces	55+	51	2
Outdoor spaces (park)	55+, moving to suburbs	55	
Open Spaces	55+	46	4

Extensive park and open space, nature lands and wildlife areas are one of the most important public resources and features for property owners in the Assessment District. Therefore, the acquisition and preservation of park and open space properties is a very important feature for property owners in the Assessment District that enhances the quality of life and desirability of property located in the Assessment District.

In addition, the assessments provide funding to significantly expand, improve and maintain the public parks, open space lands, recreational areas, wildlife and nature habitats, wildlife corridors and other public resources. The Improvements funded by the assessments also specifically benefit properties by limiting urban sprawl and large lot development that negatively impacts existing improved properties in the Assessment Districts. In turn, property values are specifically enhanced by the availability of expanded, improved, safe, preserved and maintained parks and open space lands within a community. Values of commercial and industrial property increase based on these same elements and the enhanced economic activity derived from the greater quantity and quality of public resources in the area.

The correlation between enhanced property values and expanded and well-maintained open space areas and recreational areas has been documented. The United States Department of the Interior, National Park Service determined that:

“An investment in parks and recreation helps reduce pollution and noise, makes communities more livable, and increases property value. Parks and recreation stimulate business and generate tax revenues. Parks and recreation help conserve land, energy and resources. Public recreation benefits all employers by providing continuing opportunities to maintain a level of fitness throughout one’s working life, and through helping individuals cope with the stress of a fast-paced and demanding life.”¹³

Additionally, the National Recreation and Park Association, in June 1985, stated:

*"The recreation value is realized as a rise in the value of land and other property in or near the recreation area, and is of both private interest to the landowner and others, holding an economic stake in the area, and of public interest to the taxpayers, who have a stake in a maximum of total assessed values."*¹⁴

Moreover, the Supreme Court of California and the United States Supreme Court have found that improved and well-maintained park facilities confer special benefits to property by enhancing property values. In *Knox v. City of Orland*,⁴ Cal.4th 132, 143 (1993) the Supreme Court of California found that:

*"Plaintiff's basic argument that a special assessment is never appropriate to fund park improvements is unconvincing. Significantly, plaintiff's attempt to differentiate between street lights, sewers, sidewalks and flood control as constituting proper subjects for special assessment, and public parks as matters of such a general nature as to not justify a special assessment, is virtually identical to an argument rejected nearly a century ago by the United States Supreme Court in *Wilson v. Lambert*."*¹⁵

In *Wilson v. Lambert* (1898) the United States Supreme Court stated:

*"The residents and property holders in the District of Columbia must be regarded as coming within the class of beneficiaries; and, so far from being injured by the declaration that the park shall also have national character, it is apparent that thereby the welfare of the inhabitants of the Assessment District will be promoted. Whatever tends to increase the attractiveness of the City of Washington, as a place of permanent or temporary residence, will operate to enhance the value of private property situated therein or adjacent thereto."*¹⁶

In addition, professional property appraisers and instructional books on the subject find that well-maintained public recreational grounds and areas enhance property values in a community. Enhancement value is the tendency of open space to enhance the property value of adjacent properties. It is also explicitly recognized by federal income tax law:

U.S. Treasury regulation Sec. 14(h)(3)(i) requires that the valuation of a conservation easement take into account (i.e., be offset by) any resulting increase in the value of other property owned by the donor of the easement or a related person. Section 14(h)(4) sites as an example a landowner who owns 10 one-acre lots and donates an easement over eight of them: 'By perpetually restricting development on this portion of the land, (the landowner) has ensured that the two remaining acres will always be bordered by parkland, thereby increasing their fair market

The special benefits from the Improvements are further detailed below:

PROXIMITY TO IMPROVED PARKS AND RECREATIONAL FACILITIES, AND ZONES OF BENEFIT

According to the industry-standard guidelines established by the National Park and Recreation Association (the "NPRA"), neighborhood parks in urban areas have a service area radius of generally one-half mile and community parks have a service area radius of approximately two miles. Sacramento County also provides similar to slightly larger park service area radii guidelines. The service radii for neighborhood parks and neighborhood green spaces were specifically established to give all properties within this service radii close proximity and easy walking access to such public land areas. Since proximate and accessible parks serve as an extension of the usable land area for property in the service radii and since the service radii was specifically designed to provide close proximity and access, the parcels within this service area clearly receive a direct advantage and special benefit from the Improvements - and this advantage is not received by other properties or the public at large.

An analysis of the service radii for the Improvements finds that all properties in the Assessment District enjoy the distinct and direct advantage of being close and proximate to one or often multiple parks within the Assessment District, and lie within the recommended service radius for such facilities. The benefiting properties in the Assessment District therefore uniquely and specially benefit from the Improvements.

Only the specific properties within close proximity to the Improvements are included in the Assessment District. All properties within each of the four planning quadrants of the Assessment District enjoys unique and valuable proximity and access to the Improvements within the established service radii, discussed above, that the public at large and property outside the Assessment District do not share.

The Board has determined that the location, nature and function of the proposed projects combine to provide substantially equal benefit to all parcels of real property within a particular land use category, regardless of the location of that property within the boundaries of the Assessment District.

The reasons for this determination are as follows:

1. The capital development plan provides for major new and/or expanded and renovated neighborhood park and recreational facilities in each of the four planning quadrants utilized by the Park District, disbursed equally throughout the geographic area comprising the proposed Assessment District. The total area served by the Park District is approximately sixteen square miles. Each of these planning quadrants contains an average area of approximately four square miles. The maximum distance from a parcel of real property to a new or expanded neighborhood park and recreational facility in the northwest quadrant is 1.5 miles. In the northeast quadrant, the distance is approximately 1.6 miles. The distance is 1.5 in the southwest quadrant and 1 mile in the southeast quadrant. Therefore, all parcels of real property within the proposed Assessment District are located within an average maximum one and one-half mile radius from a new or expanded neighborhood park and recreational facility constructed, maintained and improved with assessment proceeds.
2. The most significant of these projects is a fourteen-acre community park with a 12,000 square foot community center with pool, located in the geographic center of the Assessment District and easily accessible to all residents of the District. All parcels of real property within the proposed Assessment District are located within a two and one-half mile radius of the proposed community center, well within the Sacramento County planning guidelines for such community centers.

The boundaries of the Assessment District have been carefully drawn to include the properties in the Orangevale Recreation and Park District that are proximate to the proposed improvements and that would materially benefit from the improvements. The Assessment District is coterminous with the District boundaries. As the properties in the District have developed over time, regional and neighborhood parks have been strategically located throughout the community as it has been built out. Park size and location have been carefully incorporated into the design of the community, consistent with the NPRA and Sacramento County park planning guidelines. Now, with a mature community, all parcels in the District are located in close proximity to at least one park. It therefore is appropriate to provide a District-wide Assessment District because all parcels benefit similarly.

In the Assessment District, the advantage that each parcel receives from the improvements is direct, and the boundaries are narrowly drawn to include only parcels that benefit from the Assessment. Since all parcels in the Assessment District have good access, additional proximity is not considered to be a factor in determining benefit within the Assessment District. Therefore, zones of benefit are not justified or needed within the Assessment District.

ACCESS TO IMPROVED PARKS, OPEN SPACE AND RECREATIONAL AREAS

Since all of the parcels within the Assessment District enjoy close access to the improvements, they directly benefit from the unique close access to improved parks, open space and recreation areas that are provided by the Assessments. This is a direct advantage and special benefit to property in the Assessment District.

IMPROVED VIEWS

The Park District, by maintaining the landscaping at its park, recreation and open space facilities provides improved views to properties in the Assessment District. The properties in the Assessment District enjoy close and unique proximity, access and therefore views of the Improvements; therefore, the improved and protected views provided by the Assessments are another direct and tangible advantage that is uniquely conferred upon property in the Assessment District.

GENERAL VERSUS SPECIAL BENEFIT

Article XIII C of the California Constitution requires any local agency proposing to increase or impose a benefit assessment to “separate the general benefits from the special benefits conferred on a parcel.” The rationale for separating special and general benefits is to ensure that property owners subject to the benefit assessment are not paying for general benefits. The assessment can fund special benefits but cannot fund general benefits. Accordingly, a separate estimate of the special and general benefit is given in this section.

In other words:

Total Benefit	=	General Benefit	+	Special Benefit
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There is no widely-accepted or statutory formula for general benefit. General benefits are benefits from improvements or services that are not special in nature, are not “particular and distinct” and are not “over and above” benefits received by other properties. The SVTA decision provides some clarification by indicating that general benefits provide “an indirect, derivative advantage” and are not necessarily proximate to the improvements.

In this report, the general benefit is conservatively estimated and described, and then budgeted so that it is funded by sources other than the assessment.

The starting point for evaluating general and special benefits is the current, baseline level of service. The baseline level of service is defined as the extent and level of park and recreation facilities that would exist in absence of the assessments. The assessment funds Improvements “over and above” this general, baseline level and the general benefits estimated in this section are over and above the baseline.

A formula to estimate the general benefit is listed below:

General Benefit	=	Benefit to Real Property Outside the Assessment District	+	Benefit to Real Property Inside the Assessment District that is Indirect and Derivative	+	Benefit to the Public at Large
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Special benefit, on the other hand, is defined in the state constitution as “a particular and distinct benefit over and above general benefits conferred on real property located in the district or to the public at large.” The SVTA decision indicates that a special benefit is conferred to a property if it “receives a direct advantage from the improvement (e.g., proximity to a park).” In this assessment, as noted, properties in the Assessment District have close and unique proximity, views and access to the Improvements and uniquely improved desirability from the Improvements and other properties and the public at large do not receive significant benefits because they do not have proximity, access or views of the Improvements. Therefore, the overwhelming proportion of the benefits conferred to property is special, and is only minimally received by property outside the Assessment District or the public at large.

In the 2009 Dahms case, the court upheld an assessment that was 100% special benefit on the rationale that the services funded by the assessments were directly provided within the assessment district. It is also important to note that the improvements and services funded by the assessments in Pomona are similar to the improvements and services funded by the Assessments described in this Engineer’s Report and the Court found these improvements and services to be 100% special benefit. Also similar to the assessments in Pomona, the Assessments described in this Engineer’s Report fund improvements and services directly provided within the Assessment District and every benefiting property in the Assessment District enjoys proximity and access to the Improvements. Therefore, Dahms establishes a basis for minimal or zero general benefits from the Assessments. However, in this Report, the general benefit is more conservatively estimated and described, and then budgeted so that it is funded by sources other than the Assessment.

CALCULATING GENERAL BENEFIT

In this section, the general benefit is conservatively quantified.

BENEFIT TO PROPERTY OUTSIDE THE ASSESSMENT DISTRICT

Properties within the Assessment District receive almost all of the special benefits from the Improvements because properties in the Assessment District enjoy unique close proximity and access to the Improvements that is not enjoyed by other properties or the public at large. However, certain properties within the proximity/access radius of the Improvements, but outside of the boundaries of the Assessment District, may receive some benefit from the Improvements. Since this benefit is conferred to properties outside the Assessment District boundaries, it contributes to the overall general benefit calculation and will not be funded by the Assessments.

The properties outside the Assessment District and within the proximity radii for neighborhood or community parks in the Assessment District may receive some benefits from the Improvements. Since these properties are not assessed for their benefits because they are outside of the area that can be assessed by the District, this is form of general benefit to the public at large and other property. A 50% reduction factor is applied to these properties because they are all geographically on only one side of the Improvements and are over twice the average distance from the Improvements compared to properties in the Assessment District.

The general benefit to property outside of the Assessment District is calculated as follows with the parcel and data analysis performed by SCI Consulting Group.

Assumptions:

11,563 parcels outside the district but within either 0.5 miles of a neighborhood park or 2.0 miles of a community park within the Assessment District

11, 816 parcels in the Assessment District

50% relative benefit compared to property within the Assessment district

Calculation

General Benefit to Property Outside the Improvement District =

$$(11,563/(11,563+11,816))*0.5 = \mathbf{24.7\%}$$

Although it can reasonably be argued that Improvements inside, but near the Park District boundaries are offset by similar park and recreational improvements provided outside, but near the Park District's boundaries, we use the more conservative approach of finding that 24.7% of the Improvements may be of general benefit to property outside the Assessment District.

BENEFIT TO PROPERTY WITHIN THE ASSESSMENT DISTRICT

The "indirect and derivative" benefit to property within the Assessment District is particularly difficult to calculate. A solid argument can be presented that all benefit within the Assessment District is special, because the Improvements are clearly "over and above" and "particular and distinct" when compared with the baseline level of service and the unique proximity, access and views of the Improvements enjoyed by benefiting properties in the Assessment District.

Nevertheless, the SVTA decision indicates there may be general benefit "conferred on real property located in the district" A measure of the general benefits to property within the Assessment area is the percentage of land area within the Assessment District that is publicly owned and used for regional purposes such as major roads, rail lines and other regional facilities because such properties, while physically within the Assessment District, are used for regional purposes and could provide indirect benefits to the public at large.

Approximately 2.5% of the land area in the Assessment District is used for such regional purposes, so this is a measure of the general benefits to property within the Assessment District.

BENEFIT TO THE PUBLIC AT LARGE

In *Beutz*, the Court opined that general benefits from parks and recreation facilities could be quantified by measuring the use of parks and recreation facilities by people who do not live within the assessment boundaries. This Report uses this general benefit measure as the third component of our overall general benefit quantification. Therefore, the general benefit to the public at large can be estimated by the proportionate amount of time that the Park District's parks and recreational facilities are used and enjoyed by individuals who are not residents, employees, customers or property owners in the Park District¹. SCI has conducted numerous surveys of similar parks and recreation districts in the Sacramento area and other areas in California and has determined that use by the public at large is nearly always less than 20%. Moreover, a second quantification of benefits to the public at large is based on solid, credible evidence consisting of District records which document the percentage of participants in the District's recreation programs conducted within the District's park and recreational facilities who reside within the District and the percentage of those who utilize the District's recreational programs and services and reside outside of the District. The percentage of participants in the District's recreation programs who do not reside within the Assessment District provides another estimate of the percentage of general benefit to the public at large. This analysis found that 20% of recreation program participants do not reside in the District. Based on this data and analysis, we conclude that the general benefits to the public at large equal 20%.

TOTAL GENERAL BENEFITS

Using a sum of these three measures of general benefit, we find that approximately 47.2% of the benefits conferred by the Improvements may be general in nature and should be funded by sources other than the assessment.

¹ . When District facilities are used by those individuals, the facilities are not providing benefit to property within the Park District. Use under these circumstances is a measure of general benefit. For example, a non-resident who is drawn to utilize the Park District facilities and shops at local businesses while in the area would provide special benefit to business properties as a result of his or her use of the Improvements. Conversely, one who uses Park District facilities but does not reside, work, shop or own property within the Park District boundaries does not provide special benefits to any property and is considered to be a measure of the general benefits.

General Benefit Calculation

	24.7%	(Outside the Assessment District)
+	2.5%	(Property within the Assessment District)
+	20.0%	(Public at Large)
=	47.2%	(Total General Benefit)

Although this analysis finds that 47.2% of the assessment may provide general benefits, the Assessment Engineer establishes a requirement for a minimum contribution from sources other than the assessments of 50.0%. This minimum contribution above the measure of general benefits will serve to provide additional coverage for any other possible general benefits.

The Assessment District's total budget for installation, maintenance and servicing of the Improvements is \$1,516,382. Of this total budget amount, the District and other partner agencies and contributors will contribute \$942,692 from sources other than the assessments. This contribution equates to approximately 62.2% of the total budget for installation, maintenance and servicing of the park and recreational improvements and constitutes more than the measure of 50.0% general benefits from the Improvements.

BENEFIT FINDING

As extensively described in this Report, the assessment funds will be used to improve, maintain and preserve a well distributed set of important local resource lands and improvements in the Assessment District. Any general benefits from the Improvements to the public at large or property in the Assessment District are more than offset by the District's contributions, which are well above the cost of the Improvements providing special benefits to property in the Assessment District. Therefore, this Engineer's Report finds that the Improvements are a significant, tangible benefit that should reasonably and rationally confer more special benefit to properties in the Orangevale Recreation and Park District than the assessment rate of \$42.00 per benefit unit.

METHOD OF ASSESSMENT

The second step in apportioning assessments is to determine the relative special benefit for each property. This process involves determining the relative benefit received by each property in relation to a single family home, or, in other words, on the basis of Single Family Equivalents (SFE). This SFE methodology is commonly used to distribute assessments in proportion to estimated special benefit and is generally recognized as providing the basis for a fair and appropriate distribution of assessments. For the purposes of this Engineer's Report, all properties are designated a SFE value, which is each property's relative benefit in relation to a single family home on one parcel. In this case, the "benchmark" property is the single family detached dwelling which is one Single Family Equivalent or one SFE.

ASSESSMENT APPORTIONMENT

To estimate the relative benefit to each land use class from the proposed improvements, a point system was created prior to Proposition 218 utilizing the single family residential parcel as the "benchmark property". A Benefit Assessment Matrix, illustrating relative scoring of points by land use class and the grandfathered benefit categories and the total points for each land use class, is set forth at the Benefit Assessment Matrix Section of this Report, and indicates the point scoring and totals for each land use class.

The Board has determined that the location, nature and function of the proposed projects combine to provide substantially equal benefit to all parcels of real property within a particular land use category, regardless of the location of that property within the boundaries of the assessment district.

The following is a brief description of the resulting assignment of points for each land use class:

LAND USE CLASSES

Land Use Class A: Single Family Residential /Condominium Parcels

This is the "benchmark property" for determining benefit, which will be conferred on each parcel by the proposed projects to be constructed with assessment proceeds. A base rating of five (5) points has been assigned for single family residential parcels with respect to the following benefits: enhanced recreation opportunities Benefit Category 1); preservation of open space, scenery and cultural assets Benefit Category 2); expanded employment opportunities (Benefit Category 4); reduced costs of local government for law enforcement and public healthcare (Benefit Category 5); and increased property values Benefit Category 6). No points were assigned for Category 3 regarding economic activity as residential properties were viewed as not receiving any such benefit. Benefit Category 3 describes a direct economic benefit to commercial and industrial properties, and is not applicable to single family residential parcels. Therefore, each single-family residential parcel was assigned a point total of twenty-five (25) points.

Condominium parcels were judged to benefit the same as single family residential parcels in these benefit categories, and therefore the same point total of twenty-five (25) points was assigned to condominium parcels and they are included as part of the single family residential land use class. Condominium parcels will be assessed on a per unit basis since the ownership of condominium units is carried on the Sacramento County Assessor's records on a per unit basis.

Land Use Class B: Multi-Residential and Apartment Parcels

Multi-residential and apartment parcels are reported on the Sacramento County Assessor's records by the number of multi-family dwelling units on each parcel. Each multi-family dwelling unit was judged to benefit the same from the proposed improvements as will a single family residential parcel with respect to enhanced recreational opportunities (Benefit

Category 1), preservation of open space, scenery and cultural assets (Benefit Category 2), expanded employment opportunities (Benefit Category 4), and increased property values (Benefit Category 6). However, unlike single family residential/condominium parcels, multi-residential and apartment parcels were judged to receive some benefit in the form of increased economic activity resulting in the attraction of customers, most notably prospective tenants, which could be expected to occur as a result of expanded and improved park and recreational facilities available for use by prospective tenants. Therefore, a point total of two (2) was assigned to multi-residential and apartment parcels in Benefit Category 3. With respect to Benefit Category 5, reduced costs of local government for law enforcement and public healthcare, multi-residential and apartment parcels were judged to benefit somewhat less than the single family residential/condominium parcels because some multi-residential units provide their own private security services.

Therefore, three (3) points were assigned in Benefit Category 5 for multi-residential and apartment parcels. Each multi-residential or apartment unit was therefore assigned a total of twenty-five (25) points.

Land Use Class C: Mobile Home Residential Parcels

Mobile home residential parcels were judged to benefit essentially the same as single-family residential/condominium parcels and multi-residential and apartment parcels in all benefit categories. A base rating of three (3) points has been assigned for each benefit category. Therefore, each such parcel is assigned a total of fifteen (15) points.

Land Use Class D: Commercial Property

The commercial land use class has been broken down into various subcategories consisting of retail stores, service stations, restaurants, hotel/motel, theaters, recreation, private golf course/country club, shopping center, other commercial/service sector and other commercial/product sector.

Commercial parcels are judged to benefit substantially less than do single family residential/condominium parcels with respect to the enhanced recreational opportunities afforded by the proposed improvements (Benefit Category 1). Therefore, two (2) points were assigned to the commercial land use class in that category. Commercial properties were also perceived to benefit less than single family residential/condominium parcels with respect to the benefit of preservation of open space, scenery and cultural assets (Benefit Category 2) and only one (1) point was assigned to the commercial land use category in this Benefit Category 2. On the other hand, commercial properties will benefit from construction and maintenance of the proposed improvements in terms of the increased economic activity and the attraction of customers and clients that will result benefit Category 3) and thus five (5) points were assigned to the commercial land use category in this Benefit Category 3, whereas single family residential/condominium parcels received zero points in this Benefit Category 3. In Benefit Category 4 regarding expanded

employment opportunities, commercial properties are also assigned five (5) points upon the rationale that the increased business activity generated by construction of new park and recreational facilities and expanded recreational programs will not only make the community a better place to live, but it will also make it a better place to work, making it easier for a local business to attract and keep quality employees.

Commercial properties were judged to benefit somewhat less (4 points) than single family residential/condominium parcels with respect to the benefit of reduced cost of local government for law enforcement or public healthcare, primarily because most commercial parcels within the assessment district are not located in close proximity to District facilities and therefore the effects of the District's expanded security program will benefit commercial property somewhat less than residential properties.

With respect to the benefit of increased property value (Benefit Category 6) commercial properties were perceived to benefit to the same extent, although in a slightly different way, than single family residential parcels and five (5) points were assigned to the commercial land use category in Benefit Category 6. Values of commercial properties increase based on (a) increased economic and business activity generated by the construction of the proposed park and recreational improvements; and (b) the increased volume of business generated by expanded recreational activities and special events facilitated by such new and refurbished facilities which creates a greater number of users of the facilities who will also utilize the services of businesses within the Assessment District boundaries.

These considerations lead to a point total of twenty-two (22) points for the commercial land use class which is slightly less than the twenty-five (25) points assigned to the single family residential/condominium class. This reflects the fact that commercial properties are judged to benefit less than residential properties from the construction of the proposed improvements once all of the potential benefits to real property from the proposed improvements are evaluated.

Land Use Category E: Industrial and Mini Storage Parcels

Industrial and mini storage parcels have been judged to benefit less than will commercial properties from the construction of the proposed improvements. Such parcels only benefit incidentally from the enhanced recreational opportunities benefit Category 1) and preservation of open space, scenery and cultural assets (Benefit Category 2). Therefore, such parcels have been assigned a rating of one (1) point in each of those benefit categories. However, industrial and mini storage parcels were assigned a point rating of three (3) in Benefit Category 3, the benefit of increased economic activity, since the construction of the proposed improvements will benefit some local industries in the areas of construction supplies, hardware, etc. Such parcels will probably benefit less than retail commercial parcels from the increased economic activity generated by greater numbers of users of the proposed park and recreational improvements to be constructed. With respect to expanded employment opportunity Benefit Category 4), a rating of one (1) point was

assigned since mini storage employment opportunities are negligible and industrial employment opportunities are driven by market factors unrelated to usage by people who also utilize the park and recreational improvements and the expanded recreation opportunities afforded by those facilities. Industrial parcels have been assigned a rating of two (2) in Benefit Category 6 regarding increased property value which is less than the five (5) points assigned in this category to commercial property because industrial parcels are not judged to increase in value as a result of construction of the proposed improvements to the same extent as will commercial properties. Industrial properties will not experience increased economic activity generated by users of the proposed facilities as will commercial properties, and therefore the value of such industrial parcels will be affected to a smaller degree than will the value of commercial parcels. With respect to the reduced cost of local government for law enforcement and public healthcare (Benefit Category 5), industrial and mini storage parcels were only assigned a rating of two (2), less than all other land use classes. Such parcels are perceived to benefit less in this area since many such parcel owners provide their own security and because industrial and mini storage uses are perceived to generate less law enforcement activity and cost than do commercial properties, particularly retail properties. On the other hand, industrial parcels should benefit from reduced costs of public healthcare in the same way and to the same general extent as will commercial properties. Therefore, a rating of two (2) points was assigned to industrial/mini storage uses in this Benefit Category 5.

The total point score for industrial/mini storage parcels is ten (10) points per assessable unit, reflecting the fact that these parcels will benefit less from the proposed improvements than will the other land use classes.

Land Use Class F: Exempt Parcels

This land use class includes all parcels which are classified as exempt from real property tax by the Sacramento County Tax Assessor and includes all parcels classified as exempt from this type of assessment by the Landscaping and Lighting Act of 1972. Therefore, vacant properties will not be assessed until they are put to some use. At the time that they are put to use, they will be assessed based on the land use category into which the vacant property falls.

Properties owned by governmental entities such as the federal government, State government, and other special districts, such as water districts, school districts, and fire districts, also will not be assessed. It has been determined that these parcels are not the type of property for which the park and recreational facilities funded with assessment proceeds were planned, designed, constructed, operated and maintained. The Board has determined that these publicly owned properties do not receive the same special benefits from the construction of these facilities as do the other land use classes described above. In addition public schools have entered into joint use agreements with the District which provide economic value to the District which offsets the cost of any incidental special benefits received by these publicly owned parcels. Likewise, property consisting of a railroad, gas, water, or electric utility right-of-way shall not be assessed, since such utility-

related property is not deemed to benefit at all from the construction of the proposed improvements. Finally, properties owned by churches, vacant and agricultural parcels will not be assessed.

Since the exempt land use class receives a zero point rating in all benefit categories, it is not included in the Benefit Assessment Matrix.

NON-RESIDENTIAL ASSESSMENT UNITS

In order to equalize the assessment among residential and non-residential land use classes in terms of the area of land to be benefited by the construction of the proposed improvements, an assessment methodology has been used to convert the acreage of each non-residential parcel into an equivalent number of single family residential parcels that could have been developed on each non-residential parcel but for the commercial and/or industrial use to which the parcel has been put. Approximately eighty-eight percent (88%) of the parcels within the proposed Assessment District are traditional single-family residential subdivision lots. The average gross density of these subdivisions is approximately 3.6 gross dwelling units per acre. Assuming ten percent (10%) of the gross acreage of a subdivision is consumed in public streets, the average net density of these subdivisions is approximately 4.0 dwelling units per net acre and the average residential lot size is approximately one-quarter acre. Accordingly, the number of assessment units for each commercial and industrial parcel has been determined by dividing the parcel acreage of each parcel by four. Therefore, each commercial and industrial parcel within the Assessment District will be assessed on a quarter acre basis and each one-quarter acre of each commercial and/or industrial parcel will generate a separate assessment. This methodology equalizes the assessment and the distribution of benefit between residential and non-residential parcels by insuring that each non-residential assessment unit represents essentially the same land area to be benefited by the construction of the improvements with assessment proceeds as the average single family residential parcel.

BENEFIT FACTOR INDEX

The Assessment Matrix also shows the Benefit Factor Index for each land use category. Since a single family residential parcel is the "benchmark property", the relative scores of all other land use classes were related to the benchmark by indexing. A single family residential parcel was assigned a relative Benefit Factor Index of 1.00. The Benefit Factor Index for other land use classes was determined by dividing the point total for each particular land use class by the point total for the single family/condominium residential class.

ASSESSMENT PER PARCEL

The total number of units (either dwelling unit or one-quarter acre parcel count) for each land use class was multiplied by its respective Benefit Factor Index to determine the number of Single Family Equivalent (SFE) assessment benefit units for each land use class. The sum of the Assessment Units for all land use classes was then divided into the annual assessment amount to determine a Base Assessment.

The final assessment per parcel was determined by multiplying the Base Assessment times the SFE units for the parcel.

BENEFIT ASSESSMENT MATRIX

In an effort to categorize the special benefit that each parcel of land would receive by the formation of a landscaping and lighting assessment district and the levying of an assessment to cover the improvements intended, a matrix of impacts was developed. The matrix follows this section. The matrix was developed as follows.

The determining factor as to how a benefit was derived was the use of the land as determined by the Sacramento County Assessor's Department. Each parcel is assigned a one digit code based upon the use of the property and in most cases, the zoning of the land. Using the Assessor's Code numbers, the various uses of land within the District boundaries were broken down into five different uses. It was determined that there are six different ways that a parcel of land can be benefited by enhancing the park system. Each different category of land use is affected differently by these types of benefit.

Each type of benefit was applied to each category of use and rated on a scale of one to five, with five being the most intense level of benefit. The number of points assigned by the rating is shown on the following page. The points for the six types of benefit were tallied and an overall number was determined for each category of land use. The resultant number is then used in assigning the annual assessment to the various parcels of land within the District boundaries. An annual check is made of property usage to ensure that the latest information is used in assigning the assessment levy.

ORANGEVALE LANDSCAPING AND LIGHTING ASSESSMENT DISTRICT					
FISCAL YEAR 2018-19 ASSESSMENT					
BENEFIT ASSESSMENT MATRIX					
	Land Use Classes				
	Per Unit			Per 1/4 Acre	
	Single Family/ Condominium	Multi-Family	Mobile Home	Commercial	Industrial/ Mini-Storage
Enhanced recreation opportunities and expanded access to recreation facilities for residents, customers and guests	5	5	5	2	1
Preservation of open space, wildlife, scenery, views and other environmental benefits enjoyed by residents, customers and guests; protection of historical and cultural assets of the region.	5	5	5	1	1
Increased economic activity resulting in the attraction of customers and guests.	0	2	0	5	3
Expanded employment opportunities.	5	5	5	5	1
Reduced cost of local government in law enforcement and public health care.	5	3	3	4	2
Increased property values.	5	5	4	5	2
Total Points	25	25	22	22	10
Units/ 1/4 Acre	10,648	1,892	419	792	134
Benefit Factor Index	1.00	1.00	0.88	0.88	0.40
Single Family Equivalent Units (SFE)	10,648.00	1,892.00	368.72	696.96	53.60
Total SFE Units	13,659.28				
Annual Assessment Amount	\$573,689.76				
Base Assessment	\$42.00				
Assessment per Unit	\$42.00	\$42.00	\$36.96	\$36.96	\$16.80
Assessment per SFE	\$42.00	\$42.00	\$42.00	\$42.00	\$42.00
Assessment Subtotals	\$447,216.00	\$79,464.00	\$15,486.24	\$29,272.32	\$2,251.20
Total Assessment	\$573,689.76				

ASSESSMENT

WHEREAS, on March 8, 2018 the Board of the Orangevale Recreation and Park District adopted its resolution initiating proceedings for the levy of assessments within the Assessment District and authorizing the Orangevale Recreation and Park District, County of Sacramento, California, pursuant to the provisions of the Landscaping and Lighting Act of 1972 and Article XIID of the California Constitution (collectively "the Act"), to proceed with the proposed levy of assessments;

WHEREAS, said Resolution directed the undersigned Engineer of Work to prepare and file a report presenting an estimate of costs, a diagram for the assessment district and an assessment of the estimated costs of the improvements upon all assessable parcels within the assessment district, to which Resolution and the description of said proposed improvements therein contained, reference is hereby made for further particulars;

NOW, THEREFORE, the undersigned, by virtue of the power vested in me under said Act and the order of the Board of said Orangevale Recreation and Park District, hereby make the following assessment to cover the portion of the estimated cost of said improvements, and the costs and expenses incidental thereto to be paid by the assessment district.

The amount to be paid for said improvements and the expense incidental thereto, to be paid by the Assessment District for the fiscal year 2018-19 is generally as follows:

SUMMARY COST ESTIMATE		FY 2018-19 Budget
Capital Improvements and Maintenance Expenditures	\$692,000	
Incidental Expenses	\$36,000	
Debt Service	\$1,200	
Salaries and Benefits	\$787,182	
TOTAL BUDGET		\$1,516,382
Less: Contributions		
District Contribution for General Benefits		(\$758,191)
District Contribution toward Special Benefits		(\$184,501)
NET AMOUNT TO ASSESSMENTS		\$573,690

As required by the Act, an Assessment Diagram is hereto attached and made a part hereof showing the exterior boundaries of said Assessment District. The distinctive number of each parcel or lot of land in the said Assessment District is its Assessor Parcel Number appearing on the Assessment Roll.

I do hereby assess and apportion said net amount of the cost and expenses of said improvements, including the costs and expenses incident thereto, upon the parcels and lots of land within said Assessment District, in accordance with the special benefits to be received by each parcel or lot, from the improvements, and more particularly set forth in the Cost Estimate and Method of Assessment hereto attached and by reference made a part hereof.

The assessment is made upon the parcels or lots of land within the Assessment District in proportion to the special benefits to be received by the parcels or lots of land, from said improvements.

Each parcel or lot of land is described in the Assessment Roll by reference to its parcel number as shown on the Assessor's Maps of the County of Sacramento for the fiscal year 2018-19. For a more particular description of said property, reference is hereby made to the deeds and maps on file and of record in the office of the County Recorder of said County.

I hereby place opposite the Assessor Parcel Number for each parcel or lot within the Assessment Roll, the amount of the assessment for the fiscal year 2018-19 for each parcel or lot of land within the said Assessment District.

Dated: May 2, 2018

Engineer of Work



By _____

John W. Bliss, License No. C052091

ASSESSMENT DIAGRAM

The Assessment District includes all properties within the boundaries of the Orangevale Recreation and Park District. The area within the boundaries of the Park District is primarily developed for urban residential and commercial use.

The boundaries of the Parks Maintenance and Assessment District are displayed on the following Assessment Diagram.

FILED IN THE OFFICE OF THE ADMINISTRATOR OF THE ORANGEVALE RECREATION AND PARK DISTRICT, COUNTY OF SACRAMENTO, CALIFORNIA, THIS _____ DAY OF _____, 2018.

ADMINISTRATOR _____

RECORDED IN THE OFFICE OF THE ADMINISTRATOR OF THE ORANGEVALE RECREATION AND PARK DISTRICT, COUNTY OF SACRAMENTO, CALIFORNIA THIS _____ DAY OF _____, 2018.

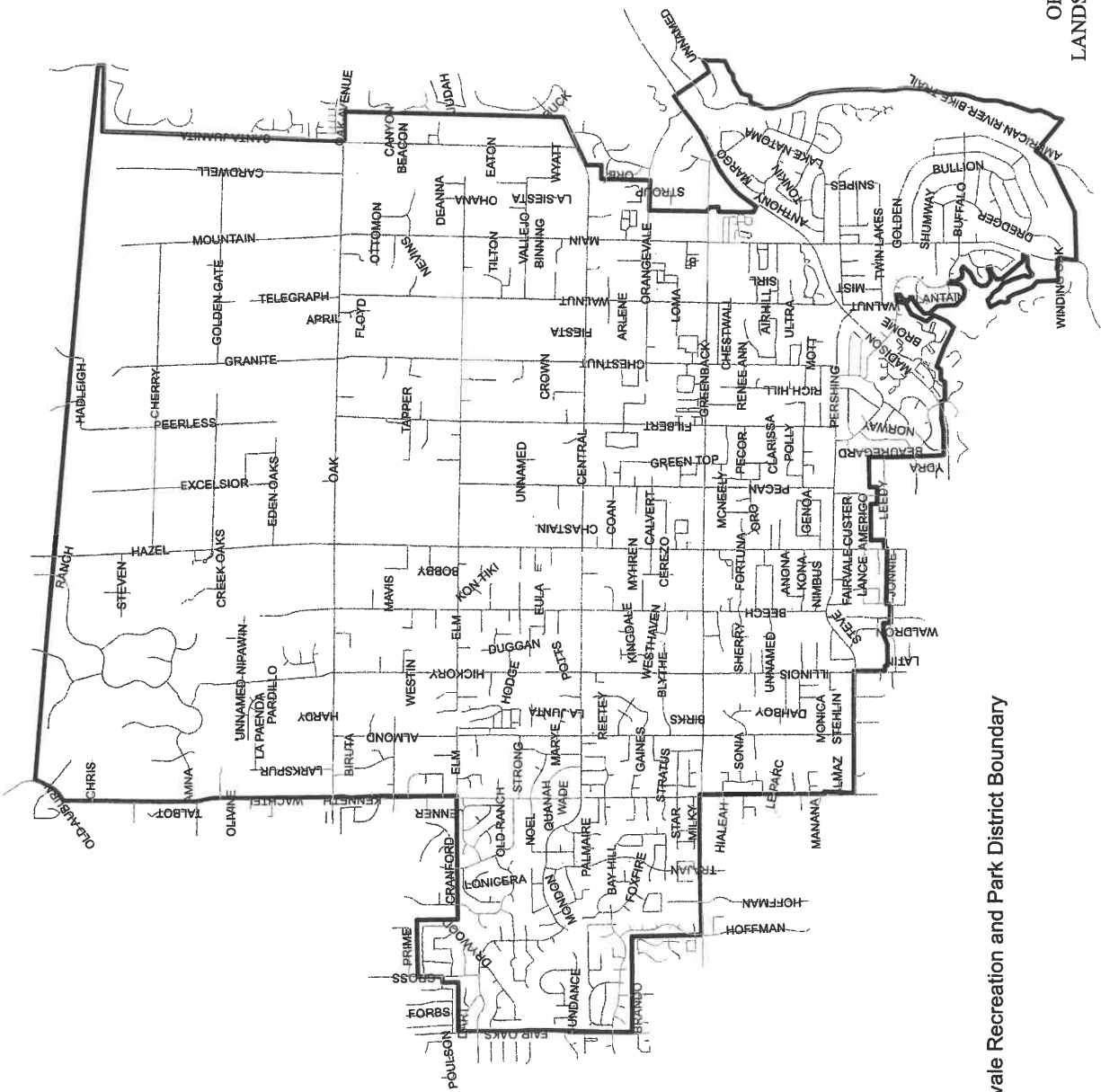
ADMINISTRATOR _____

AN ASSESSMENT WAS CONFIRMED AND LEVIED BY THE BOARD OF DIRECTORS OF THE ORANGEVALE RECREATION AND PARK DISTRICT, COUNTY OF SACRAMENTO, ON THE LOTS, PIECES AND PARCELS OF LAND ON THIS ASSESSMENT DIAGRAM ON THE DAY OF _____, 2018 FOR THE FISCAL YEAR 2018-19 AND SAID ASSESSMENT DIAGRAM AND THE ASSESSMENT ROLL FOR SAID FISCAL YEAR WERE FILED IN THE OFFICE OF THE COUNTY AUDITOR OF THE COUNTY OF SACRAMENTO ON THE _____ DAY OF _____, 2018. REFERENCE IS HEREBY MADE TO SAID RECORDED ASSESSMENT ROLL FOR THE EXACT AMOUNT OF EACH ASSESSMENT LEVIED AGAINST EACH PARCEL OF LAND.

ADMINISTRATOR _____

Note: REFERENCE IS HEREBY MADE TO THE MAPS AND DEEDS OF RECORD IN THE OFFICE OF THE ASSESSOR OF THE COUNTY OF SACRAMENTO FOR A DETAILED DESCRIPTION OF THE LINES AND DIMENSIONS OF ANY PARCELS SHOWN HEREIN. THOSE MAPS SHALL GOVERN FOR ALL DETAILS CONCERNING THE LINES AND DIMENSIONS OF SUCH PARCELS. EACH PARCEL IS IDENTIFIED IN SAID MAPS BY ITS DISTINCTIVE ASSESSOR'S PARCEL NUMBER.

ORANGEVALE RECREATION & PARK DISTRICT
LANDSCAPING AND LIGHTING ASSESSMENT DISTRICT
ASSESSMENT DIAGRAM



Legend
 Orangevale Recreation and Park District Boundary

SCT Consulting Group
 4745 Mangels Blvd
 Fairfield, CA 94534

ASSESSMENT ROLL 2018-19

An Assessment Roll (a listing of all parcels assessed within the Assessment District and the amount of the assessment) will be filed with the Clerk of the Board and is, by reference, made part of this report and is available for public inspection during normal office hours.

Each lot or parcel listed on the Assessment Roll is shown and illustrated on the latest County Assessor records and these records are, by reference made part of this report. These records shall govern for all details concerning the description of the lots or parcels.

END NOTES

¹ Love, L. and Crompton, J. *Trends: Parks, Practice and Program*. Oxford University Press-USA. New York, NY. 1993.

² *1993 State of the Industry Report* . Widdekind, L. ed. The Outdoor Industry Association (The Outdoor Recreation Coalition of America and the Sporting Goods Manufacturers Association's Outdoor Products. pub.) Boulder CO. 1993.

³ *California Parks and Recreation*. The California Parks and Recreation Society, pub. Sacramento, CA. (<http://www.cprs.org>.)

⁴ PKF Consulting. San Francisco, CA. "Analysis of the Economic Impacts of the Northern Central Rail Trail." For the Greenways Commission, Maryland Department of Natural Resources, Annapolis, Maryland. June 1994.

⁵ Outdoor Recreation Resources Review Commission, *Outdoor Recreation For America: A Report To The President And The Congress*. January 2002.

⁶ Ibid. Smith, Van.

⁷ Ibid. California Parks and Recreation. 1997.

⁸ *Parks and Recreation*, National Recreation and Park Association, pub. Ashburn, Virginia. January 2001. (<http://www.nrpa.org/>)

⁹ National Park Service. NPS Technical Information Center. Washington D.C, 1983.

¹⁰ Report of the President Commission on Americans Outdoors, *U.S. Government Printing Office: Management*. Washington D.C. 1987.

¹¹ Crompton, J., Love L., More T., *An Empirical Study of the Role of Recreation, Parks and Open Space in Companies' (Re)Location Decisions*, *Journal of Park and Recreation Administration*, Spring, 1997, vol 15 no. 1, p p37, 40.

¹² Wylde, Boomers on the Horizon: Housing Preferences of the 55+ Market, *National Association of Home Builders*, 2002.

¹³ Ibid. NPS.

¹⁴ Ibid. NPRA. June 1985.

¹⁵ Knox v. City of Orland, 4 Cal.4th 132, 143 (1993) the Supreme Court of California.

¹⁶ Wilson v. Lambert (1898) 168 U.S. 611, 616 [42 L.Ed. 599, 601, 18S.Ct.217] the United States Supreme Court.



RESOLUTION NO. 18-05-595

A RESOLUTION OF THE BOARD OF DIRECTORS OF THE ORANGEVALE RECREATION AND PARK DISTRICT APPROVING THE RESOLUTION OF INTENTION TO LEVY ASSESSMENTS FOR FISCAL YEAR 2018-19, PRELIMINARILY APPROVING THE ENGINEER'S REPORT AND PROVIDING FOR NOTICE OF HEARING FOR THE KENNETH GROVE LANDSCAPING AND LIGHTING ASSESSMENT DISTRICT

WHEREAS, the Board of Directors (the "Board") of the Kenneth Grove Landscaping and Lighting Assessment District, County of Sacramento, State of California, has previously ordered through Resolution 94-05-86A the formation of an assessment district pursuant to the provisions of the Landscaping and Lighting Act of 1972 for the purpose of financing certain park and recreation improvements and refurbishments as specified in the District's updated Master Plan and for the purpose of funding maintenance operations of the District; and

NOW, THEREFORE, BE IT RESOLVED, by the Board of Directors of the Kenneth Grove Landscaping and Lighting Assessment District, County of Sacramento, State of California, that:

1. On March 8, 2018, this Board adopted Resolution No. 18-03-592, A Resolution Directing Preparation of the 2018-19 Engineer's Report for the Kenneth Grove Landscaping and Lighting Assessment District (the "Assessment District"). Pursuant to this resolution, SCI Consulting Group., the Engineer of Work, prepared a report in accordance with Article XIIIID of the California Constitution and Section 22565, *et seq.*, of the California Streets and Highways Code (the "Report"). The Report has been made, filed with the Clerk of the Board and duly considered by the Board and is hereby deemed sufficient and preliminarily approved. The Report shall stand as the Engineer's Report for all subsequent proceedings under and pursuant to the foregoing resolution.
2. It is the intention of this Board to levy and collect assessments within the Assessment District for fiscal year 2018-19. Within the Assessment District, the existing and proposed improvements, and any substantial changes proposed to be made to the existing improvements, are generally described as installation, maintenance and servicing of public recreational facilities and improvements, including, but not limited to, turf and play areas, landscaping, ground cover, shrubs and trees, irrigation systems, drainage systems, lighting, fencing, entry monuments, basketball courts, tennis courts, gymnasium, running tracks, swimming pools, other recreational facilities, security patrols to protect the Improvements, graffiti removal and repainting, and labor,

6826 Hazel Avenue
Orangevale, CA 95662
916-988-4373
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materials, supplies, utilities and equipment, as applicable, at each of the locations owned, operated or maintained by the Kenneth Grove Landscaping and Lighting Assessment District.

3. The Assessment District consists of the lots and parcels shown on the boundary map of the Assessment District on file with the Clerk of the Board of the Kenneth Grove Landscaping and Lighting Assessment District, and reference is hereby made to such map for further particulars.
4. Reference is hereby made to the Engineer's Report for a full and detailed description of the improvements, the boundaries of the Assessment District and the proposed assessments upon assessable lots and parcels of land within the Assessment District. The Engineer's Report identifies all parcels which will have a special benefit conferred upon them and upon which an assessment will be imposed.
5. The assessments are not proposed to increase from the previous year's assessments. The Board of Directors declares its intent to levy and collect assessments for the fiscal year 2018-19 within said district at an assessment rate of \$12.57 per month or \$150.78 per year per single family residential parcel, apartment unit and/or condominium as set forth in the benefit chart included in the Engineer's Report.
6. Notice is hereby given that on June 14, 2018, at the hour of 6:30 p.m. at the District offices of the Orangevale Recreation and Park District, 6826 Hazel Avenue, California 95662, the Board will hold a public hearing to consider the ordering of the improvements and the levy of the proposed assessments.
7. Prior to the conclusion of the hearing, any interested person may file a written protest with the Clerk of the Board, or, having previously filed a protest, may file a written withdrawal of that protest. A written protest shall state all grounds of objection. A protest by a property owner shall contain a description sufficient to identify the property owned by such owner. Such protest or withdrawal of protest should be mailed to the Orangevale Recreation and Park District, 6826 Hazel Avenue, California 95662.
8. The Clerk of the Board shall cause a notice of the hearing to be given by publishing a copy of this resolution once, at least ten (10) days prior to the date of the hearing above specified, in a newspaper circulated in the Kenneth Grove Landscaping and Lighting Assessment District.

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PASSED AND ADOPTED this 10th day of May 2018, by the following
vote:

AYES :

NOES:

ABSENT:

ABSTAIN:

CLERK OF THE BOARD

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Orangevale, CA 95662
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**ORANGEVALE RECREATION AND PARK
DISTRICT**

KENNETH GROVE ASSESSMENT DISTRICT

ENGINEER'S REPORT

JUNE 2018
FISCAL YEAR 2018-19

PURSUANT TO THE LANDSCAPE AND LIGHTING ACT OF 1972 AND
ARTICLE XIID OF THE CALIFORNIA CONSTITUTION

ENGINEER OF WORK:
SCIConsultingGroup
4745 MANGELS BOULEVARD
FAIRFIELD, CALIFORNIA 94534
PHONE 707.430.4300
FAX 707.430.4319
www.sci-cg.com

KENNETH GROVE ASSESSMENT DISTRICT

BOARD OF DIRECTORS

Michael Stickney, Chair
Lisa Montes, Vice Chair
Erica Swenson, Secretary
Sharon Brunberg, Director
Manie Meraz, Director

DISTRICT ADMINISTRATOR

Greg Foell

DISTRICT'S ATTORNEY

David W. McMurchie

ENGINEER OF WORK

SCI Consulting Group

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INTRODUCTION

FORMATION OF ASSESSMENT DISTRICT

The Kenneth Grove Assessment District was formed pursuant the Landscaping and Lighting Act of 1972 by the Orangevale Recreation and Park District commencing with Resolution No. 94-02-83 dated February 10, 1994 (hereinafter the "Resolution of Intention"). The Resolution of Intention provides the following: (1) formation of the Kenneth Grove Landscaping and Lighting Assessment District; and (2) a description of the improvements which the Assessment District is authorized to construct and maintain including the following: (a) installation of sound walls and other ornamental structures and facilities which are necessary or convenient for the maintenance or servicing of curbs, gutters, walls, sidewalks, paving, water irrigation, drainage or electrical facilities; and (b) land preparation such as grading, leveling, cutting and filling, sod landscaping, irrigation systems, sidewalks and drainage; and (c) the maintenance or servicing of all of the above including repair, removal or replacement of all or part of any improvement or other typical maintenance services.

The Engineer's Report, diagram and assessment and Resolution of Formation of the Kenneth Grove Landscaping and Lighting Assessment District was adopted by the Board of Directors of Orangevale Recreation and Park District by Resolution No. 94-05-86A on May 12, 1994. That resolution confirmed the findings in the Resolution of Intention and was adopted after a public hearing during which members of the public were offered the opportunity to protest against the formation of the Assessment District. The Resolution of Formation notes that the owners of the affected properties included within the proposed Assessment District have filed with the District written consents to the proposed formation of the Kenneth Grove Landscaping and Lighting Assessment District and the proposed levying of assessments as specified in the Engineer's Report. The Resolution of Formation included a provision that a perpetual contingency reserve fund be established in the amount of the first year's total assessment revenue to be paid by the developer by agreement in order to cover the costs of any contingencies which may occur throughout the duration of the Assessment District. The Resolution of Formation also provided that should any new subdivision be annexed into the Kenneth Grove Landscaping and Lighting Assessment District in the future, that a separate perpetual contingency reserve fund is required to be established for operations within that particular annexed area calculated as the amount of the first year's assessment levied against real property within that annexed area to be paid by the developer of the annexed area to fund contingencies with respect to maintenance and operations in future years with respect to the property annexed to the Assessment District.

The initial assessment levied upon each parcel of real property within the Kenneth Grove Assessment District for fiscal year 1994-95 was \$150.78 per parcel. The Kenneth Grove Assessment District has continued to levy the same annual assessment per parcel of \$150.78 per fiscal year from the date of formation to the present time.

The Kenneth Grove Assessment District was also formed for the purposes of providing park and recreational improvements in addition to landscape corridors and streetscapes to the residents of the assessment district. The Assessment District may utilize assessment revenue to fund these additional purposes in the future.

Exemptions from Proposition 218

Having been formed in 1994, the Kenneth Grove Assessment District assessments were existing on November 6, 1996, the effective date of Article XIID of the California Constitution (Proposition 218). Proposition 218 identified preexisting assessments which fell within one of four exemptions identified in section 5 of Article XIID as exempt from the procedures and approval process for assessments detailed in Proposition 218.

The four "exemptions" delineated in Proposition 218 that are applicable to the Kenneth Grove Assessment District are as follows:

- (1) Any assessment imposed exclusively to finance the capital cost or maintenance and operation expenses for sidewalks, streets, sewers, water, flood control, drainage systems, or vector control (Cal. Const., art. XIID, § 5, subd. (a)); and
- (2) Any assessment imposed pursuant to a petition signed by the persons owning all of the parcels subject to the assessment at the time the assessment is initially imposed (Cal. Const., art. XIID, § 5, subd. (b)).

Both of these exemptions from the provisions of Proposition 218 apply to the Kenneth Grove Assessment District. First, the Assessment District was formed pursuant to a petition signed by all of the current owners of the real property subject to the assessment (the developer of the Kenneth Grove Subdivision) at the time the assessment was initially imposed which meets the requirements of California Constitution Article XIID, section 5(b).

In addition, the initial purpose of the assessment was to finance the capital costs and maintenance and operation costs for constructing sidewalks, sidewalk and street landscaping, irrigation and drainage to enhance the parcels of property comprising the Kenneth Grove Assessment District.

Both of these exemptions from the procedures and approval process for assessments specified in Proposition 218 have been satisfied within the Kenneth Grove Assessment District.

First, the exemption which is an assessment imposed by a petition signed by the persons owning all the parcels subject to the assessment at the time the assessment is initially imposed is evidenced by the Resolutions of the District and the written consents filed by the then current owners of the real property subject to the assessment in 1994 before the Assessment District was formed.

The second exemption available for capital and maintenance costs associated with sidewalks, streets, and landscaping and irrigation associated with sidewalks and streets is supported by case law decided under the provisions of California Constitution Article XIID, section 5(b) (hereinafter "Proposition 218"). The Board of Directors of the District has adopted the position that street and sidewalk landscaping is an integral part of "streets" and "sidewalks" and therefore an existing assessment for the maintenance of such landscaping is exempt under Proposition 218. Streets and Highways Code section 29 provides that "roadside planting and weed control" is included within the definition of construction and maintenance of streets.

The assessments levied within the Kenneth Grove Assessment District prior to the passage of Proposition 218 are exempt under both of these exceptions articulated in Proposition 218.

Those procedures and approval processes with respect to which the Kenneth Grove Assessment District is exempt are as follows:

- (1) Procedural requirements regarding the imposition of assessments including (a) identification of all parcels which will have special benefit conferred upon them by the improvements or services funded by the assessment; and (b) differentiation between "special benefit" and "general benefit" conferred on properties from the improvement and/or services funded with assessment proceeds; and (c) allocation of assessments per parcel dependent upon the proportion of special benefit to each property in relationship to the entirety of the costs of acquiring or constructing an improvement or of maintaining and operating such an improvement among the parcels to be assessed; and (d) the assessment on a parcel may not exceed the reasonable cost of the "proportional special benefit" conferred on that parcel by the improvements or services funded with assessment proceeds; and (e) procedural requirements including the 45-day mailed notice to property owners of the proposed assessment; an opportunity for property owners to protest by ballot against the proposed assessment at a public hearing; and prohibition of any assessment if a majority protest exists. A "majority protest" is defined as ballots from property owners submitted in opposition to the assessments amounting to more than 50% of the total ballots submitted by property owners, with ballots submitted weighted according to the proportional financial obligation for paying assessments for each affected parcel.

In light of the fact that the Kenneth Grove Assessment District was formed prior to the imposition of Proposition 218 on November 6, 1996 and complies with the definitions of two of the exemptions in Proposition 218 as specified above, the assessments levied within the Kenneth Grove Assessment District are exempt from the substantive and procedural requirements outlined above.

Despite that exemption, this Engineer's Report specifies the facts and circumstances demonstrating that the assessments levied within the Kenneth Grove Assessment District comply with the substantive requirements of Proposition 218.

SUBSTANTIVE REQUIREMENTS OF PROPOSITION 218

SILICON VALLEY TAXPAYERS ASSOCIATION, INC. v SANTA CLARA COUNTY OPEN SPACE AUTHORITY

In July of 2008, the California Supreme Court issued its ruling on the Silicon Valley Taxpayers Association, Inc. v. Santa Clara County Open Space Authority ("SVTA"). This ruling is the most significant court case in further legally clarifying the substantive assessment requirements of Proposition 218. Several of the most important elements of the ruling included further emphasis that:

- Benefit assessments are for special, not general, benefit
- The services and/or improvements funded by assessments must be clearly defined
- Special benefits are directly received by and provide a direct advantage to property in the assessment district

This Engineer's Report is consistent with the SVTA decision and with the requirements of Article 13C and 13D of the California Constitution because the improvements to be funded are clearly defined; the benefiting property in the Assessment District enjoys close and unique proximity, access and views to the Improvements; the Improvements serve as an extension of usable land area for benefiting properties in the Assessment District and such special benefits provide a direct advantage to property in the Assessment District that is not enjoyed by the public at large or other property.

PLANS & SPECIFICATIONS

The work and improvements proposed to be undertaken by the Orangevale Recreation and Park District's Kenneth Grove Assessment District (the "Assessment District") and the cost thereof paid from the levy of the annual assessment provide special benefit to Assessor Parcels within the Assessment District as defined in the Method of Assessment herein. In addition to the definitions provided by the Landscaping and Lighting Act of 1972, (the "Act") the work and improvements are generally described as follows:

Installation, maintenance and servicing of public recreational facilities and improvements including landscape corridors, streetscapes and other park and recreational improvements. The plans and specifications for these improvements have been filed with the District Administrator of the Orangevale Recreation and Park District and are incorporated herein by reference.

As applied herein, "Installation" means the construction of recreational improvements, including, but not limited to, land preparation, such as grading, leveling, cutting and filling, sod, landscaping, irrigation systems, sidewalks and drainage, lights, playground equipment, play courts, recreational facilities and public restrooms.

"Maintenance" means the furnishing of services and materials for the ordinary and usual maintenance, operation and servicing of any improvement, including repair, removal or replacement of all or any part of any improvement; providing for the life, growth, health, and beauty of landscaping, including cultivation, irrigation, trimming, spraying, fertilizing, or treating for disease or injury; the removal of trimmings, rubbish, debris, and other solid waste, and the cleaning, sandblasting, and painting of walls and other improvements to remove or cover graffiti.

"Servicing" means the furnishing of electric current, or energy, gas or other illuminating agent for any public lighting facilities or for the lighting or operation of any other improvements; or water for the irrigation of any landscaping, the operation of any fountains, or the maintenance of any other improvements.

FISCAL YEAR 2018-19 ESTIMATE OF COST AND BUDGET

ORANGEVALE RECREATION AND PARK DISTRICT Kenneth Grove Assessment District Estimate of Cost Fiscal Year 2018-19		Total Budget
Installation, Maintenance & Servicing Costs		
Improvements		\$0
Operating Expenses		
Ag/Horticulture Services & Supplies		\$500
Water		\$800
Fuel		\$600
Maintenance Contract		\$0
Subtotal		\$1,900
Incidental Expenses		
Advertising/Legal Notices		\$500
Administration & Inspection		\$1,130
Annual Engineer's Report		\$1,000
Professional Services		\$600
Other Expenses		\$298
Subtotal		\$3,528
Contribution to/(from) Reserves Fund Balance Available		
Contribution to (from) Contingency		\$0
Total Landscaping and Lighting Assessment District Budget		\$5,428
(Net Amount to be Assessed)		
Budget Allocation to Property		
Total Assessment Budget		\$5,428
Single Family Equivalent Benefit Units		36.00
Assessment per Single Family Equivalent Unit		\$150.78

METHOD OF APPORTIONMENT

METHOD OF APPORTIONMENT

This section of the Engineer's Report includes an explanation of the benefits to be derived from the installation, maintenance and servicing of park facilities throughout the Park District, and the methodology used to apportion the total assessment to properties within the Assessment District.

The Assessment District consists of all Assessor Parcels within the boundaries of the Assessment Diagram as included within this Engineer's Report. The method used for apportioning the assessment is based upon the proportional special benefits to be derived by the properties in the Assessment District over and above general benefits conferred on real property or to the public at large. The apportionment of special benefit is a two step process: the first step is to identify the types of special benefit arising from the improvements, and the second step is to allocate the assessments to property based on the estimated relative special benefit for each type of property.

DISCUSSION OF BENEFIT

In summary, the assessments can only be levied based on the special benefit to property. This benefit is received by property over and above any general benefits. Moreover, such benefit is not based on any one property owner's use of the Park District's recreational facilities or a property owner's specific demographic status. With reference to the requirements for assessments, Section 22573 of the Landscaping and Lighting Act of 1972 states:

"The net amount to be assessed upon lands within an assessment district may be apportioned by any formula or method which fairly distributes the net amount among all assessable lots or parcels in proportion to the estimated benefits to be received by each such lot or parcel from the improvements."

Proposition 218, as codified in Article XIID of the California Constitution, has confirmed that assessments must be based on the special benefit to property and that the value of the special benefits must reasonably exceed the cost of the assessment:

"No assessment shall be imposed on any parcel which exceeds the reasonable cost of the proportional special benefit conferred on that parcel."

The Kenneth Grove Assessment District consists solely of residential parcels populated with single family residences which receive the benefit of sidewalks and streetscape landscaping constructed adjacent to major streets within the subdivision, which improvements were constructed by the developer of the subdivision and are maintained by the Kenneth Grove Assessment District. The Assessment District also was formed with the power to levy assessments for additional park and recreational improvements to serve the residents of the assessment district. All of the parcels within the boundaries of the

Assessment District enjoy close proximity to the sidewalk and streetscape improvements constructed and maintained with assessment proceeds. The Assessment District consists of only 36 parcels comprising the subdivision, and the improvements consisting of sidewalk and streetscape landscaping and maintenance uniquely benefit this small subdivision as a "special benefit." Existing improvements are not of sufficient magnitude to significantly benefit adjacent residential parcels located outside the Assessment District.

The following benefit categories summarize the types of special benefit to residential, parcels resulting from the installation, maintenance and servicing of existing sidewalk and streetscape landscaping improvements and future park and recreational improvements to be provided with the assessment proceeds. These categories of special benefit are summarized as follows:

- a. Extension of a walkable areas and green spaces for properties within close proximity to the Improvements.
- b. Proximity to improved sidewalks and streetscape landscaping and other park and recreational improvements.
- c. Access to improved sidewalks and landscaping and other park and recreational improvements constructed to serve the residents and property of the assessment district.
- d. Improved local views regarding sidewalk and streetscape landscaping and future park and recreational improvements.

In this case, the recent the SVTA decision provides enhanced clarity to the definitions of special benefits to properties in three distinct areas:

- Proximity
- Expanded or improved access
- Views

The SVTA decision also clarifies that a special benefit is a service or improvement that provides a direct advantage to a parcel and that indirect or derivative advantages resulting from the overall public benefits from a service or improvement are general benefits. The SVTA decision also provides specific guidance that landscape and park and recreational improvements are a direct advantage and special benefit to property that is proximate to such landscape and park and recreational improvements constructed and maintained with assessment proceeds:

the characterization of a benefit may depend on whether the parcel receives a direct advantage from the improvement (e.g. proximity to a park) or receives an indirect, derivative advantage resulting from the overall public benefits of the improvement (e.g. general enhancement of the district's property values).

Proximity, improved access and views, in addition to the other special benefits listed above further strengthen the argument that these assessments comply with the provisions of Proposition 218, despite the fact that they are exempt from such constitutional requirements as set forth above.

Although it could be argued that there are no general benefits from these Improvements, it is possible that there are some visual benefits received by parcels which are not in the Assessment District. This is a measure of the general benefits to the public at large. We estimate this benefit to be no more than 5%.

Special Benefit	95%
General Benefit	5%
Total Benefit	100%

The maintenance and servicing of these Improvements is also partially funded, directly and indirectly, from other sources including the Orangevale Recreation and Park District, County of Sacramento, the local water provider, and the State of California. This funding may come in the form of grants, development fees, special programs, and general funds, as well as direct maintenance and servicing of facilities (e.g., curbs, gutters, streets, drainage systems, etc.). This funding from other sources more than compensates for general benefits, if any, received by the properties within the Assessment District. The sum total of this contribution exceeds the 5% minimum needed to offset any general benefit, as noted above.

Therefore, despite its exemptions from the procedural and substantive requirements of Proposition 218, the Kenneth Grove Assessment District complies with the substantive requirements of Proposition 218 regarding the differentiation between special benefit to properties within the assessment district from the improvements and maintenance funded with assessment proceeds and general benefit to properties outside the assessment district.

METHOD OF ASSESSMENT

The second step in apportioning assessments is to determine the relative special benefit for each property. This process involves determining the relative benefit received by each property in relation to a single family home, or, in other words, on the basis of Single Family Equivalents (SFE). This SFE methodology is commonly used to distribute assessments in proportion to estimated special benefit and is generally recognized as providing the basis for a fair and appropriate distribution of assessments. For the purposes of this Engineer's Report, all properties are designated a SFE value, which is each property's relative benefit in relation to a single family home on one parcel. In this case, the "benchmark" property is the single family detached dwelling which is one Single Family Equivalent or one SFE.

ASSESSMENT APPORTIONMENT

The benefits from the Assessment District are deemed to be received by property on a dwelling unit basis, with equal benefit to each dwelling unit on a parcel. Therefore, all improved residential properties that represent a single residential dwelling unit are assigned one Single Family Equivalent or 1.0 SFE. Traditional houses, zero-lot line houses and town homes are included in this category. Multi-family parcels are also assigned one SFE per dwelling unit. Property owned by the District does not benefit from the assessments and therefore is assigned zero SFE units. Currently, all assessed properties within the Assessment District are in single family residential use.

ASSESSMENT

WHEREAS, on March 8, 2018 the Board of the Orangevale Recreation and Park District adopted its resolution initiating proceedings for the levy of assessments within the Assessment District and authorizing the Orangevale Recreation and Park District, County of Sacramento, California, pursuant to the provisions of the Landscaping and Lighting Act of 1972 and Article XIID of the California Constitution (collectively "the Act"), to proceed with the proposed levy of assessments;

WHEREAS, said Resolution directed the undersigned Engineer of Work to prepare and file a report presenting an estimate of costs, a diagram for the assessment district and an assessment of the estimated costs of the improvements upon all assessable parcels within the assessment district, to which Resolution and the description of said proposed improvements therein contained, reference is hereby made for further particulars;

NOW, THEREFORE, the undersigned, by virtue of the power vested in me under said Act and the order of the Board of said Orangevale Recreation and Park District, hereby make the following assessment to cover the portion of the estimated cost of said improvements, and the costs and expenses incidental thereto to be paid by the assessment district.

The amount to be paid for said improvements and the expense incidental thereto, to be paid by the Assessment District for the fiscal year 2018-19 is generally as follows:

SUMMARY COST ESTIMATE		FY 2018-19 Budget
Capital Improvements and Maintenance Expenditures	\$1,900	
Incidental Expenses	\$3,528	
TOTAL BUDGET		\$5,428
Less: Contributions		
Contributions to/(from) Reserves and Contingency		\$0
NET AMOUNT TO ASSESSMENTS		\$5,428

As required by the Act, an Assessment Diagram is hereto attached and made a part hereof showing the exterior boundaries of said Assessment District. The distinctive number of each parcel or lot of land in the said Assessment District is its Assessor Parcel Number appearing on the Assessment Roll.

I do hereby assess and apportion said net amount of the cost and expenses of said improvements, including the costs and expenses incident thereto, upon the parcels and

lots of land within said Assessment District, in accordance with the special benefits to be received by each parcel or lot, from the improvements, and more particularly set forth in the Cost Estimate and Method of Assessment hereto attached and by reference made a part hereof.

The assessment is made upon the parcels or lots of land within the Assessment District in proportion to the special benefits to be received by the parcels or lots of land, from said improvements.

Each parcel or lot of land is described in the Assessment Roll by reference to its parcel number as shown on the Assessor's Maps of the County of Sacramento for the fiscal year 2018-19. For a more particular description of said property, reference is hereby made to the deeds and maps on file and of record in the office of the County Recorder of said County.

I hereby place opposite the Assessor Parcel Number for each parcel or lot within the Assessment Roll, the amount of the assessment for the fiscal year 2018-19 for each parcel or lot of land within the said Assessment District.

Dated: May 2, 2018

Engineer of Work



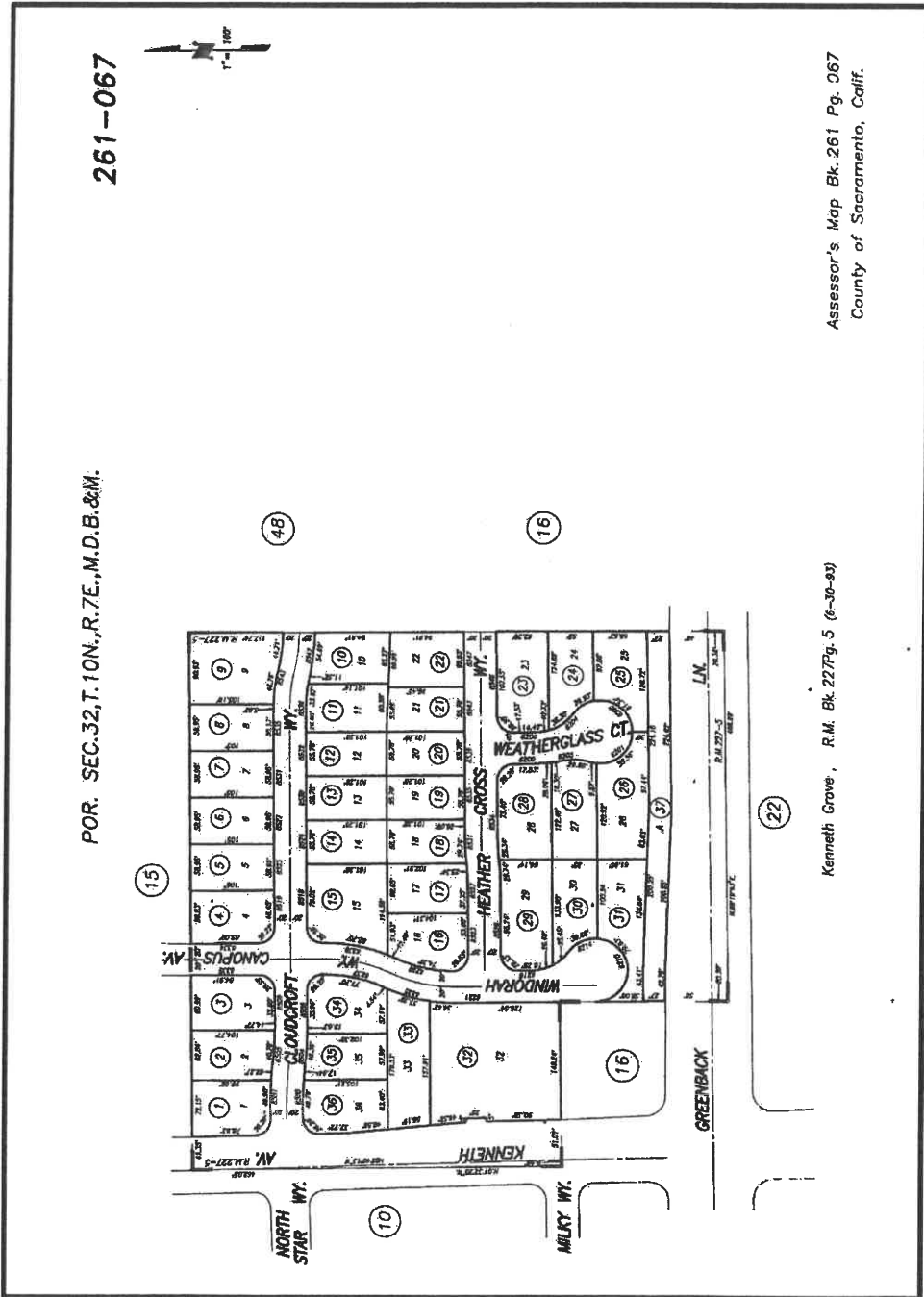
A handwritten signature in black ink, appearing to read "John W. Bliss".

By _____

John W. Bliss, License No. C052091

ASSESSMENT DIAGRAM

The boundaries of the Assessment District are displayed on the Assessment Diagram below.



APPENDIX A - 2018-19 ASSESSMENT ROLL

ORANGEVALE RECREATION AND PARK DISTRICT Kenneth Grove Assessment District Assessment Roll 2018-19

Assessment Number & Assessor Parcel Number	Owner Name(s)	Site Address	SFE Units	Assessment
26106700010000	SHARLENE C DAVIDSON LIVING TRUST	8501 CLOUDCROFT WAY	1.00	150.78
26106700020000	BELMONTE FAMILY TRUST	8505 CLOUDCROFT WAY	1.00	150.78
26106700030000	PORTELA MANUEL R/IRIS M	8509 CLOUDCROFT WAY	1.00	150.78
26106700040000	JEFFRY A/CHERYL A QUANDT REVOCABLE TRUST	8518 CLOUDCROFT WAY	1.00	150.78
26106700050000	LEBAS ALBERT E/IRMA D	8523 CLOUDCROFT WAY	1.00	150.78
26106700060000	DALE BARTLETT DECEDENTS TRUST	8527 CLOUDCROFT WAY	1.00	150.78
26106700070000	GURWITZ DARLEEN M	8531 CLOUDCROFT WAY	1.00	150.78
26106700080000	JOHNSON JEAN F	8535 CLOUDCROFT WAY	1.00	150.78
26106700090000	PEDERSEN JAMES E/STACY	8543 CLOUDCROFT WAY	1.00	150.78
26106700100000	SEGURA TREADWELL TRUST	8542 CLOUDCROFT WAY	1.00	150.78
26106700110000	DAVID WRIGHT/CORSENE MURPHY LIVING TRUST	8536 CLOUDCROFT WAY	1.00	150.78
26106700120000	WAYNE/JERRIE STADTMAN 2007 REVOCABLE	8532 CLOUDCROFT WAY	1.00	150.78
26106700130000	ROUSSEL JENNIFER J/JOHN T	8528 CLOUDCROFT WAY	1.00	150.78
26106700140000	RAYMUS TRISHA	8524 CLOUDCROFT WAY	1.00	150.78
26106700150000	MCCANN FAMILY REVOCABLE TRUST	8238 WINDORAH WAY	1.00	150.78
26106700160000	PAMELA JEAN HEISLER REV TRUST	8523 HEATHER CROSS WAY	1.00	150.78
26106700170000	MAXIMA BARTLETT SURVIVORS TRUST	8527 HEATHER CROSS WAY	1.00	150.78
26106700180000	SHARLENE DAVIDSON LIVING TRUST	8531 HEATHER CROSS WAY	1.00	150.78
26106700190000	REIMCHE TROY A/LAURA A	8535 HEATHER CROSS WAY	1.00	150.78
26106700200000	BALLUCH TIMOTHY L/JENNIFER A	8539 HEATHER CROSS WAY	1.00	150.78
26106700210000	LE NIKKI KHIETPHAN	8543 HEATHER CROSS WAY	1.00	150.78
26106700220000	MARK J CHRISTEN LIVING TRUST	8547 HEATHER CROSS WAY	1.00	150.78
26106700230000	MARK J CHRISTEN LIVING TRUST	6208 WEATHERGLASS CT	1.00	150.78
26106700240000	FORD THOMAS/PATRICIA A	6204 WEATHERGLASS CT	1.00	150.78
26106700250000	MAXIMA BARTLETT SURVIVORS TRUST	6200 WEATHERGLASS CT	1.00	150.78
26106700260000	LANDI ROBERT C	6201 WEATHERGLASS CT	1.00	150.78
26106700270000	GROVER MORRIS TRUST	6205 WEATHERGLASS CT	1.00	150.78
26106700280000	DIAZ GONZALEZ ARTURO/GONZALEZ ROSEANN	6209 WEATHERGLASS CT	1.00	150.78
26106700290000	STADLER SCOTT E/MARGARET M	6218 WINDORAH WAY	1.00	150.78
26106700300000	SHARLENE C DAVIDSON LIVING TRUST	6214 WINDORAH WAY	1.00	150.78
26106700310000	MELEOBELLE LP	6210 WINDORAH WAY	1.00	150.78
26106700320000	SMITH RODNEY R/KELLIE E/RICKEY R	6221 WINDORAH WAY	1.00	150.78
26106700330000	JOAN D OXFORD FAMILY TRUST	6225 WINDORAH WAY	1.00	150.78
26106700340000	SHARLENE C DAVIDSON LIVING TRUST	8508 CLOUDCROFT WAY	1.00	150.78
26106700350000	BALAKRISHNA VINOD/PERMA NARAYANASWAMY	8504 CLOUDCROFT WAY	1.00	150.78
26106700360000	CHAVEZ ALBERTO	8500 CLOUDCROFT WAY	1.00	150.78
26106700370000	ORANGEVALE RECREATION/PARK DISTRICT		0.00	0.00
TOTALS:			36.00	5428.08

STAFF REPORT



DATE: 5-10-18

TO: Board of Directors

FROM: Greg Foell, District Administrator

SUBJECT: APPROVAL OF THE QUOTATION FROM ECOLOGY ACTION IN THE AMOUNT OF \$8,451.11 TO RETROFIT THE LIGHTS IN THE COMMUNITY CENTER AUDITORIUM WITH LED DIMMABLE FIXTURES

RECOMMENDATION

Approve the quote from Ecology Action in the amount of \$8,451.11 to retrofit the lights in the Community Center Auditorium with LED dimmable fixtures.

BACKGROUND

The Orangevale Community Center auditorium light control panel and dimmer panel was damaged after a power outage in 2016. One of the two damaged panels was replaced to allow the lights to continue functioning, however, the second damaged panel is obsolete and not available. Rather than have a new panel engineered and installed with the old fixtures, staff determined that it was more feasible for both energy efficiency and cost to investigate new LED lighting options. Quotes were received from three vendors. Ecology Action is the exclusive energy auditing and project management team overseeing SMUD's Complete Energy Solutions ("CES") program. Osram Lighting Solutions utilizes a different SMUD rebate program and that rebate is included in their proposal. The third quote from RD Electric provides for labor and materials and the District would then apply for the SMUD rebate separately. The District would anticipate a rebate similar to the Osram rebate for the RD Electric proposal. The following quotes were received:

	<u>Total Cost</u>	<u>SMUD Rebate</u>	<u>Net Project Cost</u>
Ecology Action	\$18,321.16	(\$9,870.05)	\$8,451.11
Osram Lighting Solutions	\$11,328.80	(\$2,800.00)	\$8,528.80
RD Electric	\$19,920.00	Unknown	

Each company would provide 20 fixtures with the fixtures controlled by wireless sensors/switches that are dimmable. The lumens per watt are different for each fixture specified with the Ecology Action fixture having the highest lumen per watt ratio (most efficient with the greatest light output). Additional LED lighting solutions for the remainder of the Community Center, Activity Building, and Pool Building will be considered for the 2018/19 Budget. The auditorium retrofit is time sensitive due to the continuing issues surrounding the panel failure and needs to be addressed in this fiscal year. The project will be funded out of the 4202 line of the OLLAD Budget. Staff recommends contracting with Ecology Action to complete the auditorium light retrofit.

RECOMMENDED MOTION

I move we approve the quote from Ecology Action for retrofitting the lighting in the Community Center Auditorium in the amount of \$8,451.11 and authorize the District Administrator to execute contract documents.

Energy Efficiency Proposal for Orangevale Rec & Park - Main Gym - HiBays Only



Greg Foell
Orangevale Rec & Park - Main Gym
6826 Hazel Avenue
Orangevale California, California 95662

Greetings Greg,

Upfront costs are often the largest barrier to efficiency upgrades for business owners. To help shoulder that burden, our program offers financial incentives and rebates that will maximize your returns on an energy efficiency retrofit. This means that you can invest in your business without added financial stress. The following customized proposal highlights the available incentives for your energy efficiency retrofit while also showcasing the significant savings you'll realize after project completion.

My job is to make sure that business owners like you get the energy efficiency guidance they need in a way that makes being energy efficient easy for them. I'm available at your convenience to review the details of this proposal and to answer any questions you might have. I'm looking forward to your approval to begin work on this project immediately.

Sincerely,

Toni Renee Vierra
Senior Energy Consultant

Michael



Toni Renee Vierra
Senior Energy Consultant
(916) 742-8604
trvierra@ecoact.org



Gene Thomas
Senior Installation Manager
(831) 295-5483
gthomas@ecoact.org

Business Benefits:

More than just energy savings



What's energy efficiency going to do for you?

You might not think about how your business uses energy until you get your utility bill or something breaks. Considering cost pressures and the potential challenges related to equipment malfunctions, can you afford not to consider an energy efficiency upgrade? Aside from just being smart, here's what you can expect from an energy efficiency upgrade for your business.



Reduce Operating Costs

Equipment installed during a retrofit is more energy efficient and lasts longer. This means that you get more for your money because longer gaps between replacement translate to lower labor costs related to maintenance.

"This program is for business owners who are serious about cutting expenses and maximizing efficiency."

- Roger Stanton, Specialty Truck Parts, Inc.
San Jose, CA



Improvements With No Interruption

Tackling improvement projects becomes sidelined by the everyday requirements of running your business. That's where we come in; from assessment to installation, we work to make your business more efficient while you continue to deliver your services.

"It was a no-brainer once we saw the work plan and rebates we received through this program."

- Larry Buita, SFO Hyatt Regency
San Francisco, CA



Product Enhancement

There is a difference in how customers see and experience products. The right lighting offers better quality and color rendering, which can lead to improved sales.

"The atmosphere of the store is brighter and cheerier and our customers just love it. Plus our employees are more comfortable at their work stations."

- Rebecca Campbell, Rebecca's Mighty Muffins
Santa Cruz, CA



Increased Facility Asset Value

Making investments in energy efficiency measures increases asset value. That's because building owners can expect higher occupancy rates and tenant retention.

"After comparing our utility statements, I'm happy to report that our energy costs showed a significant reduction."

- Tony Soria, Sunset Publishing Corporation
Oakland, CA

We'd love to share our success stories.

We're happy to provide real and relevant case studies for any of the above benefits that show, in detail, how local businesses have dramatically benefited from an energy efficiency upgrade. Just ask your Energy Consultant for more information.

Essentials Series 4.0

LED High Bay

Essentials Series 4.0 provides the highest quality, reliability and performance with extraordinary lumen maintenance and efficacy, delivering superior ROI for your application.

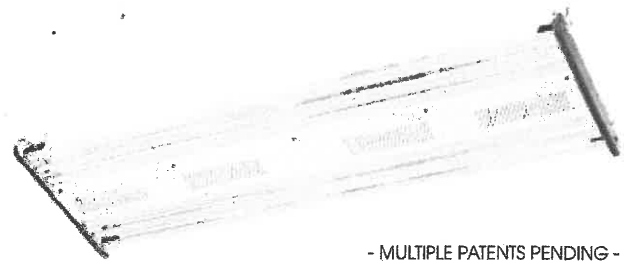
Designed with best-in-class thermal management to perform at ambient temperatures up to 65°C.

Applications: Industrial and Commercial Facilities, Warehouses, Manufacturing, Parking Garages, Distribution Centers, Hangars and Indoor Sports.

Features & Specifications

- **Environment:** Dry/Damp (IP40) for interior applications. Dust rated (IP5X) and Wet Location available. Impact protection (IK08)²⁰
- **Ambient Range Operation:** -40°C up to 65°C* (-40°F up to 149°F*). *depending on product line.¹
- **Heat Sinks:** Extruded aluminum heat sinks provide optimal thermal management, decreasing LED junction temperature and ensuring long life and high efficacy.
- **Power Supply Access:** Wireway cover is captured and hinged, opening over 120° for hands-free, easy access and quick wiring. Center hole accepting 3/4" stem and also 1/2" KO near top end of wire way.
- **Mounting:** Fixture is cable ready (CRM) and has a center opening to accept a 3/4" stem mount, cable (CRM), HOOK or surface mount options (with optional MBR). MBR reduces ambient range by 5°C when mounted flush to junction box.
- **Lenses:** UV stable polycarbonate clear and aisle or acrylic (PMMA) frosted available.
- **CCT:** 3500K, 4000K and 5000K standard, other CCT available (extended lead time),²
- **Wire Guards:** Optional factory-installed wire guards for the fixture and OCC sensor are available.
- **Warranty:** 5-year standard, up to 10-year optional.
- **Rotatable LED Modules:** Field adjustable rotating modules. Easily adjusted outer modules with stops at 45°, 90° and 135°. Factory set at 0°. Allows for customizing light pattern to suit individual situations.^{1,3, 18}

Project Name	
Date	
Cat. Number	
Type	



- MULTIPLE PATENTS PENDING -



Power & Control

- **Power Input:** 120-227V or 347-480 (50/60Hz), Typical, depending on model.
- **Dimming:** 0-10V dimming standard. Capable of dimming down to 10%.
- **Power Factor:** Greater than 0.9 (0.96-0.99 typical).
- **Total Harmonic Distortion:** Less than 20%, 10% typical.
- **Occupancy Sensors:** Optional - factory installed photocell sensors.
- **Emergency Battery Backup (EMB):** Produces 2400 to 2800 lumens for a minimum of 90 minutes.^{1,8,15,16,19}
- **Surge Protection:** Standard is 6kV, additional surge protection up to 10kV is available.
- **Driver Quick Disconnect:** A Driver Quick Disconnect feature is available as an additional option.

Listings & Certifications

- ETL listed (UL 1598) - RoHS Compliant
- DesignLights™ Consortium Premium
- EMI: Title 47 CFR 15 Class A and ICES-005 - CSA 22.2

Technical Specifications

Performance Line: Highest efficacy and longest life. Up to 65°C (149°F)

Lumen Output ⁵	Efficacy	Watts	Frame ⁶	Part Number
8291	165	50	2MS	ES40P-A1-08K-2MS
13438	167	81	4MS or 2M	ES40P-A1-13K-4MS (2M)
15544	165	94	4MS or 2M	ES40P-A1-15K-4MS (2M)
17818	164	109	4MS or 2M	ES40P-A1-17K-4MS (2M)
21743	168	129	6MS	ES40P-A1-21K-6MS
24874	167	149	6MS	ES40P-A1-24K-6MS
31088	167	186	4M	ES40P-A1-31K-4M
36044	166	217	4M	ES40P-A1-36K-4M
43486	168	258	6M	ES40P-A1-43K-6M
49749	167	298	6M	ES40P-A1-49K-6M
58933	165	358	6M	ES40P-A1-58K-6M

Projected Lumen Maintenance⁴ (24/7)

TM-21 @ 25°C	TM-21 @ 65°C ¹
309,000 hours	194,000 hours

Ambient	Year 1	Year 5	Year 10
25°C	99.66%	95.60%	90.76%
45°C	99.51%	94.55%	88.68%
55°C	99.34%	93.81%	87.34%
65°C	99.12%	93.00%	85.88%

Ambient	25°C	35°C	45°C	55°C	65°C
Lumen Multiplier	1.00	0.99	0.98 ⁴	0.98	0.97

Standard Line: High efficacy and long life. Up to 55°C (131°F)

Lumen Output ⁵	Efficacy	Watts	Frame ⁶	Part Number
6453	159	39	2MS	ES40S-A1-06K-2MS
9822	158	62	2MS	ES40S-A1-09K-2MS
12280	152	81	2MS	ES40S-A1-12K-2MS
17295	142	122	4MS or 2M	ES40S-A1-17K-4MS (2M)
20646	161	128	4MS or 2M	ES40S-A1-20K-4MS (2M)
23789	157	151	4MS or 2M	ES40S-A1-23K-4MS (2M)
30969	163	190	6MS	ES40S-A1-30K-6MS
36840	156	236	6MS	ES40S-A1-36K-6MS
43277	160	271	4M	ES40S-A1-43K-4M
49121	156	315	4M	ES40S-A1-49K-4M
73681	159	465	6M	ES40S-A1-73K-6M

Projected Lumen Maintenance⁴ (24/7)

TM-21 @ 25°C	TM-21 @ 55°C ¹
256,000 hours	184,000 hours

Ambient	Year 1	Year 5	Year 10
25°C	99.60%	94.99%	89.53%
45°C	99.28%	93.61%	86.98%
55°C	99.09%	92.81%	85.52%

Ambient	25°C	35°C	45°C	55°C	65°C
Lumen Multiplier	1.00	0.98	0.97	0.97	X

Value Line: Lowest cost per lumen. Up to 45°C (113°F)

Lumen Output ⁵	Efficacy	Watts	Frame ⁶	Part Number
13699	150	92	2MS	ES40V-A1-13K-2MS
15378	147	105	4MS or 2M	ES40V-A1-15K-4MS (2M)
27398	151	181	4MS or 2M	ES40V-A1-27K-4MS (2M)
41097	151	271	6MS	ES40V-A1-41K-6MS
54796	154	356	4M	ES40V-A1-54K-4M

Projected Lumen Maintenance⁴ (24/7)

TM-21 @ 25°C	TM-21 @ 45°C ¹
238,000 hours	191,000 hours

Ambient	Year 1	Year 5	Year 10
25°C	99.49%	94.44%	88.47%
45°C	99.11%	92.89%	85.65%

Ambient	25°C	35°C	45°C	55°C	65°C
Lumen Multiplier	1.00	0.98	0.97	X	X

2M model available as a variation of 4MS. Consult factory.

⁴LM-79, LM 80 tests and reports are performed in accordance to IESNA standards, per TM-21. Lumen maintenance in hours (L70 via TM-21) based on 24/7 operation.

⁵Typical at 277V (LV) and 25°C (77°F), 4000K/5000K, Clear Lens, +/-10%, Typical CRI 80+.
Frosted Lens Multiplier is 0.98. Aisle Lens Multiplier is 0.96. 3500K Multiplier is 0.93.

Overview

Lighting Designers and Engineers specify LED luminaires to deliver savings and performance. Contractors are looking for quick, trouble-free installations. Everyone is looking for a cost effective solution that meets industry demands without complication or risk.

The ELED1 is a wireless lighting controller designed to operate with today's luminaires. Incorporating a universal power supply, 0 to 10 volt low voltage dimming capability and a rugged load relay. The ELED1 is ideal for individual fixture or single zone lighting control.

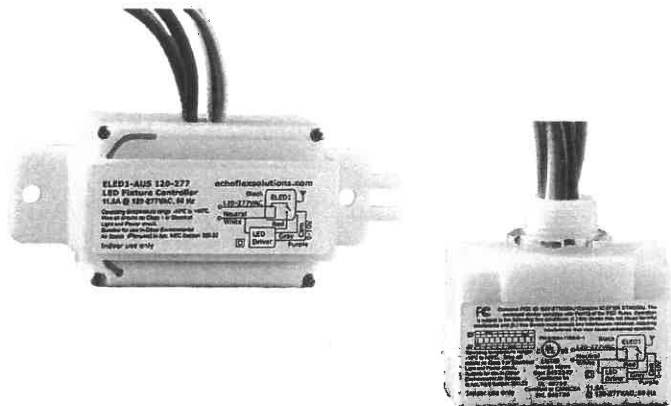
The ELED1 is a surface or nipple mount lighting controller that operates lights based on occupancy states, manual switch action, ambient light levels and gateway commands - implemented through scheduled events or network overrides.

Built-in intuitive application control begins with automating lights on and off through occupancy control when only a sensor is linked. Auto-detection on the dimming interface adjusts controller operation between switching to dimming automatically. A photo-inhibit feature disables automatic ON lighting when the natural light measured by the light sensor is above set point. Energy code compliance is defined within factory defaults including partial on and partial off requirements.

The controller is Range Confirmation® compatible, working with all Echoflex sensors equipped with the Range Confirmation® feature to provide visual feedback of a linked sensors signal strength for optimal sensor placement.

Echoflex offers pre-linking and pre-commissioning on all products sold as a system through Echoflex. In addition to this service, Echoflex provides other methods of configuring and verifying controller operation once installed on-site:

1. Use the linked sensors and Simple Tap™ to make quick changes to individual controllers.
2. To access the full menu of configuration parameters, Echoflex's Garibaldi software is a PC based tool that includes hands-free commissioning.



Features

- Individual fixture or single zone control with 0-10V dimming
- Integrated daylight harvesting control with photo inhibit mode
- Occupancy control with auto- ON/OFF or vacancy control with manual-ON/auto-OFF
- Automatically detects dimming loads for easy adaption between switching and dimming functions
- Used with battery-free wall switches, photo sensors and occupancy sensors
- Pre-linking and Pre-commissioning available when sold as a system through Echoflex
- Central Command support for BEMS gateway control
- Range Confirmation® allows optimal placement of linked sensors - (Echoflex sensors with range confirmation feature only)
- Easy installation on electrical junction boxes with 1/2" mounting nipple bracket or surface mounting strap for mounting inside a lighting fixture or appliance
- Easy commissioning options include embedded Simple Tap™ technology plus Garibaldi, Echoflex's remote commissioning software
- Doubles as a telegram repeater
- Energy code compliant

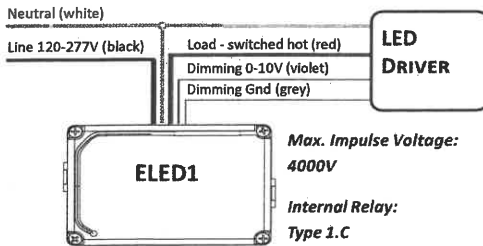
Ordering Information

Description	902 MHz Model	Part Number
LED Fixture Controller, Strap Mount, 120-277VAC	ELED1-AUS 120-277	8189A1128-X-1
LED Fixture Controller, 1/2" Nipple Mount, 120-277VAC	ELED1-AUN 120-277	8189A1125-X-1



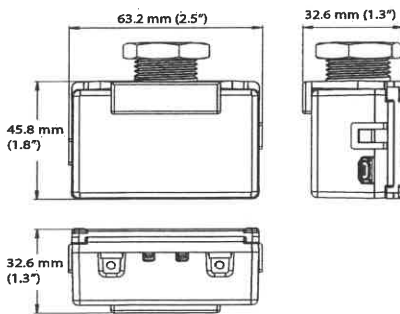
ELED1

Wiring Diagram

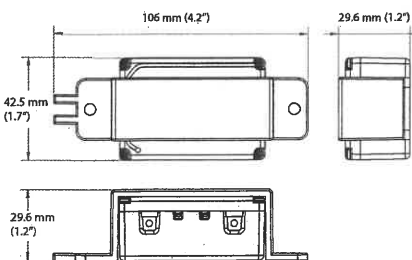


Dimensional Diagrams

Nipple mount model



Strap mount model



Equipment Profiles - Remote Devices Supported

EED: F6-02-01/02	Light and Blinds Control - EU and US/Canada applications
EED: A5-06-02/03	Light Sensor - ambient light level ranges with supply voltage
EED: A5-06-01/05	Light Sensor - exterior light level ranges with supply voltage
EED: A5-06-04	Light Sensor - Curtain Wall Brightness Sensor
EED: A5-07-01/02	Occupancy Sensor - with supply voltage
EED: A5-07-03	Occupancy Sensor - with supply voltage and 10-bit light level
EED: A5-37-01	Energy Management - Demand Response
EED: A5-38-08	Central Command - switching, dimming, set point

Hardware Specifications

Power Supply	120-277VAC, 60 Hz
Power Consumption	1.0 W max. fully loaded
Inputs	LEARN and CLEAR buttons for sensor assignment
Outputs	LED indicators, Learn (green), Power (red)
Maximum Dimming Load	0-10V with 100 mA sinking current
Inrush Current Rating	500A/2ms @277VAC (I ² t: 460 A ² s @ 277VAC)
Safety Standards Maximum Load: Type and Rating	
Electronic Ballast	11.5A @ 120-277VAC
LED Driver	11.5A @ 120-277VAC

Communications

Radio Frequency	902 MHz
Antenna	Integrated Whip
Transmission Range	24 m (80 ft) - commercial office spaces (typical), up to 100m (330 ft) line of sight

Mechanical Specifications

Operating Temperature	-10°C to 40°C (14°F to 104°F) ambient
Relative Humidity	5% to 93% RH (non-condensing)
Weight	113g (4.0 oz)
Mounting	½" nipple mount model or strap mount model
Dimensions	Nipple- 45.8 x 63.2 x 32.6mm (1.8 x 2.5 x 1.3") Strap- 42.5 x 96.5 x 29.6 mm (1.7 x 3.8 x 1.2")

Regulatory Agencies and Listings

Energy Code Compliance

California Energy Commission Title 24
Washington State Energy Code
ASHRAE 90.1-2013
IECC 2015

Safety

Conforms to UL Standard 60730
Certified to CAN/CSA Std. E60730

Radio Frequency (902 MHz)

FCC Part 15.231 -Remote Control Transmitter
IC RSS-210



Specifications are subject to change without notification | Range Confirmation is an Echoflex Solutions, Inc. patented technology | Simple Tap is a trademark of Echoflex Solutions, Inc. | Document 8DC-0846 | Revision 1.1 |



Echoflex Solutions, Inc.

#1, 38924 Queens Way | Squamish | BC | Canada | V8B 0K8
Toll Free: 888-324-6359 | Phone: (778) 733-0111 | Fax: (604) 815-0078
Email: info@echoflexsolutions.com | www.echoflexsolutions.com



DECORATOR STYLE SWITCH WITH BARRIER PLATE

PTM365

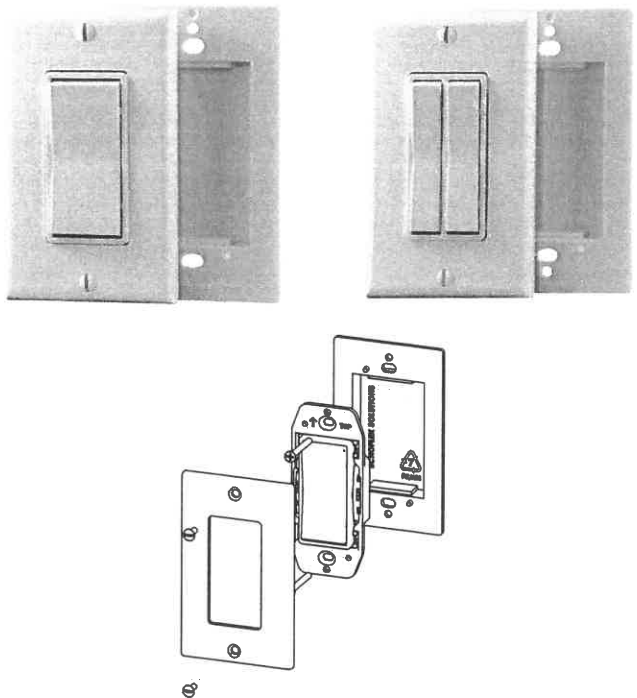
Overview

Echoflex Solutions switches communicate wirelessly with Echoflex lighting controllers to control the internal relay and/or output dimming level. The energy of a finger press upon the ON or OFF side of the switch paddle generates sufficient energy to transmit the switch event. Additionally, as there is no battery to replace, there is also no maintenance.

Dual paddle models operate identically to the single paddle switches. Each paddle can be linked to different controllers for multiple circuit control from one wall station. Create multi-input switching strategies for 3, 4 or up to 20 way switching with Echoflex wireless switches.

The PTM365 switches come with a UL/CSA certified barrier plate and matching face plates.

Accessories include dual gang barrier plates and surface mount backplates.



Equipment Profiles

Single/Dual Rocker EEP: F6-02-02 Light and Blinds Control

Technical Specifications

Operating Mode On/Off, Dimming
 Power Generation Electrodynamic Energy Harvester

Communications

Radio Frequency 902 MHz (U)
 Antenna Integrated whip
 Transmission Range 24m (80 ft) - commercial office space (typical), up to 100 m (330 ft) line of sight

Mechanical Specifications

Operating Temperature -25°C to 65°C (-13°F to 145°F)
 Relative Humidity 5% to 92% RH (non-condensing)
 Weight 85 g (3 oz)??
 Dimensions 115 x 71 x 20 mm (4.5 x 2.8 x 0.8")
 Life Cycle 50,000 actuations
 Mounting In standard electrical outlet boxes, isolation partition and screws provided

Agency Listing & Compliance

902 MHz models
 FCC Part 15.231 Remote Control Transmitter
 IC RSS-210

Barrier plate certification
 UL Standard 514D
 CSA C22.2 # 42-1-13



Ordering Information

Description	902 MHz Models	902 MHz PN
Single Decorator Style Barrier Switch - White	PTM365UW	8188A1201-5-1
Dual Decorator Style Barrier Switch - White	PTM365DUW	8188A1202-5-1
Single Decorator Style Barrier Switch - Gray	PTM365UG	8188A1201-3-1
Dual Decorator Style Barrier Switch - Gray	PTM365DUG	8188A1202-3-1

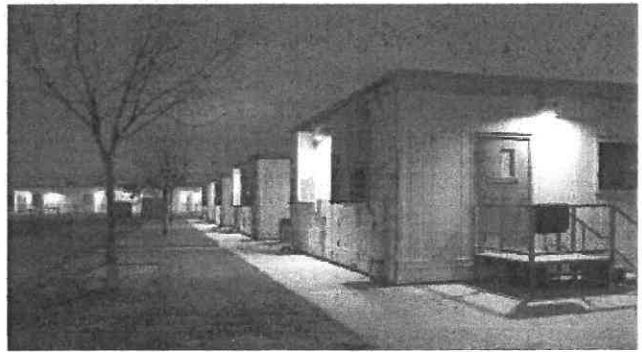
Accessories	Color - White	PN	Color-Gray	PN
Single Surface Mount Backplate Kit	PTM3651GFW	8188K2001-5	PTM3651GFG	8188K2001-3

Specifications are subject to change without notification.
 Document 8DC-0911 | Revision 1.0



Echoflex Solutions, Inc.
 #1, 38924 Queens Way | Squamish | BC | Canada | V8B 0K8
 Toll Free: 888-324-6359 | Phone: (778) 733-0111 | Fax: (604) 815-0078
 Email: info@echoflexsolutions.com | www.echoflexsolutions.com





Proposal For:
Orangevale Recreation & Park
Date Presented: 04/18/2018

Presented By:
Kevin Keane
Senior Solutions Sales Rep
Sylvania Lighting Solutions
kevin.keane@osram.com
(916) 870-8710

Karl Hill
Regional Sales Manager
Sylvania Lighting Solutions
k.hill@osram.com
(303) 319-3496

SYLVANIA LIGHTING SOLUTIONS
AN OSRAM BUSINESS

OSRAM

Your Project Team

SYLVANIA Lighting Solutions is committed to providing superior customer support before, during and after your installation. We take a cross-functional approach to meeting your requirements and exceeding your expectations, forging strong business relationships with all the players on your team, responding to your questions and concerns, and keeping you fully informed as the project rolls out.

Senior Solutions Sales Rep

Kevin Keane
(916) 870-8710 / kevin.keane@osram.com

Regional Sales Manager

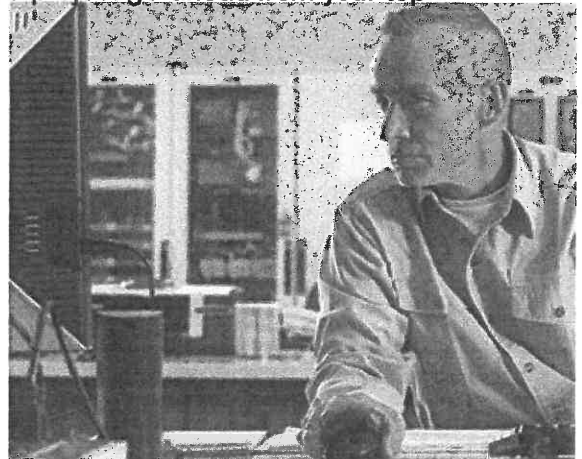
Karl Hill
(303) 319-3496 / k.hill@osram.com

Head of Operations

Vito Latini
(570) 212-0115 / vito.latini@osram.com

Audit Group

Our Audit Group specializes in conducting Investment Grade Audits (IGAs) that establish a baseline of energy consumption and create a unique, energy-efficient design based on your specific needs. The resulting analysis addresses the project in financial terms that will allow you to secure project go-ahead from your top management team, while providing all the technical details your Building Engineers need. Our full-time National Audit Group includes nine team members with more than 150 years of collective experience in the lighting industry. They capture metrics required to design a comprehensive lighting project, including data-logging, digital photography, control strategies, HVAC impacts, maintenance offsets, and much more.



Solutions and Design Group

The SLS Design Center employs a highly-knowledgeable engineering staff with vast lighting and controls design experience to provide a fully-realized system design. They develop turnkey solutions, designs and proposals; full interior exterior photometric design; 3D rendering; and CAD layouts for reflected ceiling plans to confirm the success of our recommendations, develop visual products to help demonstrate the proposed results, and better illustrate the solutions we choose.

Lighting Controls Group

These specialists ensure maximum savings by using customized operation and reporting strategies that help prove the results and dramatically reduce long term maintenance costs. They conduct full-solution development, design and commissioning of all lighting management and building management systems, as well as any required building integration and electrical evaluation.

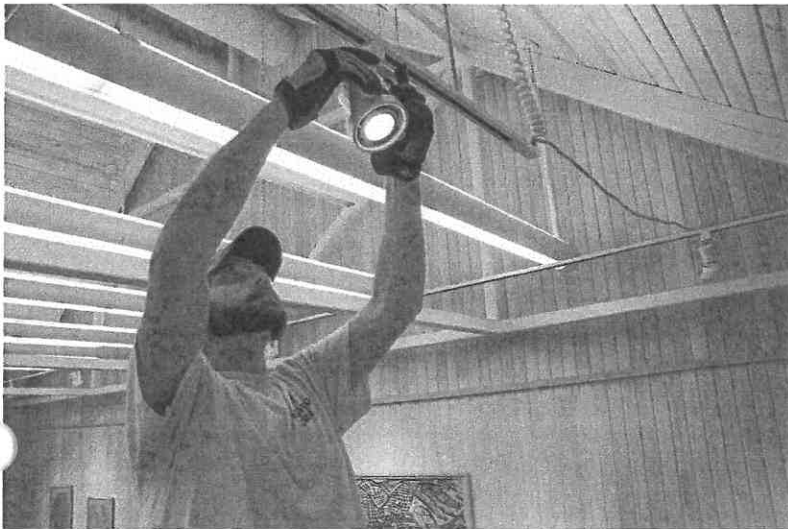
Rebate Group

This team researches all of the available rebates and incentives, tailors the project to maximize funds wherever

possible, and delivers a projected rebate and incentive total along with the investment grade energy audit so these funds can be included in your financial analysis. Upon project approval, the dedicated SLS rebate team navigates the project through the paperwork and approval process to secure the projected funds on your behalf.

Regional Contractor Management Group

A key member of this management team is our Regional Subcontractor Manager. SLS uses a strong network of quality, pre-qualified external partners to perform the labor to install the majority of the project systems. With a SYLVANIA Lighting Solutions presence on the job site and day-to-day supervision by the Project Foreman, we are able to ensure efficient and quality work, clear access, site cleanliness and daily reporting of progress.



Purchasing Management Group

A key element of a smoothly-running execution is ensuring that all project materials are vetted, ordered and delivered in a timely manner. SLS uses its national procurement group to make all project purchases while our "product agnostic" approach and national footprint allow us to choose the best product for your specific application and capture the most competitive product costs.

Regulations and Certification Group

This group ensures that SLS has the required certifications, licenses and permits, and is prepared for all new legislation, codes and statutes affecting the project.

Safety Management Group

While our Safety Managers may not appear regularly on the job site, they actively observe all that goes on. Because safety is of paramount importance to SLS and its customers, our National Safety Manager carefully monitors our safety compliance reporting and training throughout the country, as well as the safety performance of our subcontractor network.

Finance Group

SYLVANIA Lighting Solutions provides financing options that allow end-users to fully understand the total cost of ownership and cash flow implications of our technologies and energy saving strategies. We help our customers obtain financing through third-party lenders, using rebates and incentives to offer a more financially-attractive value proposition.

Customer Service Group

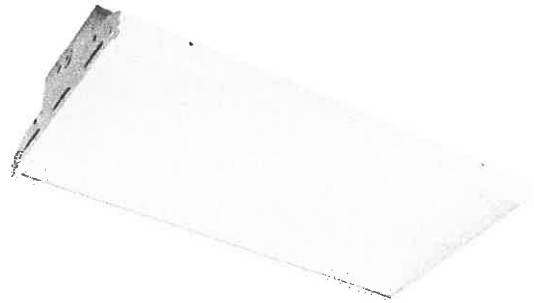
A critical element of our team on all projects is our National Customer Service Center. It offers a full spectrum of personalized support services including summary invoicing, compliance reporting, remote energy monitoring and customer-specific reporting, as well as handling all aspects of project warranties.



Project	
Type	
Notes	
Catalog No.	
Date	

LEHB Series LED High Bay (PCB)

The LEHB Series is the perfect lighting solution for a wide variety of applications. LED technology allows power and light levels to be customized to meet both energy and design needs.



Specifications

Applications

- Warehouse
- Distribution Centers
- Food Processing Plants
- Retail
- Industrial
- Commercial
- Gymnasiums

Construction

- Die formed 24 gauge cold rolled steel body
- Post painted with high gloss baked white matte powder coat
- Frosted diffuser

Mounting

- Various mounting options available, including suspension, pendant, and surface mount. V-Hooks Included. Cord and plug options offered.

Options

- Sensors can be integrated for additional energy savings
- Wireguard, top mount and no vents
- Emergency battery back-up
- Dimming

Warranty

- Five-year warranty. Terms and Conditions Apply. See warranty documentation for more information.

Certification

- Adheres to LM79, LM80 and TM21 industry standards
- UL Listed
- DesignLights Consortium® (DLC) qualified
- Lighting Facts
- RoHS Compliant



ORANGEVALE COMMUNITY CENTER

SCOPE OF WORK

Area	Room	Qty	Fixture	Fixture Attributes	Proposed	Unit Price	Extended
MAIN BUILDING	AUDITORIUM	20	MH-MH400-1	Highbay-Mogul-Clear-Pendant	(1) HIGHBAY 162w LED W/ DIMMING CONTROL & CONTACTOR SWITCH- 400W HID REPLAC	\$566.44	\$11,328.80
MAIN BUILDING	AUDITORIUM	8	HAL-H75-1	Track-Medium-PAR38-Pendant	(1) PAR38 LED DIM - 90W INC REPLACEMENT	\$18.17	\$145.36
MAIN BUILDING	AUDITORIUM STAGE	9	F-F32T8-2	Wrap-4 foot-Prismatic-Surface	(2) T8 4FT LED BALLAST DRIVEN - F32T8 REPLACEMENT, (1) T8 BALLAST 2X32T8 ISN	\$55.32	\$497.88
MAIN BUILDING	AUDITORIUM STAGE	17	HAL-H75-1	6-in Can-Medium-PAR38-Recessed	(1) PAR38 LED DIM - 90W INC REPLACEMENT	\$18.17	\$308.89
MAIN BUILDING	HALLWAY	20	CFL-CFQ18W-2	8-in Can-Plug-in 4 Pin-Open - no lens-Re	(2) 4-PIN HOR LED BALLAST DRIVEN - 18, 26, 32, 42W CFL REPLACEMENT	\$39.08	\$781.60
MAIN BUILDING	CLASSROOM	8	F-F32T8-3	Troffer-2X4-Prismatic-Recessed	(1) 2X4 LED VOL TROFFER- 3L F32T8 REPLACEMENT	\$214.74	\$1,717.92
MAIN BUILDING	BACK HALL/STORAGE	9	F-F32T8-2	Wrap-4 foot-Prismatic-Surface	(2) T8 4FT LED BALLAST DRIVEN - F32T8 REPLACEMENT, (1) T8 BALLAST 2X32T8 ISN	\$55.32	\$497.88
MAIN BUILDING	BACK HALL/STORAGE	1	F-F32T8-3	Troffer-2X4-Prismatic-Recessed	(1) 2X4 LED VOL TROFFER- 2L F32T8 REPLACEMENT	\$214.74	\$214.74
MAIN BUILDING	HALLWAY	6	F-F32T8-3	Troffer-2X4-Parabolic-Recessed	(1) 2X4 LED VOL TROFFER- 3L F32T8 REPLACEMENT	\$208.89	\$1,253.34
MAIN BUILDING	MEETING ROOM B	20	F-F32T8-3	Troffer-2X4-Parabolic-Recessed	(1) 2X4 LED VOL TROFFER- 3L F32T8 REPLACEMENT	\$214.74	\$4,294.80
MAIN BUILDING	MEETING ROOM A	10	F-F32T8-3	Troffer-2X4-Parabolic-Recessed	(1) 2X4 LED VOL TROFFER- 3L F32T8 REPLACEMENT	\$214.74	\$2,147.40
MAIN BUILDING	ADMINISTRATION	10	F-F32T8-3	Troffer-2X4-Parabolic-Recessed	(1) 2X4 LED VOL TROFFER- 3L F32T8 REPLACEMENT	\$214.74	\$2,147.40
MAIN BUILDING	ADMINISTRATION - OFFICES	6	F-F32T8-3	Troffer-2X4-Prismatic-Recessed	(1) 2X4 LED VOL TROFFER- 3L F32T8 REPLACEMENT	\$214.74	\$1,288.44
MAIN BUILDING	ADMINISTRATION - OFFICES	5	LED-L40-1	Troffer-Plug-in 2 Pin-Prismatic-Recessed	(3) T8 4FT LED BALLAST DRIVEN - F32T8 REPLACEMENT, (1) T8 BALLAST 3X32T8 ISN	\$70.22	\$421.32
MAIN BUILDING	KITCHEN	6	F-F32T8-3	Strip-4 foot-Open - no lens-Surface	(2) T8 4FT LED BALLAST DRIVEN - F32T8 REPLACEMENT, (1) T8 BALLAST 2X32T8 ISN	\$55.32	\$110.64
MAIN BUILDING	KITCHEN	2	F-F32T8-2	Strip-4 foot-Open - no lens-Surface	(1) A19 LED DIM - 60W INC REPLACEMENT	\$6.98	\$6.98
MAIN BUILDING	KITCHEN	1	INCAN-160-1	Incand-Medium-Open - no lens-Surface	(3) T8 4FT LED BALLAST DRIVEN - F32T8 REPLACEMENT, (1) T8 BALLAST 3X32T8 ISN	\$70.22	\$421.32
POOL BUILDING	ENTRY	2	F-F32T8-3	Wrap-4 foot-Prismatic-Surface	(2) T8 4FT LED BALLAST DRIVEN - F32T8 REPLACEMENT, (1) T8 BALLAST 3X32T8 ISN	\$70.22	\$140.44
POOL BUILDING	ENTRY	2	F-F32T8-2	Wrap-4 foot-Prismatic-Surface	(2) T8 4FT LED BALLAST DRIVEN - F32T8 REPLACEMENT, (1) T8 BALLAST 2X32T8 ISN	\$55.32	\$110.64
POOL BUILDING	OFFICE	2	F-F32T8-2	Wrap-4 foot-Prismatic-Surface	(2) T8 4FT LED BALLAST DRIVEN - F32T8 REPLACEMENT, (1) T8 BALLAST 2X32T8 ISN	\$55.32	\$110.64
POOL BUILDING	OFFICE	4	F-F32T8-2	Wrap-4 foot-Prismatic-Surface	(2) T8 4FT LED BALLAST DRIVEN - F32T8 REPLACEMENT, (1) T8 BALLAST 2X32T8 ISN	\$55.32	\$221.28
POOL BUILDING	RESTROOMS	14	F-F32T8-2	Wrap-4 foot-Prismatic-Surface	(2) T8 4FT LED BALLAST DRIVEN - F32T8 REPLACEMENT, (1) T8 BALLAST 2X32T8 ISN	\$55.32	\$774.48
POOL BUILDING	RESTROOMS	2	CFL-CFQ13W-2	6-in Can-Plug-in 4 Pin-Open - no lens-Re	(2) 4-PIN HOR LED BALLAST DRIVEN - 18, 26, 32, 42W CFL REPLACEMENT	\$39.08	\$78.16
POOL BUILDING	EXTERIOR TABLE AREA	6	MH-MH100-1	CANOPY-Mogul-Clear-Surface	(1) CANOPY/PARKING SURFACE LED - 100-150W HID REPLACEMENT	\$219.32	\$1,315.92
POOL BUILDING	EQUIPMENT ROOM	2	F-F32T8-2	Wrap-4 foot-Prismatic-Surface	(2) T8 4FT LED BALLAST DRIVEN - F32T8 REPLACEMENT, (1) T8 BALLAST 2X32T8 ISN	\$55.32	\$110.64
POOL BUILDING	POOL EQUIPMENT AREA	10	F-F32T8-2	Wrap-4 foot-Prismatic-Surface	(2) T8 4FT LED BALLAST DRIVEN - F32T8 REPLACEMENT, (1) T8 BALLAST 2X32T8 ISN	\$55.32	\$553.20
POOL BUILDING	EXTERIOR ENTRANCE	2	HAL-H75-1	6-in Can-Medium-R40-Recessed	(1) BR30 LED DIM - 65W INC REPLACEMENT	\$17.49	\$34.98
ACTIVITY BUILDING	MAIN	35	F-F21T5-2	Troffer-2X2-Prismatic-Surface	(1) 2X2 LED VOL RETRO FIT KIT - 2L F17T8 REPLACEMENT	\$129.15	\$4,520.25
ACTIVITY BUILDING	STAFF OFFICE	5	F-F21T5-2	Troffer-2X2-Prismatic-Surface	(1) 2X2 LED VOL RETRO FIT KIT - 2L F17T8 REPLACEMENT	\$129.15	\$645.75
ACTIVITY BUILDING	ENTRANCE	2	F-F21T5-2	Troffer-2X2-Prismatic-Surface	(1) 2X2 LED VOL RETRO FIT KIT - 2L F17T8 REPLACEMENT	\$129.15	\$258.30
ACTIVITY BUILDING	ENTRANCE	2	F-F28T5-2	Troffer-4 foot-Prismatic-Surface	(2) T5 4FT LED BALLAST DRIVEN - F28T5 REPLACEMENT, (1) T5 BALLAST 2X28T5 ISN	\$133.59	\$267.18
ACTIVITY BUILDING	CUSTODIAN	1	F-F32T8-2	Wrap-4 foot-Prismatic-Surface	(2) T8 4FT LED BALLAST DRIVEN - F32T8 REPLACEMENT, (1) T8 BALLAST 2X32T8 ISN	\$55.32	\$55.32
ACTIVITY BUILDING	STAGE	2	F-F32T8-2	Wrap-4 foot-Prismatic-Surface	(2) T8 4FT LED BALLAST DRIVEN - F32T8 REPLACEMENT, (1) T8 BALLAST 2X32T8 ISN	\$55.32	\$110.64
ACTIVITY BUILDING	RESTROOMS	15	CFL-CFQ26W-1	6-in Can-Plug-in 4 Pin-Open - no lens-Re	(1) 4-PIN HOR LED BALLAST DRIVEN - 18, 26, 32, 42W CFL REPLACEMENT	\$23.61	\$354.15
ACTIVITY BUILDING	ELECTRICAL ROOM	1	F-F32T8-2	Wrap-4 foot-Prismatic-Surface	(2) T8 4FT LED BALLAST DRIVEN - F32T8 REPLACEMENT, (1) T8 BALLAST 2X32T8 ISN	\$55.32	\$55.32
ACTIVITY BUILDING	RESTROOM W/EXT ENTRY	1	F-F32T8-2	Wrap-4 foot-Prismatic-Surface	(2) T8 4FT LED BALLAST DRIVEN - F32T8 REPLACEMENT, (1) T8 BALLAST 2X32T8 ISN	\$55.32	\$55.32

MAIN BUILDING \$27,163.39
 POOL BUILDING \$3,450.38
 ACTIVITY BUILDING \$6,322.23
 \$36,936.00



RD Electric
9384 Vallejo Dr.
Orangevale, CA 95662
CA LIC# 938081

Phone (916) 390-9363
Fax (916) 990-9280
e-mail: rd-electric@comcast.net

Proposal

April 18, 2018 Page 1 of 3

SUBJECT: Orangevale Community Center Multi-Purpose Lighting Replacement.

Electrical Bid proposal for: Scott

SCOPE OF WORK

INCLUDES: Labor and Material

- **Phase 1**
- Remove existing MH/quartz multi-purpose lights. (20 total)
- Remove old dimming panel.
- Install new 100 amp Sub panel.
- Install new dimmer switches for court lights. (5 dimmers total)
- Install 20 new dimmable LED high bay lights in multi-purpose area.
- Test all lights for proper operation.
- Train personnel on operation and maintenance of new lighting.
- Multi-purpose area will be usable during the LED conversion.
- Night work can be arranged at no additional cost.

Total cost of phase 1: \$19,920.00

- **Phase 2**
- Upgrade 9 existing 2x4 2 lamp florescent fixtures in stage area to 2 lamp LED.
- Dispose of old florescent lamps.
- Clean all lenses and reflectors.
- Test lights for proper operation.

• **Total cost of phase 2: \$985.00**

- **Phase 3**
- Upgrade 17 existing 6 inch incandescent can lights on stage to LED.
- Clean all reflectors, trim, and sockets.
- Retrofit existing fixture and install new LEDs.
- Test lights for proper operation.

• **Total cost for phase 3: \$1,150.00**

Total for all proposed work is \$22,055.00

To do the work in phase 2 or 3 phase 1 work must be completed first.



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Proposal

April 18, 2018 Page 2 of 3

• **EXCLUDES:**

- Repair of existing electrical or code violations not in the scope of work
- Design build
- Painting, drywall removal, drywall patching, concrete saw cutting/removal & pour back
- Overtime

PERMITS AND FEES: Permit fee is excluded in this proposal. Should owner require contractor to secure construction permits, the cost will be invoiced to owner.

PRICES AND TERMS OF SALE

Price: \$ 22,055.00 Terms: 15 Days
Our proposal remains firm for a period of 15 days.
Wire and conduit prices are rising weekly.

CONDITIONS:

- Contractor to provide all necessary equipment to complete job within scope.
- Our proposal remains firm for a period of 15 days.
- Quote covers normal periods of construction. Any unforeseen conditions or delays caused by no fault of RD Electric may result in additional cost.
- This quote is based on installation to NEC Electrical code latest edition requirements.
- We cannot be responsible for any shut down which may be incurred due to the failure of existing equipment.

FREIGHT:

Freight is included in "Price and Terms of Sale" quote.

TESTING:

All electrical work is to be tested and functional on job completion.

WARRANTIES:

RD Electric will honor all warranties as established by the manufacturers of the various pieces of equipment. RD Electric shall further warrant that the work performed hereunder shall be as stated above. RD Electric makes no other warranties, express or implied.

CUSTOMER RESPONSIBILITIES:

Customer is to give contractor safe and unobstructed working conditions.



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Proposal

April 18, 2018 Page 3 of 3

PROJECT ACCEPTANCE

I hereby accept the terms of the above described scope of work and authorize project to proceed

SIGNATURE/ TITLE _____

DATE _____

Should you have any questions, please call.

Respectfully yours,

Rick Davis,

Owner
RD Electric

cc: File

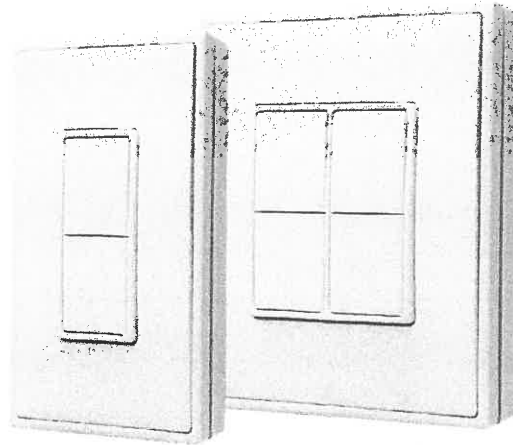
Contractor's License #: 938081

Contractors are required by law to be licensed and regulated by the Contractors State Board. Any questions concerning a contractor may be referred to the registrar of the board whose address is:

Contractors' State License Board
9821 Business Park Drive
Sacramento, CA. 95826
1-800-321-2752
www.cslb.ca.gov

Mx-ESRP 1/2 / EDRP 1/2

Self Powered Wireless Switch With Dimming Capabilities



Proudly Made
In America

Self-powered wireless controls are simple to install.

Magnum Single and Double Rocker Pads use radio frequency technology to communicate wirelessly with other Magnum devices and provide convenient control of lighting, temperature and miscellaneous electric loads. The rocker pads are self-powered and never require batteries because the simple act of pressing the rocker generates enough energy to send a signal to other Magnum devices. Use them in conjunction with Magnum sensors and controls to maximize efficiency and provide a level of comfort and convenience you cannot achieve with traditional switches. With an appropriate receiver, the switch can be used to control lighting scenes and continuous dimming. Magnum products feature clean contemporary styling, making them an attractive addition that's sure to compliment any décor.

Features & Benefits

- Communicates wirelessly with other Magnum devices using EnOcean radio frequency technology.
- Wireless - no additional wire to run so installation is fast and easy. Install them where you want them and then move them anytime.
- Self-powered - no batteries to replace and no on-going maintenance.
- Decorator style rocker pads capable of performing switching and dimming functions.

SPECIFICATIONS

Part Numbers (Frequency Dependant)	M9-ESRP / EDRP (902 MHz - North America)
(ESRP=Single Rocker)	M8-ESRP / EDRP (868 MHz - Europe & China)
(EDRP=Double Rocker)	MJ-ESRP / EDRP (928 MHz - Japan)
Power Supply	Electrodynamic harvesting
Inputs / Outputs	<ul style="list-style-type: none"> • 1 or 2 button rocker switch options • Radio Frequency (RF) transmitter
Transmission Range	80 ft. (25m)
RF Transmission	On press and release of rocker button
Dimensions	Single: 3.8" H x 3.4" W x .85" D Double: 3.8" H x 3.5" W x .85" D
Weight	Single: 3.5oz.
Mounting	Surface mounted on wall (using included mounting screws) Can also be flush mounted by optional use of electrical wall box or low-voltage ring
Environment	<ul style="list-style-type: none"> • Indoor use only • 32° to 131° F (0° to 55° C) • 5% to 95% relative humidity (non-condensing)
Agency Listing	FCC, I.C.

Magnum Energy Solutions, LLC



FEATURES & SPECIFICATIONS

INTENDED USE — Ideal one-for-one replacement of conventional lighting systems such as HID and fluorescent. Applications include manufacturing, warehousing and other large indoor spaces with mounting heights ranging from 10' – 40'. Luminaire shall be suspended a minimum 18" from ceiling. Surface mounting is not permitted. **Certain airborne contaminants can diminish integrity of acrylic.** [Click here for Acrylic Environmental Compatibility table for suitable uses.](#)

CONSTRUCTION — Lightweight aluminum heat sink designed to perform at warm ambient temperatures. Due to precision thermal engineering for maximum naturally convective cooling this fixture provides lumen drop that is less than fluorescent. Fabricated steel channel provides maximum rigidity.

OPTICS — Narrow and wide distributions available to meet both horizontal and vertical light level requirements.

Reflectors feature precision-formed optics utilizing reflective Alanod® MIRO-5® aluminum to achieve narrow distribution and white polyester powder coat to achieve wide distribution. Semi-diffuse lens optional to provide glare control and LED protection.

ELECTRICAL — 70% lumen maintenance at 100,000 hours; predicted life of more than 100,000 hours. Thermally protected driver standard with 0-10V dimming.

Wireless networking: XPoint™ Wireless technology creates a mesh network to ensure communication between fixtures, sensors and wall stations facility-wide. This option provides superior lighting management capabilities including granular control, configuration and custom grouping for increased energy savings.

INSTALLATION — Suitable for suspension by chain, cable, surface-mounting bracket, hook monopoint or single (pendant) monopoint. Surface mounting not recommended without optional surface mounting bracket. To maintain ambient listing, fixture should be mounted at a minimum plenum height of 18".

LISTINGS — CSA certified to US and Canadian safety standards. Damp location listed. For use in ambient operating temperatures ranging from -40°C to 40°C.

DesignLights Consortium® (DLC) qualified product. Not all versions of this product may be DLC qualified. Please check the DLC Qualified Products List at www.designlights.org/QPL to confirm which versions are qualified.

WARRANTY — 5-year limited warranty. Complete warranty terms located at: www.acuitybrands.com/CustomerResources/Terms_and_conditions.aspx

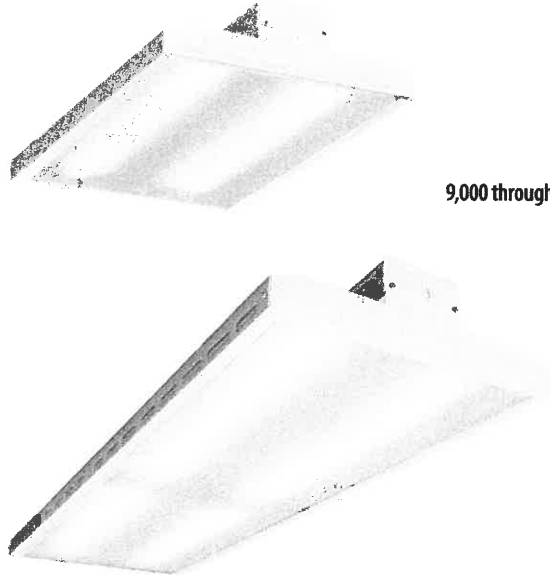
Note: Actual performance may differ as a result of end-user environment and application. All values are design or typical values, measured under laboratory conditions at 25 °C. Specifications subject to change without notice.

Catalog Number
Notes
Type

LED High Bay

IBH

9,000 through 30,000 Lumens
Patent Pending



A+ Capable Luminaire

This item is an A+ capable luminaire, which has been designed and tested to provide consistent color appearance and out-of-the-box control compatibility with simple commissioning.

- All configurations of this luminaire meet the Acuity Brands' specification for chromatic consistency
- This luminaire is part of an A+ Certified solution for nLight® or XPoint™ Wireless control networks marked by a **shaded background***

To learn more about A+, visit www.acuitybrands.com/aplus.

*See ordering tree for details

IBH LED High Bay

DIMENSIONS

All dimensions are in inches (centimeters) unless otherwise indicated.
Dimensions may vary with options or accessories.

